

Flow Diverters Market Size, Trends, Analysis, and Outlook By Type (Pipeline embolization device, Silk flow diverter, Surpass flow diverter, Flow redirection endoluminal device, Others), By Application (Others), Cerebral aneurysms, Multiple Intracranial Aneurysms, Location, Ophthalmic artery, Middle cerebral, Posterior communicating artery), By End-User (Hospital and clinics, Ambulatory surgical center), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Flow Diverters market size is poised to register 13.87% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Flow Diverters market across By Type (Pipeline embolization device, Silk flow diverter, Surpass flow diverter, Flow redirection endoluminal device, Others), By Application (Others), Cerebral aneurysms, Multiple Intracranial Aneurysms, Location, Ophthalmic artery, Middle cerebral, Posterior communicating artery), By End-User (Hospital and clinics, Ambulatory surgical center).

The flow diverters market is experiencing significant growth, propelled by the increasing incidence of intracranial aneurysms, advancements in neurovascular interventions, and rising preference for minimally invasive treatment options. In 2024 and beyond, factors such as the expanding geriatric population, growing adoption of flow diversion techniques in neurosurgery, and technological innovations improving device efficacy and safety profiles are driving market evolution. Additionally, the development of bioresorbable flow diverters, expansion of indications for flow diversion therapy, and rising investments in neurovascular research contribute to market growth.

Flow Diverters Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Flow Diverters market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Flow Diverters survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Flow Diverters industry.

Key market trends defining the global Flow Diverters demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Flow Diverters Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Flow Diverters industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Flow Diverters companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Flow Diverters industry

Leading Flow Diverters companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Flow Diverters companies.

Flow Diverters Market Study- Strategic Analysis Review

The Flow Diverters market research report dives deep into the qualitative factors

shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Flow Diverters Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Flow Diverters industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Flow Diverters Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Flow Diverters Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Flow Diverters market segments. Similarly,

Strong end-user demand is encouraging Canadian Flow Diverters companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Flow Diverters market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Flow Diverters Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Flow Diverters industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Flow Diverters market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Flow Diverters Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Flow Diverters in Asia Pacific. In particular, China, India, and South East Asian Flow Diverters markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Flow Diverters Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption

growth in the medium to long term.

Middle East and Africa Flow Diverters Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Flow Diverters market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Flow Diverters.

Flow Diverters Market Company Profiles

The global Flow Diverters market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Acandis GmbH, Balt, CERENOVUS, Cerus Endovascular Inc, InspireMD Inc, Medtronic plc, MicroPort Scientific Corp, MicroVention Inc (Terumo Corp), Phenox GmbH, Stryker Corp

Recent Flow Diverters Market Developments

The global Flow Diverters market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Flow Diverters Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Pipeline embolization device

Silk flow diverter

Surpass flow diverter

Flow redirection endoluminal device

Others

By Application

Others

Cerebral aneurysms

Multiple Intracranial Aneurysms

Location

Ophthalmic artery

Middle cerebral

Posterior communicating artery

By End-User

Hospital and clinics

Ambulatory surgical center

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Acandis GmbH

Balt

CERENOVUS

Cerus Endovascular Inc

InspireMD Inc

Medtronic plc

MicroPort Scientific Corp

MicroVention Inc (Terumo Corp)

Phenox GmbH

Stryker Corp

Formats Available: Excel, PDF, and PPT

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Flow redirection endoluminal device

Others

By Application

Others

Cerebral aneurysms

Multiple Intracranial Aneurysms

Location

Ophthalmic artery

Middle cerebral

Posterior communicating artery

By End-User

Hospital and clinics

Ambulatory surgical center

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Acandis GmbH

Balt

CERENOVUS

Cerus Endovascular Inc

InspireMD Inc

Medtronic plc

MicroPort Scientific Corp

MicroVention Inc (Terumo Corp)

Phenox GmbH

Stryker Corp

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