

# **Flax Seeds Market Size, Share, and Outlook, 2025 Report- By Type (Ground Flax Seed, Flax Seed Oil, Whole Flax Seed), Application (Animal Food, Food and Beverages, Others), Distribution Channel (Online, Offline), and Companies, 2021-2032**

<https://marketpublishers.com/r/F99D5170C637EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: F99D5170C637EN

## **Abstracts**

### Flax Seeds Market Outlook

The global Flax Seeds market is expected to register a growth rate of 14.9% during the forecast period from \$985.2 Billion in 2024 to \$2992.8 Billion in 2032. The Flax Seeds market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Flax Seeds segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Ground Flax Seed, Flax Seed Oil, Whole Flax Seed), Application (Animal Food, Food and Beverages, Others), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Flax Seeds markets.

### Flax Seeds Market Insights, 2025

The flax seeds market in 2025 is propelled by rising awareness of its health benefits, including omega-3 fatty acids, fiber, and lignans known for cardiovascular and digestive health support. Flax seeds are incorporated into bakery, breakfast cereals, snacks, and nutritional supplements, catering to the clean-label and functional food trends. Organic flax seeds dominate the premium segment, especially in North America and Europe, where consumers demand non-GMO and sustainably produced products. Supply

challenges stem from climate-sensitive cultivation, prompting research into resilient varieties. Processing innovations improve shelf life and bioavailability, including cold-pressing for flaxseed oil. The growing plant-based and vegan consumer base contributes significantly to flax seed market expansion. Additionally, flax seed meal is gaining traction as a gluten-free and protein-rich ingredient in specialized diets. Distribution networks expand across health food stores, supermarkets, and online platforms.

## Five Trends that will define global Flax Seeds market in 2025 and Beyond

A closer look at the multi-million global market for Flax Seeds identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Flax Seeds companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Flax Seeds industry?

The Flax Seeds sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

## Flax Seeds Market Segment Insights

The Flax Seeds industry presents strong offers across categories. The analytical report offers forecasts of Flax Seeds industry performance across segments and countries. Key segments in the industry include By Type (Ground Flax Seed, Flax Seed Oil, Whole Flax Seed), Application (Animal Food, Food and Beverages, Others), Distribution Channel (Online, Offline). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Flax Seeds market size outlook is provided for 22 countries across these

regions.

## Market Value Chain

The chapter identifies potential companies and their operations across the global Flax Seeds industry ecosystem. It assists decision-makers in evaluating global Flax Seeds market fundamentals, market dynamics, and disruptive trends across the value chain segments.

## Scenario Analysis and Forecasts

Strategic decision-making in the Flax Seeds industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: low growth, reference case, and high growth cases.

## Asia Pacific Flax Seeds Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

## The State of Europe Flax Seeds Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Flax Seeds with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Flax Seeds market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Flax Seeds market Insights Executives are most excited about opportunities for the US Flax Seeds industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Flax Seeds companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Flax Seeds market.

Latin American Flax Seeds market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Flax Seeds Markets New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Flax Seeds markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Flax Seeds markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Flax Seeds companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the

leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Archer Daniels Midland Company, Cargill, Incorporated, AgMotion, Inc., Johnson Seeds Ltd., Linwoods Health Foods Ltd., CanMar Grain Products Ltd., Dicks' Seed Pty Ltd., Farmers Elevator Company, Grain Millers, Inc., Healthy Food Ingredients, LLC, Healthy Oilseeds, LLC, Bioriginal Food and Science Corporation.

## Flax Seeds Market Scope

### Leading Segments

#### By Type

##### Ground Flax Seed

##### Flax Seed Oil

##### Whole Flax Seed

##### -Brown Raw

##### -Brown Toasted

##### -Golden Raw

##### -Golden Toasted Flax Seeds

#### By Application

##### Animal Food

##### Food and Beverages

##### Others

#### By Distribution Channel

Online

Offline

Leading Companies

Archer Daniels Midland Company

Cargill, Incorporated

AgMotion, Inc.

Johnson Seeds Ltd.

Linwoods Health Foods Ltd.

CanMar Grain Products Ltd.

Dicks' Seed Pty Ltd.

Farmers Elevator Company

Grain Millers, Inc.

Healthy Food Ingredients, LLC

Healthy Oilseeds, LLC

Bioriginal Food and Science Corporation

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Flax Seeds Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Flax Seeds Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL FLAX SEEDS MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

#### 4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Flax Seeds Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. FLAX SEEDS MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Type
  - Ground Flax Seed
  - Flax Seed Oil
  - Whole Flax Seed
    - Brown Raw
    - Brown Toasted
    - Golden Raw
    - Golden Toasted Flax Seeds
- By Application
  - Animal Food
  - Food and Beverages
  - Others
- By Distribution Channel
  - Online
  - Offline

## **6. GLOBAL FLAX SEEDS MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

## **6. NORTH AMERICA FLAX SEEDS MARKET SIZE OUTLOOK**

*Flax Seeds Market Size, Share, and Outlook, 2025 Report- By Type (Ground Flax Seed, Flax Seed Oil, Whole Flax...*

- 6.1 Key Market Statistics, 2024
- 6.2 North America Flax Seeds Market Trends and Growth Opportunities
  - 6.2.1 North America Flax Seeds Market Outlook by Type
  - 6.2.2 North America Flax Seeds Market Outlook by Application
- 6.3 North America Flax Seeds Market Outlook by Country
  - 6.3.1 The US Flax Seeds Market Outlook, 2021- 2032
  - 6.3.2 Canada Flax Seeds Market Outlook, 2021- 2032
  - 6.3.3 Mexico Flax Seeds Market Outlook, 2021- 2032

## **7. EUROPE FLAX SEEDS MARKET SIZE OUTLOOK**

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Flax Seeds Market Trends and Growth Opportunities
  - 7.2.1 Europe Flax Seeds Market Outlook by Type
  - 7.2.2 Europe Flax Seeds Market Outlook by Application
- 7.3 Europe Flax Seeds Market Outlook by Country
  - 7.3.2 Germany Flax Seeds Market Outlook, 2021- 2032
  - 7.3.3 France Flax Seeds Market Outlook, 2021- 2032
  - 7.3.4 The UK Flax Seeds Market Outlook, 2021- 2032
  - 7.3.5 Spain Flax Seeds Market Outlook, 2021- 2032
  - 7.3.6 Italy Flax Seeds Market Outlook, 2021- 2032
  - 7.3.7 Russia Flax Seeds Market Outlook, 2021- 2032
  - 7.3.8 Rest of Europe Flax Seeds Market Outlook, 2021- 2032

## **8. ASIA PACIFIC FLAX SEEDS MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Flax Seeds Market Trends and Growth Opportunities
  - 8.2.1 Asia Pacific Flax Seeds Market Outlook by Type
  - 8.2.2 Asia Pacific Flax Seeds Market Outlook by Application
- 8.3 Asia Pacific Flax Seeds Market Outlook by Country
  - 8.3.1 China Flax Seeds Market Outlook, 2021- 2032
  - 8.3.2 India Flax Seeds Market Outlook, 2021- 2032
  - 8.3.3 Japan Flax Seeds Market Outlook, 2021- 2032
  - 8.3.4 South Korea Flax Seeds Market Outlook, 2021- 2032
  - 8.3.5 Australia Flax Seeds Market Outlook, 2021- 2032
  - 8.3.6 South East Asia Flax Seeds Market Outlook, 2021- 2032
  - 8.3.7 Rest of Asia Pacific Flax Seeds Market Outlook, 2021- 2032

## **9. SOUTH AMERICA FLAX SEEDS MARKET SIZE OUTLOOK**

- 9.1 Key Market Statistics, 2024
- 9.2 South America Flax Seeds Market Trends and Growth Opportunities
  - 9.2.1 South America Flax Seeds Market Outlook by Type
  - 9.2.2 South America Flax Seeds Market Outlook by Application
- 9.3 South America Flax Seeds Market Outlook by Country
  - 9.3.1 Brazil Flax Seeds Market Outlook, 2021- 2032
  - 9.3.2 Argentina Flax Seeds Market Outlook, 2021- 2032
  - 9.3.3 Rest of South and Central America Flax Seeds Market Outlook, 2021- 2032

## **10. MIDDLE EAST AND AFRICA FLAX SEEDS MARKET SIZE OUTLOOK**

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Flax Seeds Market Trends and Growth Opportunities
  - 10.2.1 Middle East and Africa Flax Seeds Market Outlook by Type
  - 10.2.2 Middle East and Africa Flax Seeds Market Outlook by Application
- 10.3 Middle East and Africa Flax Seeds Market Outlook by Country
  - 10.3.1 Saudi Arabia Flax Seeds Market Outlook, 2021- 2032
  - 10.3.2 The UAE Flax Seeds Market Outlook, 2021- 2032
  - 10.3.3 Rest of Middle East Flax Seeds Market Outlook, 2021- 2032
  - 10.3.4 South Africa Flax Seeds Market Outlook, 2021- 2032
  - 10.3.5 Egypt Flax Seeds Market Outlook, 2021- 2032
  - 10.3.6 Rest of Africa Flax Seeds Market Outlook, 2021- 2032

## **11. COMPANY PROFILES**

- 11.1 Leading 10 Companies
  - Archer Daniels Midland Company
  - Cargill, Incorporated
  - AgMotion, Inc.
  - Johnson Seeds Ltd.
  - Linwoods Health Foods Ltd.
  - CanMar Grain Products Ltd.
  - Dicks' Seed Pty Ltd.
  - Farmers Elevator Company
  - Grain Millers, Inc.
  - Healthy Food Ingredients, LLC

Healthy Oilseeds, LLC  
Bioriginal Food and Science Corporation  
11.2 Overview  
11.3 Products and Services  
11.4 SWOT Profile

## **12. APPENDIX**

12.1 Subscription Options  
12.2 Customization Options  
12.3 Publisher Details

## I would like to order

Product name: Flax Seeds Market Size, Share, and Outlook, 2025 Report- By Type (Ground Flax Seed, Flax Seed Oil, Whole Flax Seed), Application (Animal Food, Food and Beverages, Others), Distribution Channel (Online, Offline), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/F99D5170C637EN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F99D5170C637EN.html>