

# **Flavors and Fragrances Market Size Outlook and Opportunities 2022-2030- Global Flavors and Fragrances Industry Growth, Trends, Strategies, Market Shares, Companies, and Forecasts for countries in the post-pandemic world**

<https://marketpublishers.com/r/FB9124EF28B5EN.html>

Date: July 2022

Pages: 165

Price: US\$ 4,260.00 (Single User License)

ID: FB9124EF28B5EN

## **Abstracts**

In this year's "Flavors and Fragrances Market Size Outlook and Opportunities in the post-pandemic world- Global Flavors and Fragrances Industry Trends, Growth Strategies, Market Shares, Companies, and Forecasts for countries" report, we examine the growth opportunities in the Flavors and Fragrances industry from 2022 to 2030 and key strategies for companies to boost their market shares. The Flavors and Fragrances market report highlights opportunities available in the post-pandemic era and how companies might be able to achieve them.

### **Flavors and Fragrances Market Overview, 2022**

The global Flavors and Fragrances market is identified as one of the high prospect markets in the post-pandemic future. Consumers across the income spectrums are exhibiting strong optimism and spending, driving up Flavors and Fragrances sales in 2022. In particular, the year 2022 is enabling Flavors and Fragrances companies to widen their product portfolio as increasing consumer demand is observed across developed and developing markets.

### **Global Flavors and Fragrances Market Segment Analysis and Outlook**

The report analyzes the global and regional Flavors and Fragrances markets across diverse segments to present insights into the most potential categories. To enable readers to understand most potential segments for investment in the long-term and short-term future across different markets, the report presents the Flavors and Fragrances market analysis by types, Flavors and Fragrances market analysis by

applications, Flavors and Fragrances market outlook by end-user, and Flavors and Fragrances market outlook by geography.

Global Flavors and Fragrances Market Trends, Drivers, Challenges, and Opportunities  
Top Flavors and Fragrances Market Trends for the next ten years to 2030- The global Flavors and Fragrances market is undergoing a period of unprecedented demand and interest with consumption patterns evolving rapidly by geography. As companies aim for creating value through long-term strategy, the report presents a detailed analysis of short-term and long-term trends set to shape the future of the global Flavors and Fragrances markets.

Key Market Drivers shaping the future of Flavors and Fragrances Markets- To enable companies to unlock new avenues for sustainable profitable growth, the report presents detailed insights into the key driving forces shaping the future of the global Flavors and Fragrances industry.

Further, recent industry changes illustrate the growth in Flavors and Fragrances that has brought disruption. To stay at the forefront of the industry, understanding these challenges and overcoming them remains vital. The report identifies the current challenges and needs in the Flavors and Fragrances markets.

Flavors and Fragrances Market Size Outlook in Post-COVID-19: Implications for Companies

The report analyzes the changes in the industry brought about by the COVID-19 Pandemic and presents the Flavors and Fragrances market outlook across three case scenarios.

The majority of the Flavors and Fragrances companies reacted to COVID-19 through disciplined cost management, improving operational efficiency, product innovation, brand building, digitalization, and sustainability initiatives. Robust mitigation and adaptation plan to improve supply chain resilience were widely observed.

With a robust market outlook from 2022 to 2030, companies are focusing on scaling direct access to consumers and investing in personalization in their marketing activities to achieve greater engagement and loyalty.

Further, the long-term Flavors and Fragrances market size outlook also considers the impact of the Russia-Ukraine war, possible looming global recession, trade issues between the US and China, the possibility of new virus variants, and other conditions.

### North America Flavors and Fragrances Market Size and Market Share Outlook to 2030

The report analyzes the current status and North American Flavors and Fragrances market outlook to 2030. Leading market types, applications, and potential countries in North America are analyzed in the report. Further, the Flavors and Fragrances market size forecasts are provided for the United States (the US), Canada, and Mexico countries in the report.

### Europe Flavors and Fragrances Market Size and Market Share Outlook to 2030

Western European countries of Germany, France, Spain, the United Kingdom (the UK), and Italy contribute significantly to the global Flavors and Fragrances market size in 2022. In addition, the Rest of the Europe countries also present a robust growth outlook with improving macroeconomic conditions, and companies expanding their operations in these countries.

### Asia Pacific Flavors and Fragrances Market Size and Market Share Outlook to 2030

Emerging countries in the Asia Pacific remain the most potential growth markets for companies planning business expansions. Rapid urbanization, increasing disposable incomes, consumer spending increases, and the launch of new products shape the future of Flavors and Fragrances markets in Asia Pacific countries. The report analyzes China, India, Japan, and South Korea markets and the Rest of Asia Pacific countries including their market size in 2022 and forecast to 2030.

### The Middle East and Africa Flavors and Fragrances Market Size and Market Share Outlook to 2030

The landscape of the Middle East economy is shifting as consumer preferences continue to emerge. The Flavors and Fragrances report assesses the potential market size of the Middle East market and its growth outlook to 2030. Among countries, Saudi Arabia, United Arab Emirates (The UAE), and other Middle East markets are analyzed in the report.

The Africa Flavors and Fragrances industry continues to offer exciting opportunities to build large, profitable businesses for companies launching products to cater to domestic consumers. The report presents the current status and outlook of Egypt, South Africa, and other countries through 2030.

### Leading Flavors and Fragrances Company Profiles and Business Strategies

Emerging Flavors and Fragrances market competition is increasing as more companies are strengthening their operations and targeting wide customer segments. As

companies can gain an advantage from anticipating their competitors' strategic moves, the Flavors and Fragrances report presents key insights into competitor profiles, their strategies, product profiles, financial profiles, and other information.

Critical Success Factors such as innovating new products, delivering innovations quickly, and scaling them across brands, categories, and geographies, using data and technology to unlock efficiencies and growth opportunities are widely observed in the Flavors and Fragrances industry.

The Flavors and Fragrances market intelligence report analyzes the leading five companies in the industry. We analyze over 15 companies but present the five players in the multi-client study. Customers can opt for free customization by requesting their preferred competitor profiles.

## Contents

### **1. TABLE OF CONTENTS**

- 1.1 List of Exhibits
- 1.2 Tables and Charts

### **2. FLAVORS AND FRAGRANCES MARKET REPORT GUIDE**

- 2.1 Foreword
- 2.2 Definition and Scope of Deliverables
- 2.3 Abbreviations
- 2.4 Research Methodology
- 2.5 Highlights of the H2- 2022 edition

### **3. INTRODUCTION TO GLOBAL FLAVORS AND FRAGRANCES MARKETS, 2022**

- 3.1 State of Flavors and Fragrances Industry, 2022
- 3.2 Flavors and Fragrances Market performance and outlook to 2030
  - 3.2.1 Historical Performance
  - 3.2.2 Future Outlook
  - 3.2.3 Critical Success Factors
- 3.3 Market Analysis of Key Flavors and Fragrances Product Categories
- 3.4 Market Analysis of Key Flavors and Fragrances Applications
- 3.5 Growth prospects of leading markets to 2030
- 3.6 Leading Flavors and Fragrances companies

### **4. THE PATH FORWARD: KEY FLAVORS AND FRAGRANCES MARKET TRENDS AND DYNAMICS**

- 4.1 Key trends to shape the Flavors and Fragrances market size in the coming years
- 4.2 Major Flavors and Fragrances market drivers that will define growth in 2022 and beyond
- 4.3 Current Challenges and Needs in Flavors and Fragrances industry
- 4.4 Porter's Five Forces Analysis (Buyer & supplier power, threat of substitutes & new entrants, competitive rivalry)

### **5. GROWTH PROSPECTS IN THE FLAVORS AND FRAGRANCES MARKET: INSIGHTS FROM THE RESEARCH**

- 5.1 Global Flavors and Fragrances Market outlook, \$ Million, 2020- 2030
- 5.2 Global Flavors and Fragrances Market Shares (2021) and Market Outlook by Types (\$ Million), 2020-2030
- 5.3 Global Flavors and Fragrances Market Shares (2021) and Market Outlook by Applications (\$ Million), 2020-2030
- 5.4 Global Flavors and Fragrances Market Shares (2021) and Market Outlook by Region (\$ Million), 2020-2030
- 5.5 Flavors and Fragrances Market Strategies to stay at the forefront of the industry

## **6. THE FUTURE OF FLAVORS AND FRAGRANCES MARKET SIZE IN THE POST-PANDEMIC WORLD: IMPLICATIONS FOR COMPANIES**

- 6.1 From surviving to thriving- Key strategies for Flavors and Fragrances industry stakeholders
- 6.2 Likely Scenario- Quick retreating to pre-COVID 19 averages
- 6.3 Conservative Growth Scenario- Impact of Looming Recession conditions
- 6.4 High Growth Scenario- Rapid and strong growth recovery

## **7. NORTH AMERICA FLAVORS AND FRAGRANCES MARKET OUTLOOK AND OPPORTUNITIES TO 2030**

- 7.1 Key Flavors and Fragrances Market Statistics, 2022
- 7.2 North America Flavors and Fragrances Market Status and Outlook, 2020- 2030
- 7.3 North America Flavors and Fragrances Market Drivers and Growth Opportunities
- 7.4 North America Flavors and Fragrances Market outlook and Market Shares by Type, 2022- 2030
- 7.5 North America Flavors and Fragrances Market outlook and Market Shares by Application, 2022- 2030
- 7.6 North America Flavors and Fragrances Market outlook and Market Shares by Country, 2022- 2030

## **8. EUROPE FLAVORS AND FRAGRANCES MARKET OUTLOOK AND OPPORTUNITIES TO 2030**

- 8.1 Key Flavors and Fragrances Market Statistics, 2022
- 8.2 Europe Flavors and Fragrances Market Status and Outlook, 2020- 2030
- 8.3 Europe Flavors and Fragrances Market Drivers and Growth Opportunities
- 8.4 Europe Flavors and Fragrances Market outlook and Market Shares by Type, 2022-

2030

8.5 Europe Flavors and Fragrances Market outlook and Market Shares by Application, 2022- 2030

8.6 Europe Flavors and Fragrances Market outlook and Market Shares by Country, 2022- 2030

## **9. ASIA PACIFIC FLAVORS AND FRAGRANCES MARKET OUTLOOK AND OPPORTUNITIES TO 2030**

9.1 Key Flavors and Fragrances Market Statistics, 2022

9.2 Asia Pacific Flavors and Fragrances Market Status and Outlook, 2020- 2030

9.3 Asia Pacific Flavors and Fragrances Market Drivers and Growth Opportunities

9.4 Asia Pacific Flavors and Fragrances Market outlook and Market Shares by Type, 2022- 2030

9.5 Asia Pacific Flavors and Fragrances Market outlook and Market Shares by Application, 2022- 2030

9.6 Asia Pacific Flavors and Fragrances Market outlook and Market Shares by Country, 2022- 2030

## **10. SOUTH AND CENTRAL AMERICA FLAVORS AND FRAGRANCES MARKET OUTLOOK AND OPPORTUNITIES TO 2030**

10.1 Key Flavors and Fragrances Market Statistics, 2022

10.2 South and Central America Flavors and Fragrances Market Status and Outlook, 2020- 2030

10.3 South and Central America Flavors and Fragrances Market Drivers and Growth Opportunities

10.4 South and Central America Flavors and Fragrances Market outlook and Market Shares by Type, 2022- 2030

10.5 South and Central America Flavors and Fragrances Market outlook and Market Shares by Application, 2022- 2030

10.6 South and Central America Flavors and Fragrances Market outlook and Market Shares by Country, 2022- 2030

## **11. THE MIDDLE EAST AND AFRICA FLAVORS AND FRAGRANCES MARKET OUTLOOK AND OPPORTUNITIES TO 2030**

11.1 Key Flavors and Fragrances Market Statistics, 2022

11.2 The Middle East and Africa Flavors and Fragrances Market Status and Outlook,

2020- 2030

11.3 The Middle East and Africa Flavors and Fragrances Market Drivers and Growth Opportunities

11.4 The Middle East and Africa Flavors and Fragrances Market outlook and Market Shares by Type, 2022- 2030

11.5 The Middle East and Africa Flavors and Fragrances Market outlook and Market Shares by Application, 2022- 2030

11.6 The Middle East and Africa Flavors and Fragrances Market outlook and Market Shares by Country, 2022- 2030

## **12. FUTURE OF UNITED STATES FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

12.1 United States Flavors and Fragrances Market Statistics, 2022

12.2 The United States Macroeconomic and Demographic scenario

12.3 United States Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

12.4 From surviving to thriving- Strategies for US Flavors and Fragrances Companies

## **13 FUTURE OF CANADA FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

13.1 Canada Flavors and Fragrances Market Statistics, 2022

13.2 Canada Macroeconomic and Demographic scenario

13.3 Canada Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

13.4 From surviving to thriving- Strategies for Canada Flavors and Fragrances Companies

## **14 FUTURE OF MEXICO FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

14.1 Mexico Flavors and Fragrances Market Snapshot, 2022

14.2 Mexico Macroeconomic and Demographic scenario

14.3 Mexico Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

14.4 From surviving to thriving- Strategies for Mexico Flavors and Fragrances Companies

## **15 FUTURE OF GERMANY FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**



15.1 Germany Flavors and Fragrances Market Snapshot, 2022

15.2 Germany Macroeconomic and Demographic scenario

15.3 Germany Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

15.4 From surviving to thriving- Strategies for Germany Flavors and Fragrances Companies

## **16. FUTURE OF UNITED KINGDOM FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

16.1 United Kingdom Flavors and Fragrances Market Snapshot, 2022

16.2 The United Kingdom Macroeconomic and Demographic scenario

16.3 United Kingdom Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

16.4 From surviving to thriving- Strategies for United Kingdom Flavors and Fragrances Companies

## **17. FUTURE OF FRANCE FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

17.1 France Flavors and Fragrances Market Snapshot, 2022

17.2 France Macroeconomic and Demographic scenario

17.3 France Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

17.4 From surviving to thriving- Strategies for France Flavors and Fragrances Companies

## **18. FUTURE OF SPAIN FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

18.1 Spain Flavors and Fragrances Market Snapshot, 2022

18.2 Spain Macroeconomic and Demographic scenario

18.3 Spain Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

18.4 From surviving to thriving- Strategies for Spain Flavors and Fragrances Companies

## **19. FUTURE OF ITALY FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

19.1 Italy Flavors and Fragrances Market Snapshot, 2022

19.2 Italy Macroeconomic and Demographic scenario

19.3 Italy Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate

(%), 2022- 2030

19.4 From surviving to thriving- Strategies for Italy Flavors and Fragrances Companies

## **20. FUTURE OF REST OF EUROPE FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

20.1 Rest of Europe Flavors and Fragrances Market Snapshot, 2022

20.2 Rest of Europe Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

20.3 From surviving to thriving- Strategies for Rest of Europe Flavors and Fragrances Companies

## **21. FUTURE OF CHINA FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

21.1 China Flavors and Fragrances Market Snapshot, 2022

21.2 China Macroeconomic and Demographic scenario

21.3 China Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

21.4 From surviving to thriving- Strategies for China Flavors and Fragrances Companies

## **22. FUTURE OF INDIA FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

22.1 India Flavors and Fragrances Market Snapshot, 2022

22.2 India Macroeconomic and Demographic scenario

22.3 India Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

22.4 From surviving to thriving- Strategies for India Flavors and Fragrances Companies

## **23. FUTURE OF JAPAN FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

23.1 Japan Flavors and Fragrances Market Snapshot, 2022

23.2 Japan Macroeconomic and Demographic scenario

23.3 Japan Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

23.4 From surviving to thriving- Strategies for Japan Flavors and Fragrances Companies

## **24. FUTURE OF SOUTH KOREA FLAVORS AND FRAGRANCES MARKET SIZE TO**

**2030**

- 24.1 South Korea Flavors and Fragrances Market Snapshot, 2022
- 24.2 South Korea Macroeconomic and Demographic scenario
- 24.3 South Korea Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030
- 24.4 From surviving to thriving- Strategies for South Korea Flavors and Fragrances Companies

**25. FUTURE OF INDONESIA FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

- 25.1 Indonesia Flavors and Fragrances Market Snapshot, 2022
- 25.2 Indonesia Macroeconomic and Demographic scenario
- 25.3 Indonesia Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030
- 25.4 From surviving to thriving- Strategies for Indonesia Flavors and Fragrances Companies

**26. FUTURE OF REST OF ASIA PACIFIC FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

- 26.1 Rest of Asia Pacific Flavors and Fragrances Market Snapshot, 2022
- 26.2 Rest of Asia Pacific Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030
- 26.3 From surviving to thriving- Strategies for Rest of Asia Pacific Flavors and Fragrances Companies

**27. FUTURE OF BRAZIL FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

- 27.1 Brazil Flavors and Fragrances Market Snapshot, 2022
- 27.2 Brazil Macroeconomic and Demographic scenario
- 27.3 Brazil Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030
- 27.4 From surviving to thriving- Strategies for Brazil Flavors and Fragrances Companies

**28. FUTURE OF ARGENTINA FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

28.1 Argentina Flavors and Fragrances Market Snapshot, 2022

28.2 Argentina Macroeconomic and Demographic scenario

28.3 Argentina Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

28.4 From surviving to thriving- Strategies for Argentina Flavors and Fragrances Companies

## **29. FUTURE OF REST OF SOUTH AND CENTRAL AMERICA FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

29.1 Rest of South and Central America Flavors and Fragrances Market Snapshot, 2022

29.2 Rest of South and Central America Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

29.3 From surviving to thriving- Strategies for Rest of South and Central America Flavors and Fragrances Companies

## **30. FUTURE OF SAUDI ARABIA FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

30.1 Saudi Arabia Flavors and Fragrances Market Snapshot, 2022

30.2 Saudi Arabia Macroeconomic and Demographic scenario

30.3 Saudi Arabia Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

30.4 From surviving to thriving- Strategies for Saudi Arabia Flavors and Fragrances Companies

## **31. FUTURE OF UAE FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

31.1 UAE Flavors and Fragrances Market Snapshot, 2022

31.2 UAE Macroeconomic and Demographic scenario

31.3 UAE Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

31.4 From surviving to thriving- Strategies for UAE Flavors and Fragrances Companies

## **32. FUTURE OF EGYPT FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

32.1 Egypt Flavors and Fragrances Market Snapshot, 2022

32.2 Egypt Macroeconomic and Demographic scenario

32.3 Egypt Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

32.4 From surviving to thriving- Strategies for Egypt Flavors and Fragrances Companies

### **33. FUTURE OF SOUTH AFRICA FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

33.1 South Africa Flavors and Fragrances Market Snapshot, 2022

33.2 South Africa Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

33.3 From surviving to thriving- Strategies for South Africa Flavors and Fragrances Companies

### **34. FUTURE OF REST OF MIDDLE EAST FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

34.1 Rest of Middle East Flavors and Fragrances Market Snapshot, 2022

34.2 Rest of Middle East Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

34.3 From surviving to thriving- Strategies for Rest of Middle East Flavors and Fragrances Companies

### **35. FUTURE OF REST OF AFRICA FLAVORS AND FRAGRANCES MARKET SIZE TO 2030**

35.1 Rest of Africa Flavors and Fragrances Market Snapshot, 2022

35.2 Rest of Africa Flavors and Fragrances Market Revenue Outlook, \$ Million, and Growth Rate (%), 2022- 2030

35.3 From surviving to thriving- Strategies for Rest of Africa Flavors and Fragrances Companies

### **36. FLAVORS AND FRAGRANCES COMPETITIVE LANDSCAPE**

36.1 Key Flavors and Fragrances Companies in the industry

36.2 Flavors and Fragrances Companies- Business Overview

36.3 Flavors and Fragrances Companies- Product Portfolio

36.4 Flavors and Fragrances Companies- Financial Profile

36.5 Flavors and Fragrances Companies- SWOT Analysis

## **37. APPENDIX**

37.1 Publisher's Expertise

37.2 Methodology and Data Sources

37.3 Research Findings and Conclusion

## I would like to order

Product name: Flavors and Fragrances Market Size Outlook and Opportunities 2022-2030- Global Flavors and Fragrances Industry Growth, Trends, Strategies, Market Shares, Companies, and Forecasts for countries in the post-pandemic world

Product link: <https://marketpublishers.com/r/FB9124EF28B5EN.html>

Price: US\$ 4,260.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FB9124EF28B5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970