

# **Flavored Tea Market Size, Share, and Outlook, 2025 Report- By Type (Black Tea, Green Tea, White Tea, CTC Tea), Packaging (Plastic Containers, Loose Tea, Paper Boards, Aluminum Tin, Tea Bags), Flavor (Chamomile, Earl Grey, Mint, Oolong, Cinnamon, Jasmine, Others), Application (Residential, Commercial), Distribution Channel (Hypermarkets and Supermarkets, Convenience Stores, Online, Others), and Companies, 2021-2032**

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## **Abstracts**

### Flavored Tea Market Outlook

The global Flavored Tea market is expected to register a growth rate of 6.5% during the forecast period from \$3.1 Billion in 2024 to \$5.1 Billion in 2032. The Flavored Tea market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Flavored Tea segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Black Tea, Green Tea, White Tea, CTC Tea), Packaging (Plastic Containers, Loose Tea, Paper Boards, Aluminum Tin, Tea Bags), Flavor (Chamomile, Earl Grey, Mint, Oolong, Cinnamon, Jasmine, Others), Application (Residential, Commercial), Distribution Channel (Hypermarkets and Supermarkets, Convenience Stores, Online, Others). Over 70 tables and charts showcase findings from our latest survey report on Flavored Tea markets.

## Flavored Tea Market Insights, 2025

The Flavored Tea Market in 2025 is vibrant and diverse, combining traditional tea varieties with natural flavors such as fruit, herbs, spices, and floral extracts to create unique sensory experiences. Consumers increasingly seek health benefits alongside appealing taste profiles, driving innovation in green, black, white, and herbal teas. Premium and ready-to-drink formats gain popularity, catering to convenience and on-the-go consumption. Sustainable sourcing, organic certifications, and artisanal blends are significant value drivers. Retail channels include supermarkets, specialty tea shops, cafés, and e-commerce platforms. Regional preferences influence flavor portfolios, while cross-category innovations with functional ingredients further expand market appeal.

### Five Trends that will define global Flavored Tea market in 2025 and Beyond

A closer look at the multi-million global market for Flavored Tea identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Flavored Tea companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Flavored Tea industry?

The Flavored Tea sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Flavored Tea Market Segment Insights

The Flavored Tea industry presents strong offers across categories. The analytical report offers forecasts of Flavored Tea industry performance across segments and countries. Key segments in the industry include By Type (Black Tea, Green Tea, White Tea, CTC Tea), Packaging (Plastic Containers, Loose Tea, Paper Boards, Aluminum Tin, Tea Bags), Flavor (Chamomile, Earl Grey, Mint, Oolong, Cinnamon, Jasmine, Others), Application (Residential, Commercial), Distribution Channel (Hypermarkets and

Supermarkets, Convenience Stores, Online, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Flavored Tea market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Flavored Tea industry ecosystem. It assists decision-makers in evaluating global Flavored Tea market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Flavored Tea industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Flavored Tea Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Flavored Tea Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents

optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Flavored Tea with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Flavored Tea market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Flavored Tea market Insights Executives are most excited about opportunities for the US Flavored Tea industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Flavored Tea companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Flavored Tea market.

Latin American Flavored Tea market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Flavored Tea Markets New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Flavored Tea markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana,

Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Flavored Tea markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

### Competitive Landscape How Flavored Tea companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Associated British Foods plc, Apeejay Surrendra Group, Tata Consumer Products Limited, Goodricke Group Limited, Golden Tips Tea Company Private Limited, Orientis Gourmet, Numi, Inc., ITO EN (North America) Inc., Unilever Plc, Barry's Tea Limited, R.C. Bigelow, Inc., Celestial Seasonings, Inc. (The Hain Celestial Group, Inc.).

### Flavored Tea Market Scope

#### Leading Segments

#### By Type

Black Tea

Green Tea

White Tea

CTC Tea

#### By Packaging

Plastic Containers

Loose Tea

Paper Boards

Aluminum Tin

Tea Bags

By Flavor

Chamomile

Earl Grey

Mint

Oolong

Cinnamon

Jasmine

Others

By Application

Residential

Commercial

By Distribution Channel

Hypermarkets and Supermarkets

Convenience Stores

Online

Others

Leading Companies

Associated British Foods plc

Apeejay Surrendra Group

Tata Consumer Products Limited

Goodricke Group Limited

Golden Tips Tea Company Private Limited

Orientis Gourmet

Numi, Inc.

ITO EN (North America) Inc.

Unilever Plc

Barry's Tea Limited

R.C. Bigelow, Inc.

Celestial Seasonings, Inc. (The Hain Celestial Group, Inc.)

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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