

Fintech blockchain Market Size, Share, and Outlook, 2025 Report- By Type (Middleware Providers, Application & Solution Providers, Infrastructure & Protocol Providers), By Application (Exchanges & Remittance, Smart Contract, Payments Management, Clearing & Settlement, Compliance Management/KYC, Identity Management), By Organization Size (Small and Medium Enterprise, Large Enterprise), By End-User (Banking, Non-Banking Financial Services, Insurance), 2018-2032

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Abstracts

Fintech blockchain Market Outlook

The Fintech blockchain Market size is expected to register a growth rate of 59.8% during the forecast period from \$7.88 Billion in 2025 to \$209.7 Billion in 2032. The Fintech blockchain market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Fintech blockchain segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Middleware Providers, Application & Solution Providers, Infrastructure & Protocol Providers), By Application (Exchanges & Remittance, Smart Contract, Payments Management, Clearing & Settlement, Compliance Management/KYC, Identity Management), By Organization Size (Small and Medium Enterprise, Large Enterprise), By End-User (Banking, Non-Banking Financial Services,

Insurance). Over 70 tables and charts showcase findings from our latest survey report on Fintech blockchain markets.

Fintech blockchain Market Insights, 2025

Blockchain technology is revolutionizing fintech by enabling decentralized ledgers, faster cross-border payments, tokenized assets, and fraud-proof smart contracts. Financial institutions are leveraging blockchain to automate clearing and settlement, reduce operational overheads, and ensure regulatory transparency. Startups and consortiums like Ripple, ConsenSys, and R3 Corda are collaborating with central banks, insurers, and investment platforms to launch blockchain-based infrastructure for everything from KYC to credit scoring. As governments explore CBDCs (central bank digital currencies) and tokenization of real-world assets expands, blockchain is becoming a core enabler of financial innovation. The push for open banking, real-time payments, and compliance with anti-money laundering (AML) rules is making blockchain a strategic differentiator in the fintech space.

Five Trends that will define global Fintech blockchain market in 2025 and Beyond

A closer look at the multi-million market for Fintech blockchain identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Fintech blockchain companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Fintech blockchain vendors.

What are the biggest opportunities for growth in the Fintech blockchain industry?

The Fintech blockchain sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Fintech blockchain Market Segment Insights

The Fintech blockchain industry presents strong offers across categories. The analytical report offers forecasts of Fintech blockchain industry performance across segments and countries. Key segments in the industry include%li%By Type (Middleware Providers, Application & Solution Providers, Infrastructure & Protocol Providers), By Application (Exchanges & Remittance, Smart Contract, Payments Management, Clearing & Settlement, Compliance Management/KYC, Identity Management), By Organization Size (Small and Medium Enterprise, Large Enterprise), By End-User (Banking, Non-Banking Financial Services, Insurance). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Fintech blockchain market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Fintech blockchain industry ecosystem. It assists decision-makers in evaluating global Fintech blockchain market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Fintech blockchain industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

Asia Pacific Fintech blockchain Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies

focusing on new product launches and diversification of sales channels.

The State of Europe Fintech blockchain Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Fintech blockchain with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Fintech blockchain market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Fintech blockchain market Insights%li%Vendors are exploring new opportunities within the US Fintech blockchain industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Fintech blockchain companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Fintech blockchain market.

Latin American Fintech blockchain market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Fintech blockchain Markets%li%New Opportunities for

Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Fintech blockchain markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Fintech blockchain markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Fintech blockchain companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Abra, AlphaPoint, Applied Blockchain, Auxesis Group, AWS, Bitfury, BTL Group, Coinbase, Earthport, Factom, IBM, Microsoft, Oracle, RecordsKeeper, Ripple, Symbiont.

Fintech blockchain Market Segmentation

By Type

Middleware Providers

Application & Solution Providers

Infrastructure & Protocol Providers

By Application

Exchanges & Remittance

Smart Contract

Payments Management

Clearing & Settlement

Compliance Management/KYC

Identity Management

By Organization Size

Small and Medium Enterprise

Large Enterprise

By End-User

Banking

Non-Banking Financial Services

Insurance

Leading Companies

Abra

AlphaPoint

Applied Blockchain

Auxesis Group

AWS

Bitfury

BTL Group

Coinbase

Earthport

Factom

IBM

Microsoft

Oracle

RecordsKeeper

Ripple

Symbiont

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Fintech blockchain Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Fintech blockchain Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL FINTECH BLOCKCHAIN MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Fintech blockchain Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. FINTECH BLOCKCHAIN MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Type

Middleware Providers

Application & Solution Providers

Infrastructure & Protocol Providers

By Application

Exchanges & Remittance

Smart Contract

Payments Management

Clearing & Settlement

Compliance Management/KYC

Identity Management

By Organization Size

Small and Medium Enterprise

Large Enterprise

By End-User

Banking

Non-Banking Financial Services

Insurance

6. GLOBAL FINTECH BLOCKCHAIN MARKET OUTLOOK ACROSS GROWTH SCENARIOS

6.1 Low Growth Scenario

6.2 Base/Reference Case

6.3 High Growth Scenario

6. NORTH AMERICA FINTECH BLOCKCHAIN MARKET SIZE OUTLOOK

6.1 Key Market Statistics, 2024

6.2 North America Fintech blockchain Market Trends and Growth Opportunities

6.2.1 North America Fintech blockchain Market Outlook by Type

6.2.2 North America Fintech blockchain Market Outlook by Application

6.3 North America Fintech blockchain Market Outlook by Country

6.3.1 The US Fintech blockchain Market Outlook, 2021- 2032

6.3.2 Canada Fintech blockchain Market Outlook, 2021- 2032

6.3.3 Mexico Fintech blockchain Market Outlook, 2021- 2032

7. EUROPE FINTECH BLOCKCHAIN MARKET SIZE OUTLOOK

7.1 Key Market Statistics, 2024

7.2 Europe Fintech blockchain Market Trends and Growth Opportunities

7.2.1 Europe Fintech blockchain Market Outlook by Type

7.2.2 Europe Fintech blockchain Market Outlook by Application

7.3 Europe Fintech blockchain Market Outlook by Country

7.3.2 Germany Fintech blockchain Market Outlook, 2021- 2032

7.3.3 France Fintech blockchain Market Outlook, 2021- 2032

7.3.4 The UK Fintech blockchain Market Outlook, 2021- 2032

7.3.5 Spain Fintech blockchain Market Outlook, 2021- 2032

7.3.6 Italy Fintech blockchain Market Outlook, 2021- 2032

7.3.7 Russia Fintech blockchain Market Outlook, 2021- 2032

7.3.8 Rest of Europe Fintech blockchain Market Outlook, 2021- 2032

8. ASIA PACIFIC FINTECH BLOCKCHAIN MARKET SIZE OUTLOOK

8.1 Key Market Statistics, 2024

8.2 Asia Pacific Fintech blockchain Market Trends and Growth Opportunities

8.2.1 Asia Pacific Fintech blockchain Market Outlook by Type

8.2.2 Asia Pacific Fintech blockchain Market Outlook by Application

8.3 Asia Pacific Fintech blockchain Market Outlook by Country

8.3.1 China Fintech blockchain Market Outlook, 2021- 2032

8.3.2 India Fintech blockchain Market Outlook, 2021- 2032

8.3.3 Japan Fintech blockchain Market Outlook, 2021- 2032

- 8.3.4 South Korea Fintech blockchain Market Outlook, 2021- 2032**
- 8.3.5 Australia Fintech blockchain Market Outlook, 2021- 2032**
- 8.3.6 South East Asia Fintech blockchain Market Outlook, 2021- 2032**
- 8.3.7 Rest of Asia Pacific Fintech blockchain Market Outlook, 2021- 2032**

9. SOUTH AMERICA FINTECH BLOCKCHAIN MARKET SIZE OUTLOOK

9.1 Key Market Statistics, 2024

9.2 South America Fintech blockchain Market Trends and Growth Opportunities

- 9.2.1 South America Fintech blockchain Market Outlook by Type**
- 9.2.2 South America Fintech blockchain Market Outlook by Application**

9.3 South America Fintech blockchain Market Outlook by Country

- 9.3.1 Brazil Fintech blockchain Market Outlook, 2021- 2032**
- 9.3.2 Argentina Fintech blockchain Market Outlook, 2021- 2032**
- 9.3.3 Rest of South and Central America Fintech blockchain Market Outlook, 2021- 2032**

10. MIDDLE EAST AND AFRICA FINTECH BLOCKCHAIN MARKET SIZE OUTLOOK

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Fintech blockchain Market Trends and Growth Opportunities

- 10.2.1 Middle East and Africa Fintech blockchain Market Outlook by Type**
- 10.2.2 Middle East and Africa Fintech blockchain Market Outlook by Application**

10.3 Middle East and Africa Fintech blockchain Market Outlook by Country

- 10.3.1 Saudi Arabia Fintech blockchain Market Outlook, 2021- 2032**
- 10.3.2 The UAE Fintech blockchain Market Outlook, 2021- 2032**
- 10.3.3 Rest of Middle East Fintech blockchain Market Outlook, 2021- 2032**
- 10.3.4 South Africa Fintech blockchain Market Outlook, 2021- 2032**
- 10.3.5 Egypt Fintech blockchain Market Outlook, 2021- 2032**
- 10.3.6 Rest of Africa Fintech blockchain Market Outlook, 2021- 2032**

11. COMPANY PROFILES

11.1 Leading 10 Companies

Abra

AlphaPoint

Applied Blockchain

Auxesis Group

AWS

Bitfury

BTL Group

Coinbase

Earthport

Factom

IBM

Microsoft

Oracle

RecordsKeeper

Ripple

Symbiont

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

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