

# **Fermented Food and Beverages Market Size, Trends, Analysis, and Outlook By Ingredient (Prebiotics, Probiotics, Vitamins, Industrial Enzymes, Organic Acid, Amino Acids, Others), By Fermentation Process (Anaerobic Fermentation, Aerobic Fermentation, Continuous Fermentation, Batch Fermentation, Others), By End-User (Bakery & Confectionery, Dairy Products, Alcoholic Beverages, Non-alcoholic Beverages, Infant Formula, Dietary Supplements, Vegetables and Meat, Animal Feed Products, Fermented Chilli Sauce, Fermented Fish Sauce, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

Global Fermented Food and Beverages Market Size is valued at \$1692 Billion in 2024 and is forecast to register a growth rate (CAGR) of 6.5% to reach \$2800.3 Billion by 2032.

The fermented food and beverages market is expected to expand as consumer interest in gut health and natural foods continues to rise. Over the forecast period, increasing awareness of the health benefits of probiotics will drive demand for a wide range of fermented products, from yogurt to kombucha. Innovations in flavor and formulation will cater to diverse consumer preferences, appealing to those seeking both health benefits and enjoyable taste experiences. Additionally, the growing trend of plant-based diets will

further enhance the market as manufacturers develop new fermented products that align with vegan and vegetarian lifestyles.

## Fermented Food and Beverages Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Fermented Food and Beverages survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Fermented Food and Beverages industry.

## Key market trends defining the global Fermented Food and Beverages demand in 2025 and Beyond

The Fermented Food and Beverages industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

## Fermented Food and Beverages Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

## Key strategies adopted by companies within the Fermented Food and Beverages industry

Leading Fermented Food and Beverages companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Fermented Food and Beverages companies.

## Fermented Food and Beverages Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Fermented Food and Beverages Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Fermented Food and Beverages industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## Fermented Food and Beverages Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

## North America Fermented Food and Beverages Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from

\$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Fermented Food and Beverages market segments. Similarly, strong market demand encourages Canadian Fermented Food and Beverages companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Fermented Food and Beverages Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Fermented Food and Beverages industry remains the major market for companies in the European Fermented Food and Beverages industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Fermented Food and Beverages market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Fermented Food and Beverages Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Fermented Food and Beverages in Asia Pacific. In particular, China, India, and South East Asian Fermented Food and Beverages markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Fermented Food and Beverages Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the

medium to long term.

Middle East and Africa Fermented Food and Beverages Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Fermented Food and Beverages market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Fermented Food and Beverages.

### Fermented Food and Beverages Company Profiles

The global Fermented Food and Beverages market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are AB InBev, Archer Daniels Midland Company (ADM), BASF SE, Cargill Inc, DuPont de Nemours Inc, Fonterra Co-Operative Group Ltd, Koninklijke DSM N.V., Nestlé SA, Yakult.

### Recent Fermented Food and Beverages Market Developments

The global Fermented Food and Beverages market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Fermented Food and Beverages Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Ingredient

Prebiotics

Probiotics

Vitamins

Industrial Enzymes

Organic Acid

Amino Acids

Others

By Fermentation Process

Anaerobic Fermentation

Aerobic Fermentation

Continuous Fermentation

Batch Fermentation

Others

By End-User

Bakery & Confectionery

Dairy Products

Alcoholic Beverages

Non-alcoholic Beverages

Infant Formula

Dietary Supplements

Vegetables and Meat

Animal Feed Products

Fermented Chilli Sauce

Fermented Fish Sauce

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

## Middle East Africa (5 markets)

### Companies

AB InBev

Archer Daniels Midland Company (ADM)

BASF SE

Cargill Inc

DuPont de Nemours Inc

Fonterra Co-Operative Group Ltd

Koninklijke DSM N.V.

Nestlé SA

Yakult

Formats Available: Excel, PDF, and PPT



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Probiotics

Vitamins

Industrial Enzymes

Organic Acid

Amino Acids

Others

Fermentation Process

Anaerobic Fermentation

Aerobic Fermentation

Continuous Fermentation

Batch Fermentation

Others

End-User

Bakery & Confectionery

Dairy Products

Alcoholic Beverages

Non-alcoholic Beverages

Infant Formula

Dietary Supplements

Vegetables and Meat

Animal Feed Products

Fermented Chilli Sauce

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Others

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Industrial Enzymes

Organic Acid

Amino Acids

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Anaerobic Fermentation

Aerobic Fermentation

Continuous Fermentation

Batch Fermentation

Others

End-User

Bakery & Confectionery

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Non-alcoholic Beverages

Infant Formula

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Vitamins

Industrial Enzymes

Organic Acid

Amino Acids

Others

Fermentation Process

Anaerobic Fermentation

Aerobic Fermentation

Continuous Fermentation

Batch Fermentation

Others

End-User

Bakery & Confectionery

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Probiotics

Vitamins

Industrial Enzymes

Organic Acid

Amino Acids

Others

Fermentation Process

Anaerobic Fermentation

Aerobic Fermentation

Continuous Fermentation

Batch Fermentation

Others

End-User

Bakery & Confectionery

Dairy Products

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Non-alcoholic Beverages

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Others

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Batch Fermentation

Others

End-User

Bakery & Confectionery

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