

Feeding Tubes Market Size, Trends, Analysis, and Outlook By Type (Enterostomy Feeding Tubes, Oroenteric Feeding Tubes), By Age Group (Adult, Pediatrics), By Application (Oncology, Head and Neck Cancers, Stomach and GI Cancers, Liver Cancer, Pancreatic Cancer, Others), By End-User (Hospitals, Homecare Setting, Ambulatory Care Settings), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/FF4E6F7D40EAEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: FF4E6F7D40EAEN

Abstracts

The global Feeding Tubes market size is poised to register 5.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Feeding Tubes market across By Type (Enterostomy Feeding Tubes, Oroenteric Feeding Tubes), By Age Group (Adult, Pediatrics), By Application (Oncology, Head and Neck Cancers, Stomach and GI Cancers, Liver Cancer, Pancreatic Cancer, Others), By End-User (Hospitals, Homecare Setting, Ambulatory Care Settings)

With the increasing prevalence of dysphagia and malnutrition and the growing demand for enteral nutrition support in patients with swallowing disorders, gastrointestinal dysfunction, and critical illness, there is a rising adoption of feeding tube devices and accessories that offer safe and effective enteral feeding delivery, enabling nutritional supplementation and hydration therapy in hospital and homecare settings. Market growth is driven by factors such as expanding aging population, rising incidence of chronic diseases and neurologic disorders requiring long-term tube feeding, and advancements in feeding tube technology and enteral nutrition formulations for optimized feeding tolerance and patient comfort. Additionally, the expanding

applications of feeding tubes in enteral access, gastric decompression, and bowel management, as well as the development of low-profile and skin-level gastrostomy devices and feeding tube placement techniques for minimally invasive and cosmetically appealing enteral access, contribute to market expansion. Further, the emphasis on enteral nutrition support guidelines, feeding tube care protocols, and multidisciplinary nutrition support teams in healthcare institutions and long-term care facilities, along with efforts to enhance patient and caregiver education in feeding tube management and complication prevention, is expected to further propel market growth in the coming years.

Feeding Tubes Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Feeding Tubes market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Feeding Tubes survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Feeding Tubes industry.

Key market trends defining the global Feeding Tubes demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Feeding Tubes Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Feeding Tubes industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Feeding Tubes companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Feeding Tubes industry

Leading Feeding Tubes companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Feeding Tubes companies.

Feeding Tubes Market Study- Strategic Analysis Review

The Feeding Tubes market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Feeding Tubes Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Feeding Tubes industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Feeding Tubes Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Feeding Tubes Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Feeding Tubes market segments. Similarly, Strong market demand is encouraging Canadian Feeding Tubes companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Feeding Tubes market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Feeding Tubes Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Feeding Tubes industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Feeding Tubes market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Feeding Tubes Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Feeding Tubes in Asia Pacific. In particular, China, India, and South East Asian Feeding Tubes markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a

comprehensive outlook of 6 major countries in the APAC region.

Latin America Feeding Tubes Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Feeding Tubes Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Feeding Tubes market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Feeding Tubes.

Feeding Tubes Market Company Profiles

The global Feeding Tubes market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ALCOR Scientific Inc, Amsino International Inc, Applied Medical Technology Inc, B. Braun Melsungen AG, Baxter International Inc, Cardinal Health Inc, DANONE S.A., Degania Silicone Ltd, Fresenius Kabi AG.

Recent Feeding Tubes Market Developments

The global Feeding Tubes market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Feeding Tubes Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Enterostomy Feeding Tubes

-Standard Tubes

-Low-profile Tubes

-Nasoenteric Feeding Tubes

Oroenteric Feeding Tubes

By Age Group

Adult

Pediatrics

By Application

Oncology

Head and Neck Cancers

Stomach and GI Cancers

Liver Cancer

Pancreatic Cancer

Others

By End-User

Hospitals

Homecare Setting

Ambulatory Care Settings

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

ALCOR Scientific Inc

Amsino International Inc

Applied Medical Technology Inc

B. Braun Melsungen AG

Baxter International Inc

Cardinal Health Inc

DANONE S.A.

Degania Silicone Ltd

Fresenius Kabi AG

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Feeding Tubes Market Overview and Key Findings, 2024
- 1.2 Feeding Tubes Market Size and Growth Outlook, 2021- 2030
- 1.3 Feeding Tubes Market Growth Opportunities to 2030
- 1.4 Key Feeding Tubes Market Trends and Challenges
 - 1.4.1 Feeding Tubes Market Drivers and Trends
 - 1.4.2 Feeding Tubes Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Feeding Tubes Companies

2. FEEDING TUBES MARKET SIZE OUTLOOK TO 2030

- 2.1 Feeding Tubes Market Size Outlook, USD Million, 2021- 2030
- 2.2 Feeding Tubes Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. FEEDING TUBES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. FEEDING TUBES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - Enterostomy Feeding Tubes
 - Standard Tubes
 - Low-profile Tubes

-Nasoenteric Feeding Tubes

Oroenteric Feeding Tubes

By Age Group

Adult

Pediatrics

By Application

Oncology

Head and Neck Cancers

Stomach and GI Cancers

Liver Cancer

Pancreatic Cancer

Others

By End-User

Hospitals

Homecare Setting

Ambulatory Care Settings

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Feeding Tubes Market, 2025

5.2 Asia Pacific Feeding Tubes Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Feeding Tubes Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Feeding Tubes Market, 2025

5.5 Europe Feeding Tubes Market Size Outlook by Type, 2021- 2030

5.6 Europe Feeding Tubes Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Feeding Tubes Market, 2025

5.8 North America Feeding Tubes Market Size Outlook by Type, 2021- 2030

5.9 North America Feeding Tubes Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Feeding Tubes Market, 2025

5.11 South America Pacific Feeding Tubes Market Size Outlook by Type, 2021- 2030

5.12 South America Feeding Tubes Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Feeding Tubes Market, 2025

5.14 Middle East Africa Feeding Tubes Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Feeding Tubes Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Feeding Tubes Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Feeding Tubes Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Feeding Tubes Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Feeding Tubes Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Feeding Tubes Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Feeding Tubes Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Feeding Tubes Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Feeding Tubes Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Feeding Tubes Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Feeding Tubes Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Feeding Tubes Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Feeding Tubes Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Feeding Tubes Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Feeding Tubes Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Feeding Tubes Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Feeding Tubes Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Feeding Tubes Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Feeding Tubes Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Feeding Tubes Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Feeding Tubes Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

- 6.40 Middle East Feeding Tubes Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Feeding Tubes Industry Drivers and Opportunities

7. FEEDING TUBES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. FEEDING TUBES COMPANY PROFILES

- 8.1 Profiles of Leading Feeding Tubes Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- ALCOR Scientific Inc
- Amsino International Inc
- Applied Medical Technology Inc
- B. Braun Melsungen AG
- Baxter International Inc
- Cardinal Health Inc
- DANONE S.A.
- Degania Silicone Ltd
- Fresenius Kabi AG.

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

I would like to order

Product name: Feeding Tubes Market Size, Trends, Analysis, and Outlook By Type (Enterostomy Feeding Tubes, Oroenteric Feeding Tubes), By Age Group (Adult, Pediatrics), By Application (Oncology, Head and Neck Cancers, Stomach and GI Cancers, Liver Cancer, Pancreatic Cancer, Others), By End-User (Hospitals, Homecare Setting, Ambulatory Care Settings), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/FF4E6F7D40EAEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FF4E6F7D40EAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970