

# **Fats And Oils For Bakery Market Size, Share, and Outlook, 2025 Report- By Solid Fats (Butter, Vegetable shortening, Coconut Oil), Liquid Fats (Canola Oil, Vegetable Oil, Grapeseed Oil), Animal source (Beef, Pork, Sheep, Fish), Vegetable source (Canola, Coconut, Corn, Cotton, Olive, Palm fruit and palm kernel, Peanut), Application (Commercial, Residential), Distribution Channel (Hypermarkets and Supermarkets, Convenience Stores, Online, Others), and Companies, 2021-2032**

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## **Abstracts**

### **Fats And Oils For Bakery Market Outlook**

The global Fats And Oils For Bakery market is expected to register a growth rate of 7.7% during the forecast period from \$98.4 Billion in 2024 to \$178.1 Billion in 2032. The Fats And Oils For Bakery market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Fats And Oils For Bakery segments across 22 countries from 2021 to 2032. Key segments in the report include By Solid Fats (Butter, Vegetable shortening, Coconut Oil), Liquid Fats (Canola Oil, Vegetable Oil, Grapeseed Oil), Animal source (Beef, Pork, Sheep, Fish), Vegetable source (Canola, Coconut, Corn, Cotton, Olive, Palm fruit and palm kernel, Peanut), Application (Commercial, Residential), Distribution Channel

(Hypermarkets and Supermarkets, Convenience Stores, Online, Others). Over 70 tables and charts showcase findings from our latest survey report on Fats And Oils For Bakery markets.

## Fats And Oils For Bakery Market Insights, 2025

The Fats and Oils for Bakery Market in 2025 is shaped by rising demand for functional and clean-label ingredients that enhance texture, flavor, and shelf life of baked goods. Market players innovate by incorporating specialty fats such as interesterified oils, palm alternatives, and plant-based emulsifiers that meet consumer preferences for healthier and sustainable bakery products. The trend towards reducing trans fats and saturated fats while maintaining product quality fuels reformulation efforts. The bakery sector's growth in emerging markets and expanding consumption of convenience and snack foods further propel demand. Advances in processing and fractionation technologies enable tailored fat blends that optimize performance across diverse bakery applications, from bread to pastries and confectionery.

## Five Trends that will define global Fats And Oils For Bakery market in 2025 and Beyond

A closer look at the multi-million global market for Fats And Oils For Bakery identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Fats And Oils For Bakery companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

## What are the biggest opportunities for growth in the Fats And Oils For Bakery industry?

The Fats And Oils For Bakery sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

## Fats And Oils For Bakery Market Segment Insights

The Fats And Oils For Bakery industry presents strong offers across categories. The analytical report offers forecasts of Fats And Oils For Bakery industry performance across segments and countries. Key segments in the industry include By Solid Fats (Butter, Vegetable shortening, Coconut Oil), Liquid Fats (Canola Oil, Vegetable Oil, Grapeseed Oil), Animal source (Beef, Pork, Sheep, Fish), Vegetable source (Canola, Coconut, Corn, Cotton, Olive, Palm fruit and palm kernel, Peanut), Application (Commercial, Residential), Distribution Channel (Hypermarkets and Supermarkets, Convenience Stores, Online, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Fats And Oils For Bakery market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Fats And Oils For Bakery industry ecosystem. It assists decision-makers in evaluating global Fats And Oils For Bakery market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Fats And Oils For Bakery industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Fats And Oils For Bakery Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with

most companies focusing on new product launches and diversification of sales channels.

## The State of Europe Fats And Oils For Bakery Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Fats And Oils For Bakery with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Fats And Oils For Bakery market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Fats And Oils For Bakery market Insights Executives are most excited about opportunities for the US Fats And Oils For Bakery industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Fats And Oils For Bakery companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Fats And Oils For Bakery market.

Latin American Fats And Oils For Bakery market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

## Middle East and Africa Fats And Oils For Bakery Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Fats And Oils For Bakery markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Fats And Oils For Bakery markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Fats And Oils For Bakery companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill, Incorporated, Wilmar International Limited, CSM Bakery Solutions, Indian Farmers Fertiliser Cooperative Limited, AAK AB, Premium Vegetable Oils Sdn Bhd, Olenex, Peerless Holdings Pty Ltd, Vandemoortele NV, Paras Group of Companies, Mewah International Inc, Manildra Group, Apical Group Ltd.

## Fats And Oils For Bakery Market Scope

### Leading Segments

#### By Solid Fats

Butter

Vegetable shortening

Coconut Oil

#### By Liquid Fats

Canola Oil

Vegetable Oil

Grapeseed Oil

By Animal source

Beef

Pork

Sheep

Fish

Vegetable source

Canola

Coconut

Corn

Cotton

Olive

Palm fruit and palm kernel

Peanut

By Application

Commercial

Residential

By Distribution Channel

Hypermarkets and Supermarkets

Convenience Stores

Online

Others

Leading Companies

Cargill, Incorporated

Wilmar International Limited

CSM Bakery Solutions

Indian Farmers Fertiliser Cooperative Limited

AAK AB

Premium Vegetable Oils Sdn Bhd

Olenex

Peerless Holdings Pty Ltd

Vandemoortele NV

Paras Group of Companies

Mewah International Inc

Manildra Group

Apical Group Ltd

Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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CSM Bakery Solutions  
Indian Farmers Fertiliser Cooperative Limited  
AAK AB  
Premium Vegetable Oils Sdn Bhd  
Olenex  
Peerless Holdings Pty Ltd  
Vandemoortele NV  
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