

External Urine Management Products Market Size, Trends, Analysis, and Outlook By Type (Male External Catheters, Female External Catheters, Urine Collection Accessories), By Distribution Channel (Online, Offline), By End-User (Hospital, Clinics, Home care settings, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global External Urine Management Products market size is poised to register 5.57% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global External Urine Management Products market across By Type (Male External Catheters, Female External Catheters, Urine Collection Accessories), By Distribution Channel (Online, Offline), By End-User (Hospital, Clinics, Home care settings, Others).

The external urine management products market is witnessing steady growth attributed to the increasing prevalence of urinary incontinence, rising aging population, and advancements in urinary catheter technologies. External urine management products, including male external catheters and female external urine collectors, offer benefits such as convenience, comfort, and improved quality of life for individuals with urinary dysfunction, driving market expansion across hospitals, long-term care facilities, and home healthcare settings.

External Urine Management Products Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges

for industry players and investors. The External Urine Management Products market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of External Urine Management Products survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the External Urine Management Products industry.

Key market trends defining the global External Urine Management Products demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

External Urine Management Products Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The External Urine Management Products industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support External Urine Management Products companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the External Urine Management Products industry

Leading External Urine Management Products companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 External Urine Management Products companies.

External Urine Management Products Market Study- Strategic Analysis Review

External Urine Management Products Market Size, Trends, Analysis, and Outlook By Type (Male External Catheters...

The External Urine Management Products market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

External Urine Management Products Market Size Outlook- Historic and Forecast Revenue in Three Cases

The External Urine Management Products industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

External Urine Management Products Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America External Urine Management Products Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user

industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various External Urine Management Products market segments. Similarly, Strong end-user demand is encouraging Canadian External Urine Management Products companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico External Urine Management Products market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe External Urine Management Products Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European External Urine Management Products industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European External Urine Management Products market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific External Urine Management Products Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for External Urine Management Products in Asia Pacific. In particular, China, India, and South East Asian External Urine Management Products markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America External Urine Management Products Market Size Outlook- Continued

urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa External Urine Management Products Market Size Outlook-continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East External Urine Management Products market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for External Urine Management Products.

External Urine Management Products Market Company Profiles

The global External Urine Management Products market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Becton Dickinson and Co., BioDerm Inc, Boehringer Laboratories LLC, Cardinal Health Inc, Coloplast AS, Consure Medical, ConvaTec Group Plc, GPC Medical Ltd, GWS Surgicals LLP, Hollister Inc, Manish Medi Innovation, Medevis Rubplast India Pvt. Ltd, Medline Industries LP, Spectrum Plastics Group, Sterimed Medical Devices Pvt. Ltd

Recent External Urine Management Products Market Developments

The global External Urine Management Products market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

External Urine Management Products Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Male External Catheters

Female External Catheters

Urine Collection Accessories

By Distribution Channel

Online

Offline

By End-User

Hospital

Clinics

Home care settings

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Becton Dickinson and Co.

BioDerm Inc

Boehringer Laboratories LLC

Cardinal Health Inc

Coloplast AS

Consure Medical

ConvaTec Group Plc

GPC Medical Ltd

GWS Surgicals LLP

Hollister Inc

Manish Medi Innovation

Medevis Rubplast India Pvt. Ltd

Medline Industries LP

Spectrum Plastics Group

Sterimed Medical Devices Pvt. Ltd

Formats Available: Excel, PDF, and PPT

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Female External Catheters

Urine Collection Accessories

By Distribution Channel

Online

Offline

By End-User

Hospital

Clinics

Home care settings

Others

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- ConvaTec Group Plc

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GWS Surgicals LLP
Hollister Inc
Manish Medi Innovation
Medevis Rubplast India Pvt. Ltd
Medline Industries LP
Spectrum Plastics Group
Sterimed Medical Devices Pvt. Ltd

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