

Exocrine Pancreatic Insufficiency Market Size, Trends, Analysis, and Outlook By Therapies (Pancreatic exocrine replacement therapies (PERT), Nutritional Therapy), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Exocrine Pancreatic Insufficiency market size is poised to register 5.95% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Exocrine Pancreatic Insufficiency market across By Therapies (Pancreatic exocrine replacement therapies (PERT), Nutritional Therapy), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Others).

The exocrine pancreatic insufficiency (EPI) market is experiencing substantial growth due to the increasing prevalence of pancreatic disorders, advancements in diagnostic techniques, and the rising adoption of enzyme replacement therapy for EPI management. Exocrine pancreatic insufficiency is a condition characterized by inadequate production or secretion of digestive enzymes by the pancreas, leading to malabsorption of nutrients and symptoms such as diarrhea, steatorrhea, and weight loss. Factors such as the growing incidence of chronic pancreatitis, cystic fibrosis, and pancreatic cancer, which are associated with EPI, are driving market growth. Additionally, advancements in diagnostic modalities, such as fecal elastase testing, pancreatic function tests, and imaging studies, are enabling early detection and diagnosis of EPI, leading to improved patient outcomes. Moreover, the development of novel enzyme replacement therapies, such as pancreatic enzyme products (PEPs) containing lipase, protease, and amylase, for EPI management is expanding treatment

options and improving patient quality of life. Furthermore, increasing awareness about EPI among healthcare professionals and patients, coupled with the availability of patient support programs and educational resources, are expected to drive continued market expansion.

Exocrine Pancreatic Insufficiency Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Exocrine Pancreatic Insufficiency market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Exocrine Pancreatic Insufficiency survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Exocrine Pancreatic Insufficiency industry.

Key market trends defining the global Exocrine Pancreatic Insufficiency demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Exocrine Pancreatic Insufficiency Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Exocrine Pancreatic Insufficiency industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Exocrine Pancreatic Insufficiency companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Exocrine Pancreatic Insufficiency industry

Leading Exocrine Pancreatic Insufficiency companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Exocrine Pancreatic Insufficiency companies.

Exocrine Pancreatic Insufficiency Market Study- Strategic Analysis Review

The Exocrine Pancreatic Insufficiency market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Exocrine Pancreatic Insufficiency Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Exocrine Pancreatic Insufficiency industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Exocrine Pancreatic Insufficiency Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe,

the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Exocrine Pancreatic Insufficiency Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Exocrine Pancreatic Insufficiency market segments. Similarly, Strong end-user demand is encouraging Canadian Exocrine Pancreatic Insufficiency companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Exocrine Pancreatic Insufficiency market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Exocrine Pancreatic Insufficiency Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Exocrine Pancreatic Insufficiency industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Exocrine Pancreatic Insufficiency market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Exocrine Pancreatic Insufficiency Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Exocrine Pancreatic Insufficiency in Asia Pacific. In particular, China, India, and South East Asian Exocrine Pancreatic Insufficiency markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth

opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Exocrine Pancreatic Insufficiency Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Exocrine Pancreatic Insufficiency Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Exocrine Pancreatic Insufficiency market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Exocrine Pancreatic Insufficiency.

Exocrine Pancreatic Insufficiency Market Company Profiles

The global Exocrine Pancreatic Insufficiency market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Digestive Care, AbbVie, Nestle, Alcresta Therapeutics, First Wave BioPharma, Vivus, Perseo Pharma, Codexis, Synspira Therapeutics, Janssen Pharmaceuticals Inc

Recent Exocrine Pancreatic Insufficiency Market Developments

The global Exocrine Pancreatic Insufficiency market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Exocrine Pancreatic Insufficiency Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Therapies

Pancreatic exocrine replacement therapies (PERT)

Nutritional Therapy (Dietary supplements)

By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Digestive Care

AbbVie

Nestle

Alcresta Therapeutics

First Wave BioPharma

Vivus

Perseo Pharma

Codexis

Synspira Therapeutics

Janssen Pharmaceuticals Inc

Formats Available: Excel, PDF, and PPT

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Nutritional Therapy (Dietary supplements)

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