

EVD Drain Market Size, Trends, Analysis, and Outlook By Product (External Ventricular Drainage Set, Accessories), By Application (Traumatic Brain Injury, Intracranial Hemorrhage, Hydrocephalus, Others), By End-User (Hospitals, Ambulatory Surgery Centers (ASCs)), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global EVD Drain market size is poised to register 7.2% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global EVD Drain market across By Product (External Ventricular Drainage Set, Accessories), By Application (Traumatic Brain Injury, Intracranial Hemorrhage, Hydrocephalus, Others), By End-User (Hospitals, Ambulatory Surgery Centers (ASCs))

With the increasing prevalence of hydrocephalus and traumatic brain injury (TBI) and the growing demand for cerebrospinal fluid (CSF) diversion techniques that provide intracranial pressure (ICP) monitoring and therapeutic drainage, there is a rising adoption of EVD drain systems that offer precise catheter placement, adjustable flow control, and infection prevention features, enabling safe and effective CSF management in neurocritical care settings. Market growth is driven by factors such as expanding neurosurgery market, rising incidence of intracranial hemorrhage and subarachnoid hemorrhage requiring ICP monitoring and CSF diversion, and advancements in EVD catheter design and antimicrobial coatings for reduced infection risk and improved patient outcomes. Additionally, the expanding applications of EVD drains in neurotrauma, neurointensive care, and subarachnoid hemorrhage management, as well as the development of integrated ICP monitoring systems and smart drainage

algorithms for real-time pressure control and personalized therapy optimization, contribute to market expansion. Further, the emphasis on EVD drain safety, catheter-related complications prevention, and nursing education in neurocritical care units and neurosurgical training programs, along with efforts to enhance EVD system compatibility and interoperability with bedside monitoring devices and electronic health record (EHR) systems for seamless data integration and clinical decision support, is expected to further accelerate market growth in the coming years.

EVD Drain Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The EVD Drain market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of EVD Drain survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the EVD Drain industry.

Key market trends defining the global EVD Drain demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

EVD Drain Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The EVD Drain industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support EVD Drain companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the EVD Drain industry

Leading EVD Drain companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to

unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 EVD Drain companies.

EVD Drain Market Study- Strategic Analysis Review

The EVD Drain market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

EVD Drain Market Size Outlook- Historic and Forecast Revenue in Three Cases

The EVD Drain industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

EVD Drain Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America EVD Drain Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various EVD Drain market segments. Similarly, Strong market demand is encouraging Canadian EVD Drain companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico EVD Drain market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe EVD Drain Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European EVD Drain industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European EVD Drain market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific EVD Drain Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for EVD Drain in Asia Pacific. In particular, China, India, and South East Asian EVD Drain markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America EVD Drain Market Size Outlook- Continued urbanization and rising

income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa EVD Drain Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East EVD Drain market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for EVD Drain.

EVD Drain Market Company Profiles

The global EVD Drain market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun Melsungen AG, Cadila Healthcare Ltd, Dispomedica GmbH, FUJIFILM Systems Corp, Geistlich Pharma Inc, Integra LifeSciences Corp, Johnson & Johnson, Medtronic plc, M?ller Medical GmbH, Pfizer Inc, Sophysa SA, Spiegelberg GmbH & Co. KG.

Recent EVD Drain Market Developments

The global EVD Drain market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

EVD Drain Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

External Ventricular Drainage Set

Accessories

By Application

Traumatic Brain Injury

Intracranial Hemorrhage

Hydrocephalus

Others

By End-User

Hospitals

Ambulatory Surgery Centers (ASCs)

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

B. Braun Melsungen AG

Cadila Healthcare Ltd

Dispomedica GmbH

FUJIFILM Systems Corp

Geistlich Pharma Inc

Integra LifeSciences Corp

Johnson & Johnson

Medtronic plc

Müller Medical GmbH

Pfizer Inc

Sophysa SA

Spiegelberg GmbH & Co. KG

Formats Available: Excel, PDF, and PPT

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Hydrocephalus
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By End-User

Hospitals

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Cadila Healthcare Ltd

Dispomedica GmbH

FUJIFILM Systems Corp

Geistlich Pharma Inc

Integra LifeSciences Corp

Johnson & Johnson

Medtronic plc

Müller Medical GmbH

Pfizer Inc

Sophysa SA

Spiegelberg GmbH & Co. KG.

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