

Epigenetics Diagnostics Market Size, Trends, Analysis, and Outlook By Product (Reagents, Kits, Instruments, Enzymes, Services), By Application (Oncology, Non - Oncology, Inflammatory Diseases, Metabolic Diseases, Infectious Diseases, Cardiovascular Diseases, Others), By Technology (DNA Methylation, Histone Methylation, Histone Acetylation, Large Non-coding RNA, MicroRNA modification, Chromatin structures), by Region, Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/EC98238303E0EN.html

Date: March 2024 Pages: 190 Price: US\$ 3,980.00 (Single User License) ID: EC98238303E0EN

Abstracts

The global Epigenetics Diagnostics market size is poised to register 17.33% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Epigenetics Diagnostics market across By Product (Reagents, Kits, Instruments, Enzymes, Services), By Application (Oncology, Non - Oncology, Inflammatory Diseases, Metabolic Diseases, Infectious Diseases, Cardiovascular Diseases, Others), By Technology (DNA Methylation, Histone Methylation, Histone Acetylation, Large Non-coding RNA, MicroRNA modification, Chromatin structures).

The epigenetics diagnostics market is experiencing significant growth driven by the increasing adoption of epigenetic biomarkers for disease diagnosis, advancements in epigenetic profiling technologies, and the growing emphasis on personalized medicine approaches. Epigenetics diagnostics involves the detection and analysis of epigenetic modifications, such as DNA methylation, histone modifications, and non-coding RNA



expression patterns, to identify disease-associated changes in gene expression and cellular function. Factors such as the growing understanding of the role of epigenetic alterations in disease pathogenesis, the development of sensitive and specific epigenetic assays, and the increasing availability of epigenetic profiling platforms are driving market expansion. Additionally, the rising demand for non-invasive and early detection methods for cancer, neurological disorders, and other diseases, along with the integration of epigenetic data into multi-omics approaches for disease stratification and patient management, is fueling demand for epigenetics diagnostics. Moreover, collaborations between diagnostic companies, academic research institutions, and pharmaceutical companies to develop epigenetic biomarker-based diagnostic tests, coupled with regulatory approvals and reimbursement support for epigenetic assays, are expected to further drive market growth. Furthermore, the expansion of epigenetic-targeted therapies are likely to create opportunities for market expansion in the future.

Epigenetics Diagnostics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Epigenetics Diagnostics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Epigenetics Diagnostics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Epigenetics Diagnostics industry.

Key market trends defining the global Epigenetics Diagnostics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Epigenetics Diagnostics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Epigenetics Diagnostics industry comprises a wide range of segments and sub-



segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Epigenetics Diagnostics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Epigenetics Diagnostics industry

Leading Epigenetics Diagnostics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Epigenetics Diagnostics companies.

Epigenetics Diagnostics Market Study- Strategic Analysis Review

The Epigenetics Diagnostics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Epigenetics Diagnostics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Epigenetics Diagnostics industry report provides a detailed analysis and outlook of



revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios-low case, reference case, and high case scenarios.

Epigenetics Diagnostics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Epigenetics Diagnostics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Epigenetics Diagnostics market segments. Similarly, Strong end-user demand is encouraging Canadian Epigenetics Diagnostics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Epigenetics Diagnostics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Epigenetics Diagnostics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Epigenetics Diagnostics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Epigenetics Diagnostics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Epigenetics Diagnostics Market Size Outlook- an attractive hub for



opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Epigenetics Diagnostics in Asia Pacific. In particular, China, India, and South East Asian Epigenetics Diagnostics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Epigenetics Diagnostics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Epigenetics Diagnostics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Epigenetics Diagnostics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Epigenetics Diagnostics.

Epigenetics Diagnostics Market Company Profiles

The global Epigenetics Diagnostics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abcam plc, Active Motif Inc, Agilent Technologies Inc, AsisChem Inc, Bio-Rad Laboratories Inc, Bio-Techne., BioVision Inc, Cellcentric, Diagenode s.a., Domainex, Eisai Co. Ltd, Enzo Life Sciences Inc, EpiGentek Group Inc, Epizyme Inc, F. Hoffmann-La Roche Ltd, GeneTex



Inc, New England Biolabs, Novartis AG, Pacific Biosciences of California Inc, PerkinElmer Inc, Promega Corp, Syndax, Thermo Fisher Scientific, Zymo Research Corp

Recent Epigenetics Diagnostics Market Developments

The global Epigenetics Diagnostics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Epigenetics Diagnostics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:



By Product

Reagents

Kits

- -Chip sequencing kit
- -Whole Genomic Amplification kit

-Bisulfite Conversion kit

-RNA sequencing kit

-Others

Instruments

Enzymes

Services

By Application

Oncology

-Solid Tumors

-Others

Non - Oncology

Inflammatory Diseases

Metabolic Diseases

Infectious Diseases

Cardiovascular Diseases

Epigenetics Diagnostics Market Size, Trends, Analysis, and Outlook By Product (Reagents, Kits, Instruments, En...



Others

By Technology

DNA Methylation

Histone Methylation

Histone Acetylation

Large Non-coding RNA

MicroRNA modification

Chromatin structures

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abcam plc

Active Motif Inc

Agilent Technologies Inc

AsisChem Inc

Epigenetics Diagnostics Market Size, Trends, Analysis, and Outlook By Product (Reagents, Kits, Instruments, En...



Bio-Rad Laboratories Inc

Bio-Techne.

BioVision Inc

Cellcentric

Diagenode s.a.

Domainex

Eisai Co. Ltd

Enzo Life Sciences Inc

EpiGentek Group Inc

Epizyme Inc

F. Hoffmann-La Roche Ltd

GeneTex Inc

New England Biolabs

Novartis AG

Pacific Biosciences of California Inc

PerkinElmer Inc

Promega Corp

Syndax

Thermo Fisher Scientific



Zymo Research Corp

Formats Available: Excel, PDF, and PPT



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By Product

Reagents

Kits





-Chip sequencing kit -Whole Genomic Amplification kit -Bisulfite Conversion kit -RNA sequencing kit -Others Instruments Enzymes Services By Application Oncology -Solid Tumors -Others Non - Oncology Inflammatory Diseases Metabolic Diseases Infectious Diseases Cardiovascular Diseases Others By Technology **DNA Methylation Histone Methylation Histone Acetylation** Large Non-coding RNA MicroRNA modification Chromatin structures 4.3 Growth Prospects and Niche Opportunities, 2023-2030 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

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Abcam plc

- Active Motif Inc
- Agilent Technologies Inc
- AsisChem Inc
- **Bio-Rad Laboratories Inc**
- Bio-Techne.
- BioVision Inc
- Cellcentric

Diagenode s.a.

Epigenetics Diagnostics Market Size, Trends, Analysis, and Outlook By Product (Reagents, Kits, Instruments, En...



Domainex Eisai Co. Ltd Enzo Life Sciences Inc EpiGentek Group Inc Epizyme Inc F. Hoffmann-La Roche Ltd GeneTex Inc New England Biolabs Novartis AG Pacific Biosciences of California Inc PerkinElmer Inc Promega Corp Syndax Thermo Fisher Scientific Zymo Research Corp

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С	Cardiovascular Diseases, Others), By Technology (DNA Methylation, Histone
N	Nethylation, Histone Acetylation, Large Non-coding RNA, MicroRNA modification,
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