

Enterprise Risk Management Market Size, Share, and Outlook, 2025 Report- By Organization Size (Small and Medium Enterprise, Large Enterprise), By Deployment (Cloud Based, On-premise), By Component (Hardware, Software, Services), By End-User (BFSI, IT and Telecom, Retail, Healthcare, Energy and Utilities, Manufacturing, Government and Defense), 2018-2032

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Abstracts

Enterprise Risk Management Market Outlook

The Enterprise Risk Management Market size is expected to register a growth rate of 4.9% during the forecast period from \$5.46 Billion in 2025 to \$7.6 Billion in 2032. The Enterprise Risk Management market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Enterprise Risk Management segments across 22 countries from 2021 to 2032. Key segments in the report include By Organization Size (Small and Medium Enterprise, Large Enterprise), By Deployment (Cloud Based, On-premise), By Component (Hardware, Software, Services), By End-User (BFSI, IT and Telecom, Retail, Healthcare, Energy and Utilities, Manufacturing, Government and Defense). Over 70 tables and charts showcase findings from our latest survey report on Enterprise Risk Management markets.

Enterprise Risk Management Market Insights, 2025

The enterprise risk management (ERM) market is expanding as businesses face rising regulatory pressures, cyber threats, and operational uncertainties. Companies such as SAP, RSA Archer, and LogicManager provide integrated ERM platforms that enable organizations to assess, monitor, and mitigate financial, strategic, and compliance risks in real time. AI-powered risk analytics and predictive modeling are transforming risk management by identifying potential vulnerabilities before they escalate into crises. The increasing complexity of global supply chains has further amplified the need for ERM solutions, helping businesses navigate geopolitical risks, supplier dependencies, and ESG (Environmental, Social, and Governance) compliance challenges. As organizations prioritize resilience and business continuity planning, ERM platforms are evolving to integrate with cybersecurity, fraud detection, and incident response systems, making risk management more proactive and data-driven.

Five Trends that will define global Enterprise Risk Management market in 2025 and Beyond

A closer look at the multi-million market for Enterprise Risk Management identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Enterprise Risk Management companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Enterprise Risk Management vendors.

What are the biggest opportunities for growth in the Enterprise Risk Management industry?

The Enterprise Risk Management sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Enterprise Risk Management Market Segment Insights

The Enterprise Risk Management industry presents strong offers across categories.

The analytical report offers forecasts of Enterprise Risk Management industry performance across segments and countries. Key segments in the industry include%li%By Organization Size (Small and Medium Enterprise, Large Enterprise), By Deployment (Cloud Based, On-premise), By Component (Hardware, Software, Services), By End-User (BFSI, IT and Telecom, Retail, Healthcare, Energy and Utilities, Manufacturing, Government and Defense). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Enterprise Risk Management market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Enterprise Risk Management industry ecosystem. It assists decision-makers in evaluating global Enterprise Risk Management market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Enterprise Risk Management industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

Asia Pacific Enterprise Risk Management Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Enterprise Risk Management Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Enterprise Risk Management with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Enterprise Risk Management market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Enterprise Risk Management market Insights%li%Vendors are exploring new opportunities within the US Enterprise Risk Management industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Enterprise Risk Management companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Enterprise Risk Management market.

Latin American Enterprise Risk Management market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Enterprise Risk Management Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Enterprise Risk Management markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Enterprise Risk Management markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Enterprise Risk Management companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include ACL Services Ltd., Aravo Solutions Inc, BWISE Inc, Capgemini SE, Cority Inc, Dell Technologies Inc, Enablon Inc, Fidelity National Information Services Inc, Galvanize Inc, GRC Solutions Inc, Ideagen Ltd., Infosys Limited, International Business Machines Corporation, LockPath Inc, LogicGate Inc, LogicManager Inc, MetricStream Inc, NAVEX Global Inc, OneTrust LLC, Optial Inc, Oracle Corporation, ProcessUnity Inc, Quantivate Inc, Resolver Inc, Riskconnect Inc, RSA Security LLC, Rsam LLC, SAI Global Pty. Ltd., SAP SE, Thomson Reuters Corporation, Wolters Kluwer N.V..

Enterprise Risk Management Market Segmentation

By Organization Size

Small and Medium Enterprise

Large Enterprise

By Deployment

Cloud Based

On-premise

By Component

Hardware

Software

Services

By End-User

BFSI

IT and Telecom

Retail

Healthcare

Energy and Utilities

Manufacturing

Government and Defense

Leading Companies

ACL Services Ltd.

Aravo Solutions Inc

BWise Inc

Capgemini SE

Cority Inc

Dell Technologies Inc

Enablon Inc

Fidelity National Information Services Inc

Galvanize Inc

GRC Solutions Inc

Ideagen Ltd.

Infosys Limited

International Business Machines Corporation

LockPath Inc

LogicGate Inc

LogicManager Inc

MetricStream Inc

NAVEX Global Inc

OneTrust LLC

Optial Inc

Oracle Corporation

ProcessUnity Inc

Quantivate Inc

Resolver Inc

Riskconnect Inc

RSA Security LLC

Rsam LLC

SAI Global Pty. Ltd.

SAP SE

Thomson Reuters Corporation

Wolters Kluwer N.V.

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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Large Enterprise

By Deployment

Cloud Based

On-premise

By Component

Hardware

Software

Services

By End-User

BFSI

IT and Telecom

Retail

Healthcare

Energy and Utilities

Manufacturing

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