

Enteral Feeding Devices Market Size, Trends, Analysis, and Outlook By Product (Enteral Feeding Tubes, Enterostomy Feeding Tubes, Nasoenteric Feeding Tubes, Oroenteric Feeding Tubes, Enteral Feeding Pumps, Administration Sets, Enteral Syringes, Consumables), By Age Group (Adults, Pediatric), By End-User (Hospitals, Home Care Settings, Ambulatory Care Settings), By Application (Oncology, Gastrointestinal Diseases, Neurological Disorders, Diabetes, Hypermetabolism, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/ED4DA09B79ECEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: ED4DA09B79ECEN

Abstracts

The global Enteral Feeding Devices market size is poised to register 5.4% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Enteral Feeding Devices market across By Product (Enteral Feeding Tubes, Enterostomy Feeding Tubes, Nasoenteric Feeding Tubes, Oroenteric Feeding Tubes, Enteral Feeding Pumps, Administration Sets, Enteral Syringes, Consumables), By Age Group (Adults, Pediatric), By End-User (Hospitals, Home Care Settings, Ambulatory Care Settings), By Application (Oncology, Gastrointestinal Diseases, Neurological Disorders, Diabetes, Hypermetabolism, Others)

The enteral feeding devices market is characterized by the increasing demand for enteral nutrition support in critically ill patients, advancements in feeding tube design and delivery systems, and the growing prevalence of chronic diseases and gastrointestinal disorders. By 2030, the market is poised to witness steady growth,

driven by innovations in enteral feeding pumps, feeding tubes, and enteral nutrition formulas. Further, expanding applications in intensive care units (ICUs), long-term care facilities, and home healthcare settings are expected to drive market expansion, enabling healthcare providers and caregivers to deliver optimal nutrition support, prevent malnutrition, and improve patient outcomes through enteral feeding devices that offer safety, compatibility, and ease of use for enteral nutrition delivery and management in diverse clinical settings.

Enteral Feeding Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Enteral Feeding Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Enteral Feeding Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Enteral Feeding Devices industry.

Key market trends defining the global Enteral Feeding Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Enteral Feeding Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Enteral Feeding Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Enteral Feeding Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Enteral Feeding Devices industry

Leading Enteral Feeding Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Enteral Feeding Devices companies.

Enteral Feeding Devices Market Study- Strategic Analysis Review

The Enteral Feeding Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Enteral Feeding Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Enteral Feeding Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Enteral Feeding Devices Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe,

the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Enteral Feeding Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Enteral Feeding Devices market segments. Similarly, Strong market demand is encouraging Canadian Enteral Feeding Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Enteral Feeding Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Enteral Feeding Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Enteral Feeding Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Enteral Feeding Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Enteral Feeding Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Enteral Feeding Devices in Asia Pacific. In particular, China, India, and South East Asian Enteral Feeding Devices markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a

burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Enteral Feeding Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Enteral Feeding Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Enteral Feeding Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Enteral Feeding Devices.

Enteral Feeding Devices Market Company Profiles

The global Enteral Feeding Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Alcor Scientific Inc, Amsino International Inc, Applied Medical Technology Inc, Avanos Medical Inc, B. Braun Melsungen AG, Baxter International Inc, Becton, Dickinson and Company, Boston Scientific Corp, Cardinal Health Inc, CONMED Corp, Cook Group Inc, Danone S.A., Danumed Medizintechnik GmbH, Dynarex Corp, Fresenius Kabi AG, Fuji Systems Corp, Kentec Medical Inc, Medela AG, Medline Industries Inc, Moog Inc, Nestlé S.A., Omex Medical Technology, Romsons Group of Industries, Vesco Medical LLC, Vygon Group.

Recent Enteral Feeding Devices Market Developments

The global Enteral Feeding Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Enteral Feeding Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Enteral Feeding Tubes

Enterostomy Feeding Tubes

Nasoenteric Feeding Tubes

Oroenteric Feeding Tubes

Enteral Feeding Pumps

Administration Sets

Enteral Syringes

Consumables

By Age Group

Adults

Pediatric

By End-User

Hospitals

Home Care Settings

Ambulatory Care Settings

By Application

Oncology

Gastrointestinal Diseases

Neurological Disorders

Diabetes

Hypermetabolism

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Alcor Scientific Inc

Amsino International Inc

Applied Medical Technology Inc

Avanos Medical Inc

B. Braun Melsungen AG

Baxter International Inc

Becton, Dickinson and Company

Boston Scientific Corp

Cardinal Health Inc

CONMED Corp

Cook Group Inc

Danone S.A.

Danumed Medizintechnik GmbH

Dynarex Corp

Fresenius Kabi AG

Fuji Systems Corp

Kentec Medical Inc

Medela AG

Medline Industries Inc

Moog Inc

Nestlé S.A.

Omex Medical Technology

Romsons Group of Industries

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Formats Available: Excel, PDF, and PPT

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Oroenteric Feeding Tubes

Enteral Feeding Pumps

Administration Sets

Enteral Syringes

Consumables

By Age Group

Adults

Pediatric

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Avanos Medical Inc
B. Braun Melsungen AG
Baxter International Inc
Becton, Dickinson and Company
Boston Scientific Corp
Cardinal Health Inc
CONMED Corp
Cook Group Inc
Danone S.A.
Danumed Medizintechnik GmbH
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Fresenius Kabi AG
Fuji Systems Corp
Kentec Medical Inc
Medela AG
Medline Industries Inc
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