

# Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size, Trends, Analysis, and Outlook By Product (Stent graft, Synthetic fabric graft), By End-User (Hospital, ASCs, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/EAAE78DDA955EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: EAAE78DDA955EN

## Abstracts

The global Endovascular Abdominal Aortic Aneurysm Repair Devices market size is poised to register 5.24% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Endovascular Abdominal Aortic Aneurysm Repair Devices market By Product (Stent graft, Synthetic fabric graft), By End-User (Hospital, ASCs, Others).

The future of endovascular abdominal aortic aneurysm (AAA) repair devices is shaped by advancements in endovascular technology, stent graft design, and patient-specific imaging. Key trends include the development of next-generation endovascular AAA repair devices that offer improved conformability, sealing, and durability for the treatment of complex and anatomically challenging aortic aneurysms. Moreover, there is a growing emphasis on patient-specific and custom-designed stent grafts that are tailored to individual anatomical variations and pathologies, optimizing device fit, apposition, and long-term outcomes in endovascular AAA repair procedures. Additionally, there is increasing integration of advanced imaging modalities, such as computed tomography angiography (CTA) and three-dimensional (3D) reconstruction techniques, that enable pre-procedural planning, intraoperative navigation, and post-procedural assessment of stent graft deployment and positioning, ensuring procedural success and reducing the risk of device-related complications. These trends reflect a commitment to advancing endovascular AAA repair technology and innovation, with a focus on improving procedural safety, efficacy, and durability, and expanding the applicability of endovascular interventions to a broader spectrum of patients with aortic

aneurysmal disease..

## Endovascular Abdominal Aortic Aneurysm Repair Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Endovascular Abdominal Aortic Aneurysm Repair Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Endovascular Abdominal Aortic Aneurysm Repair Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Endovascular Abdominal Aortic Aneurysm Repair Devices industry.

## Key market trends defining the global Endovascular Abdominal Aortic Aneurysm Repair Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Endovascular Abdominal Aortic Aneurysm Repair Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Endovascular Abdominal Aortic Aneurysm Repair Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Endovascular Abdominal Aortic Aneurysm Repair Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Endovascular Abdominal Aortic Aneurysm Repair Devices industry

Leading Endovascular Abdominal Aortic Aneurysm Repair Devices companies are boosting investments to capitalize on untapped potential and future possibilities across

niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Endovascular Abdominal Aortic Aneurysm Repair Devices companies.

### Endovascular Abdominal Aortic Aneurysm Repair Devices Market Study- Strategic Analysis Review

The Endovascular Abdominal Aortic Aneurysm Repair Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Endovascular Abdominal Aortic Aneurysm Repair Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Endovascular Abdominal Aortic Aneurysm Repair Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Endovascular Abdominal Aortic Aneurysm Repair Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Endovascular Abdominal Aortic Aneurysm Repair Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Endovascular Abdominal Aortic Aneurysm Repair Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Endovascular Abdominal Aortic Aneurysm Repair Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Endovascular Abdominal Aortic Aneurysm Repair Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Endovascular Abdominal

Aortic Aneurysm Repair Devices in Asia Pacific. In particular, China, India, and South East Asian Endovascular Abdominal Aortic Aneurysm Repair Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Endovascular Abdominal Aortic Aneurysm Repair Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Endovascular Abdominal Aortic Aneurysm Repair Devices.

Endovascular Abdominal Aortic Aneurysm Repair Devices Market Company Profiles

The global Endovascular Abdominal Aortic Aneurysm Repair Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Artivion Inc, Cardinal Health Inc, Cook Group Inc, Edwards Lifesciences Corp, Endologix LLC, Koninklijke Philips N.V., LeMaitre Vascular Inc, Lifetech Scientific Corp, Lombard Medical Ltd, Medtronic Plc, MicroPort Scientific Corp, Terumo Corp, W. L. Gore and Associates Inc.

## Recent Endovascular Abdominal Aortic Aneurysm Repair Devices Market Developments

The global Endovascular Abdominal Aortic Aneurysm Repair Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Endovascular Abdominal Aortic Aneurysm Repair Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Artivion Inc

Cardinal Health Inc

Cook Group Inc

Edwards Lifesciences Corp

Endologix LLC

Koninklijke Philips N.V.

LeMaitre Vascular Inc



Lifetech Scientific Corp

Lombard Medical Ltd

Medtronic Plc

MicroPort Scientific Corp

Terumo Corp

W. L. Gore and Associates Inc

Formats Available: Excel, PDF, and PPT

## Contents

### **1. EXECUTIVE SUMMARY**

1.1 Endovascular Abdominal Aortic Aneurysm Repair Devices Market Overview and Key Findings, 2024

1.2 Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size and Growth Outlook, 2021- 2030

1.3 Endovascular Abdominal Aortic Aneurysm Repair Devices Market Growth Opportunities to 2030

1.4 Key Endovascular Abdominal Aortic Aneurysm Repair Devices Market Trends and Challenges

1.4.1 Endovascular Abdominal Aortic Aneurysm Repair Devices Market Drivers and Trends

1.4.2 Endovascular Abdominal Aortic Aneurysm Repair Devices Market Challenges

1.5 Competitive Landscape and Key Players

1.6 Competitive Analysis- Growth Strategies Adopted by Leading Endovascular Abdominal Aortic Aneurysm Repair Devices Companies

### **2. ENDOVASCULAR ABDOMINAL AORTIC ANEURYSM REPAIR DEVICES MARKET SIZE OUTLOOK TO 2030**

2.1 Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook, USD Million, 2021- 2030

2.2 Endovascular Abdominal Aortic Aneurysm Repair Devices Incremental Market Growth Outlook, %, 2021- 2030

2.3 Segment Snapshot, 2024

### **3. ENDOVASCULAR ABDOMINAL AORTIC ANEURYSM REPAIR DEVICES MARKET- STRATEGIC ANALYSIS REVIEW**

3.1 Porter's Five Forces Analysis

\* Threat of New Entrants

\* Threat of Substitutes

\* Intensity of Competitive Rivalry

\* Bargaining Power of Buyers

\* Bargaining Power of Suppliers

3.2 Value Chain Analysis

3.3 SWOT Analysis

## **4. ENDOVASCULAR ABDOMINAL AORTIC ANEURYSM REPAIR DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK**

### 4.1 Market Segmentation and Scope

### 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

#### By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

#### By Display

Color Ultrasound

B/W Ultrasound

#### By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

#### By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

#### By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

### 4.3 Growth Prospects and Niche Opportunities, 2023- 2030

### 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

### 5.1 Key Findings for Asia Pacific Endovascular Abdominal Aortic Aneurysm Repair Devices Market, 2025

- 5.2 Asia Pacific Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Endovascular Abdominal Aortic Aneurysm Repair Devices Market, 2025
- 5.5 Europe Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Endovascular Abdominal Aortic Aneurysm Repair Devices Market, 2025
- 5.8 North America Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Type, 2021- 2030
- 5.9 North America Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Endovascular Abdominal Aortic Aneurysm Repair Devices Market, 2025
- 5.11 South America Pacific Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Type, 2021- 2030
- 5.12 South America Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Endovascular Abdominal Aortic Aneurysm Repair Devices Market, 2025
- 5.14 Middle East Africa Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

- 6.6 Mexico Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

- 6.32 Rest of Asia Pacific Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Endovascular Abdominal Aortic Aneurysm Repair Devices Industry Drivers and Opportunities

## **7. ENDOVASCULAR ABDOMINAL AORTIC ANEURYSM REPAIR DEVICES MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. ENDOVASCULAR ABDOMINAL AORTIC ANEURYSM REPAIR DEVICES COMPANY PROFILES**

- 8.1 Profiles of Leading Endovascular Abdominal Aortic Aneurysm Repair Devices Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Artivion Inc  
Cardinal Health Inc  
Cook Group Inc  
Edwards Lifesciences Corp  
Endologix LLC  
Koninklijke Philips N.V.  
LeMaitre Vascular Inc

Lifetech Scientific Corp  
Lombard Medical Ltd  
Medtronic Plc  
MicroPort Scientific Corp  
Terumo Corp  
W. L. Gore and Associates Inc

## **9. APPENDIX**

9.1 Scope of the Report  
9.2 Research Methodology and Data Sources  
9.3 Glossary of Terms  
9.4 Market Definitions  
9.5 Contact Information

## I would like to order

Product name: Endovascular Abdominal Aortic Aneurysm Repair Devices Market Size, Trends, Analysis, and Outlook By Product (Stent graft, Synthetic fabric graft), By End-User (Hospital, ASCs, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/EAAE78DDA955EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EAAE78DDA955EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970