

# **Endoscopic Mucosal Resection Devices Market Size, Trends, Analysis, and Outlook By Product (Entry needle, Mucosectomy snare, Probe), By End-User (Hospitals, ASCs, Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/EA16E3051CCFEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: EA16E3051CCFEN

## **Abstracts**

The global Endoscopic Mucosal Resection Devices market size is poised to register 8.65% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Endoscopic Mucosal Resection Devices market By Product (Entry needle, Mucosectomy snare, Probe), By End-User (Hospitals, ASCs, Clinics, Others).

The future of endoscopic mucosal resection (EMR) devices is influenced by advancements in endoscopic imaging, tissue resection techniques, and procedural safety. Key trends include the development of advanced EMR devices that offer improved maneuverability, suction capability, and tissue visualization for precise and efficient resection of gastrointestinal lesions, such as polyps, adenomas, and early-stage cancers. Moreover, there is a growing emphasis on the integration of submucosal injection systems, electrosurgical tools, and tissue retrieval devices into multifunctional EMR platforms, enabling complete and en bloc resection of larger and more challenging lesions, while minimizing the risk of perforation or adverse events. Additionally, there is increasing adoption of advanced imaging modalities, such as chromoendoscopy, narrow-band imaging (NBI), and confocal laser endomicroscopy (CLE), that enhance lesion characterization, delineation, and margin assessment during EMR procedures, facilitating accurate diagnosis and treatment planning. These trends underscore the evolution of EMR devices as essential tools in the endoscopic management of gastrointestinal neoplasms and precancerous lesions, offering safe, effective, and minimally invasive alternatives to surgical resection and improving patient outcomes

through early detection and intervention..

## Endoscopic Mucosal Resection Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Endoscopic Mucosal Resection Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Endoscopic Mucosal Resection Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Endoscopic Mucosal Resection Devices industry.

## Key market trends defining the global Endoscopic Mucosal Resection Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Endoscopic Mucosal Resection Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Endoscopic Mucosal Resection Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Endoscopic Mucosal Resection Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Endoscopic Mucosal Resection Devices industry

Leading Endoscopic Mucosal Resection Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market

segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Endoscopic Mucosal Resection Devices companies.

### Endoscopic Mucosal Resection Devices Market Study- Strategic Analysis Review

The Endoscopic Mucosal Resection Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Endoscopic Mucosal Resection Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Endoscopic Mucosal Resection Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Endoscopic Mucosal Resection Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Endoscopic Mucosal Resection Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Endoscopic Mucosal Resection Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Endoscopic Mucosal Resection Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Endoscopic Mucosal Resection Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Endoscopic Mucosal Resection Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Endoscopic Mucosal Resection Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Endoscopic Mucosal Resection Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Endoscopic Mucosal Resection Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Endoscopic Mucosal Resection Devices in Asia Pacific. In particular, China, India, and South East Asian Endoscopic Mucosal Resection Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India

offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Endoscopic Mucosal Resection Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Endoscopic Mucosal Resection Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Endoscopic Mucosal Resection Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Endoscopic Mucosal Resection Devices.

Endoscopic Mucosal Resection Devices Market Company Profiles

The global Endoscopic Mucosal Resection Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Conmed Corp, Cook Group Inc, Erbe Elektromedizin GmbH, Interscope Inc, Medtronic Plc, Micro-Tech Co. Ltd, MTW-Endoskopie W. Haag KG, Olympus Corp, Ovesco Endoscopy AG, STERIS Plc, Sumitomo Bakelite Co. Ltd.

Recent Endoscopic Mucosal Resection Devices Market Developments

The global Endoscopic Mucosal Resection Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Endoscopic Mucosal Resection Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Conmed Corp

Cook Group Inc

Erbe Elektromedizin GmbH

Interscope Inc

Medtronic Plc

Micro-Tech Co. Ltd

MTW-Endoskopie W. Haag KG

Olympus Corp

Ovesco Endoscopy AG

STERIS Plc

Sumitomo Bakelite Co. Ltd



Formats Available: Excel, PDF, and PPT

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Endoscopic Mucosal Resection Devices Market Overview and Key Findings, 2024
- 1.2 Endoscopic Mucosal Resection Devices Market Size and Growth Outlook, 2021-2030
- 1.3 Endoscopic Mucosal Resection Devices Market Growth Opportunities to 2030
- 1.4 Key Endoscopic Mucosal Resection Devices Market Trends and Challenges
  - 1.4.1 Endoscopic Mucosal Resection Devices Market Drivers and Trends
  - 1.4.2 Endoscopic Mucosal Resection Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Endoscopic Mucosal Resection Devices Companies

### **2. ENDOSCOPIC MUCOSAL RESECTION DEVICES MARKET SIZE OUTLOOK TO 2030**

- 2.1 Endoscopic Mucosal Resection Devices Market Size Outlook, USD Million, 2021-2030
- 2.2 Endoscopic Mucosal Resection Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### **3. ENDOSCOPIC MUCOSAL RESECTION DEVICES MARKET- STRATEGIC ANALYSIS REVIEW**

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### **4. ENDOSCOPIC MUCOSAL RESECTION DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK**

#### 4.1 Market Segmentation and Scope

#### 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

##### By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

##### By Display

Color Ultrasound

B/W Ultrasound

##### By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

##### By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

##### By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

#### 4.3 Growth Prospects and Niche Opportunities, 2023- 2030

#### 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

### 5. REGION-WISE MARKET OUTLOOK TO 2030

#### 5.1 Key Findings for Asia Pacific Endoscopic Mucosal Resection Devices Market, 2025

#### 5.2 Asia Pacific Endoscopic Mucosal Resection Devices Market Size Outlook by Type, 2021- 2030

#### 5.3 Asia Pacific Endoscopic Mucosal Resection Devices Market Size Outlook by Application, 2021- 2030

#### 5.4 Key Findings for Europe Endoscopic Mucosal Resection Devices Market, 2025

- 5.5 Europe Endoscopic Mucosal Resection Devices Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Endoscopic Mucosal Resection Devices Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Endoscopic Mucosal Resection Devices Market, 2025
- 5.8 North America Endoscopic Mucosal Resection Devices Market Size Outlook by Type, 2021- 2030
- 5.9 North America Endoscopic Mucosal Resection Devices Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Endoscopic Mucosal Resection Devices Market, 2025
- 5.11 South America Pacific Endoscopic Mucosal Resection Devices Market Size Outlook by Type, 2021- 2030
- 5.12 South America Endoscopic Mucosal Resection Devices Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Endoscopic Mucosal Resection Devices Market, 2025
- 5.14 Middle East Africa Endoscopic Mucosal Resection Devices Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Endoscopic Mucosal Resection Devices Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Endoscopic Mucosal Resection Devices Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities

- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Endoscopic Mucosal Resection Devices Industry Drivers and Opportunities

## **7. ENDOSCOPIC MUCOSAL RESECTION DEVICES MARKET OUTLOOK ACROSS SCENARIOS**

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

## **8. ENDOSCOPIC MUCOSAL RESECTION DEVICES COMPANY PROFILES**

8.1 Profiles of Leading Endoscopic Mucosal Resection Devices Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Conmed Corp

Cook Group Inc

Erbe Elektromedizin GmbH

Interscope Inc

Medtronic Plc

Micro-Tech Co. Ltd

MTW-Endoskopie W. Haag KG

Olympus Corp

Ovesco Endoscopy AG

STERIS Plc

Sumitomo Bakelite Co. Ltd

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

## I would like to order

Product name: Endoscopic Mucosal Resection Devices Market Size, Trends, Analysis, and Outlook By Product (Entry needle, Mucosectomy snare, Probe), By End-User (Hospitals, ASCs, Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/EA16E3051CCFEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EA16E3051CCFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970