

Endoscope Reprocessing Market Size, Trends, Analysis, and Outlook By Product (High-Level Disinfectants and Test Strips, Detergents & Wipes, Automated Endoscope Reprocessors, Endoscope Drying, Storage & Transport Systems, Endoscope Tracking Solutions, Others), By End-User (Hospitals, Clinics, Ambulatory Surgical Centers, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Endoscope Reprocessing market size is poised to register 9.1% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Endoscope Reprocessing market across By Product (High-Level Disinfectants and Test Strips, Detergents & Wipes, Automated Endoscope Reprocessors, Endoscope Drying, Storage & Transport Systems, Endoscope Tracking Solutions, Others), By End-User (Hospitals, Clinics, Ambulatory Surgical Centers, Others)

The endoscope reprocessing market is driven by the increasing focus on infection control and patient safety in endoscopy units, advancements in automated endoscope reprocessors (AERs) and high-level disinfection (HLD) technologies, and the growing regulatory scrutiny on endoscope cleaning and disinfection practices. By 2030, the market is expected to witness significant growth, fueled by innovations in endoscope drying cabinets, endoscope tracking systems, and microbial surveillance tools. Further, expanding applications in gastrointestinal endoscopy, bronchoscopy, and urology are anticipated to drive market expansion, enabling healthcare facilities and endoscopy centers to ensure endoscope reprocessing compliance, prevent healthcare-associated

infections, and protect patient health through endoscope reprocessing solutions that offer standardized protocols, workflow automation, and quality assurance for safe and effective endoscope reuse in clinical practice.

Endoscope Reprocessing Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Endoscope Reprocessing market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Endoscope Reprocessing survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Endoscope Reprocessing industry.

Key market trends defining the global Endoscope Reprocessing demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Endoscope Reprocessing Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Endoscope Reprocessing industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Endoscope Reprocessing companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Endoscope Reprocessing industry

Leading Endoscope Reprocessing companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced

technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Endoscope Reprocessing companies.

Endoscope Reprocessing Market Study- Strategic Analysis Review

The Endoscope Reprocessing market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Endoscope Reprocessing Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Endoscope Reprocessing industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Endoscope Reprocessing Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Endoscope Reprocessing Market Size Outlook- Companies plan for

Endoscope Reprocessing Market Size, Trends, Analysis, and Outlook By Product (High-Level Disinfectants and Tes...

focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Endoscope Reprocessing market segments. Similarly, Strong market demand is encouraging Canadian Endoscope Reprocessing companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Endoscope Reprocessing market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Endoscope Reprocessing Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Endoscope Reprocessing industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Endoscope Reprocessing market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Endoscope Reprocessing Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Endoscope Reprocessing in Asia Pacific. In particular, China, India, and South East Asian Endoscope Reprocessing markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a

comprehensive outlook of 6 major countries in the APAC region.

Latin America Endoscope Reprocessing Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Endoscope Reprocessing Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Endoscope Reprocessing market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Endoscope Reprocessing.

Endoscope Reprocessing Market Company Profiles

The global Endoscope Reprocessing market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Advanced Sterilization Products (ASP) , ARC Healthcare Solutions Inc, ATMS S.A., Belimed AG, BES Healthcare Ltd, Borer Chemie AG, Cantel Medical corp, CONMED Corp, Custom Ultrasonics Inc, Ecolab Inc, Endo-Technik W. Griesat GmbH, Getinge AB, MEDALKAN, Medical Devices Group Srl., Medonica Co. Ltd, Metrex Research Llc, Micro-Scientific LLC, Olympus Corp, Richard Wolf GmbH, Shinva Medical Instrument Co. Ltd, Steelco S.p.A., STERIS plc, Summit Imaging Inc, Tuttner Ltd, Wassenburg Medical B.V.

Recent Endoscope Reprocessing Market Developments

The global Endoscope Reprocessing market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Endoscope Reprocessing Market Report Scope

Endoscope Reprocessing Market Size, Trends, Analysis, and Outlook By Product (High-Level Disinfectants and Tes...

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

High-Level Disinfectants and Test Strips

Detergents & Wipes

Automated Endoscope Reprocessors

Endoscope Drying

Storage & Transport Systems

Endoscope Tracking Solutions

Others

By End-User

Hospitals

Clinics

Ambulatory Surgical Centers

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Advanced Sterilization Products (ASP)

ARC Healthcare Solutions Inc

ATMS S.A.

Belimed AG

BES Healthcare Ltd

Borer Chemie AG

Cantel Medical corp

CONMED Corp

Custom Ultrasonics Inc

Ecolab Inc

Endo-Technik W. Griesat GmbH

Getinge AB

MEDALKAN

Medical Devices Group Srl.

Medonica Co. Ltd

Metrex Research Llc

Micro-Scientific LLC

Olympus Corp

Richard Wolf GmbH

Shinva Medical Instrument Co. Ltd

Steelco S.p.A.

STERIS plc

Summit Imaging Inc

Tuttnauer Ltd

Wassenburg Medical B.V.

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Contents

1. EXECUTIVE SUMMARY

- 1.1 Endoscope Reprocessing Market Overview and Key Findings, 2024
- 1.2 Endoscope Reprocessing Market Size and Growth Outlook, 2021- 2030
- 1.3 Endoscope Reprocessing Market Growth Opportunities to 2030
- 1.4 Key Endoscope Reprocessing Market Trends and Challenges
 - 1.4.1 Endoscope Reprocessing Market Drivers and Trends
 - 1.4.2 Endoscope Reprocessing Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Endoscope Reprocessing Companies

2. ENDOSCOPE REPROCESSING MARKET SIZE OUTLOOK TO 2030

- 2.1 Endoscope Reprocessing Market Size Outlook, USD Million, 2021- 2030
- 2.2 Endoscope Reprocessing Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. ENDOSCOPE REPROCESSING MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. ENDOSCOPE REPROCESSING MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Product
 - High-Level Disinfectants and Test Strips
 - Detergents & Wipes

Automated Endoscope Reprocessors

Endoscope Drying

Storage & Transport Systems

Endoscope Tracking Solutions

Others

By End-User

Hospitals

Clinics

Ambulatory Surgical Centers

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Endoscope Reprocessing Market, 2025

5.2 Asia Pacific Endoscope Reprocessing Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Endoscope Reprocessing Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Endoscope Reprocessing Market, 2025

5.5 Europe Endoscope Reprocessing Market Size Outlook by Type, 2021- 2030

5.6 Europe Endoscope Reprocessing Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Endoscope Reprocessing Market, 2025

5.8 North America Endoscope Reprocessing Market Size Outlook by Type, 2021- 2030

5.9 North America Endoscope Reprocessing Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Endoscope Reprocessing Market, 2025

5.11 South America Pacific Endoscope Reprocessing Market Size Outlook by Type, 2021- 2030

5.12 South America Endoscope Reprocessing Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Endoscope Reprocessing Market, 2025

5.14 Middle East Africa Endoscope Reprocessing Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Endoscope Reprocessing Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Endoscope Reprocessing Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Endoscope Reprocessing Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Endoscope Reprocessing Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Endoscope Reprocessing Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Endoscope Reprocessing Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Endoscope Reprocessing Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Endoscope Reprocessing Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Endoscope Reprocessing Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Endoscope Reprocessing Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Endoscope Reprocessing Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Endoscope Reprocessing Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Endoscope Reprocessing Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Endoscope Reprocessing Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Endoscope Reprocessing Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Endoscope Reprocessing Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Endoscope Reprocessing Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Endoscope Reprocessing Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Endoscope Reprocessing Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Endoscope Reprocessing Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Endoscope Reprocessing Industry Drivers and Opportunities

- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Endoscope Reprocessing Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Endoscope Reprocessing Industry Drivers and Opportunities

7. ENDOSCOPE REPROCESSING MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. ENDOSCOPE REPROCESSING COMPANY PROFILES

- 8.1 Profiles of Leading Endoscope Reprocessing Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

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BES Healthcare Ltd

Borer Chemie AG

Cantel Medical corp

CONMED Corp

Custom Ultrasonics Inc

Ecolab Inc

Endo-Technik W. Griesat GmbH

Getinge AB

MEDALKAN

Medical Devices Group Srl.

Medonica Co. Ltd

Metrex Research Llc

Micro-Scientific LLC

Olympus Corp

Richard Wolf GmbH

Shinva Medical Instrument Co. Ltd

Steelco S.p.A.

STERIS plc

Summit Imaging Inc

Tuttnauer Ltd
Wassenburg Medical B.V..

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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