

# **Endoprosthesis Market Size, Trends, Analysis, and Outlook By Product (Knee, Hip, Shoulder, Elbow, Others), By End-User (Hospitals, Clinics, ASCs), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/EBFDBBAD77F5EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: EBFDBBAD77F5EN

## **Abstracts**

The global Endoprosthesis market size is poised to register 11.73% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Endoprosthesis market By Product (Knee, Hip, Shoulder, Elbow, Others), By End-User (Hospitals, Clinics, ASCs).

The future of endoprostheses is shaped by advancements in orthopedic implant design, materials science, and surgical techniques. Key trends include the development of patient-specific and custom-designed endoprostheses that are tailored to individual anatomical characteristics and functional requirements, offering improved fit, stability, and longevity compared to off-the-shelf implants. Moreover, there is a growing emphasis on bioactive and biocompatible implant materials, such as titanium alloys, ceramic composites, and biodegradable polymers, that promote osseointegration, minimize implant-related complications, and enhance long-term implant survival in joint replacement surgeries. Additionally, there is increasing integration of advanced manufacturing technologies, such as additive manufacturing and computer-assisted surgery, that enable precise and reproducible fabrication of complex endoprosthetic components, optimizing surgical outcomes and patient satisfaction. These trends reflect a commitment to advancing orthopedic implant technology and surgical practice, with a focus on improving functional outcomes, reducing revision rates, and enhancing quality of life for patients undergoing joint replacement or limb salvage procedures..

Endoprosthesis Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Endoprosthesis market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Endoprosthesis survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Endoprosthesis industry.

### Key market trends defining the global Endoprosthesis demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Endoprosthesis Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Endoprosthesis industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Endoprosthesis companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Endoprosthesis industry

Leading Endoprosthesis companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Endoprosthesis companies.

### Endoprosthesis Market Study- Strategic Analysis Review

The Endoprosthesis market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Endoprosthesis Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Endoprosthesis industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Endoprosthesis Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Endoprosthesis Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Endoprosthesis market segments. Similarly, Strong end-user demand is encouraging Canadian Endoprosthesis companies to invest in niche segments. Further, as Mexico continues to strengthen its

trade relations and invest in technological advancements, the Mexico Endoprosthesis market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Endoprosthesis Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Endoprosthesis industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Endoprosthesis market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Endoprosthesis Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Endoprosthesis in Asia Pacific. In particular, China, India, and South East Asian Endoprosthesis markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Endoprosthesis Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Endoprosthesis Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Endoprosthesis market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Endoprosthesis.

### Endoprosthesis Market Company Profiles

The global Endoprosthesis market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B.Braun SE, Becton, Dickinson and Company, Blatchford Ltd, Boston Scientific Corp, Exactech Inc, Hanger Inc, Johnson and Johnson Services Inc, LimaCorporate SpA, Medacta International SA, Meril Life Sciences Pvt. Ltd, MicroPort Scientific Corp, Ossur hf, Smith and Nephew plc, Stryker Corp, TIPSAN Tibbi Aletler San. ve Tic. A.S., Trulife, W. L. Gore and Associates Inc, Wright Medical Group NV, Zimmer Biomet Holdings Inc.

### Recent Endoprosthesis Market Developments

The global Endoprosthesis market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Endoprosthesis Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

## Middle East Africa (5 markets)

## Companies

B.Braun SE

Becton, Dickinson and Company

Blatchford Ltd

Boston Scientific Corp

Exactech Inc

Hanger Inc

Johnson and Johnson Services Inc

LimaCorporate SpA

Medacta International SA

Meril Life Sciences Pvt. Ltd

MicroPort Scientific Corp

Ossur hf

Smith and Nephew plc

Stryker Corp

TIPSAN Tibbi Aletler San. ve Tic. A.S.

Trulife

W. L. Gore and Associates Inc



Wright Medical Group NV

Zimmer Biomet Holdings Inc

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Endoprosthesis Market Overview and Key Findings, 2024
- 1.2 Endoprosthesis Market Size and Growth Outlook, 2021- 2030
- 1.3 Endoprosthesis Market Growth Opportunities to 2030
- 1.4 Key Endoprosthesis Market Trends and Challenges
  - 1.4.1 Endoprosthesis Market Drivers and Trends
  - 1.4.2 Endoprosthesis Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Endoprosthesis Companies

### 2. ENDOPROSTHESIS MARKET SIZE OUTLOOK TO 2030

- 2.1 Endoprosthesis Market Size Outlook, USD Million, 2021- 2030
- 2.2 Endoprosthesis Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. ENDOPROSTHESIS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. ENDOPROSTHESIS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Stationary 3D and 4D Ultrasound Devices
    - Portable 3D and 4D Ultrasound Devices
  - By Display

Color Ultrasound  
B/W Ultrasound  
By Portability  
Trolley or Cart-Based Ultrasound Systems  
Compact/Handheld Ultrasound Systems  
Point-of-Pare (PoC) Ultrasound Systems  
By Application  
Radiology or General Imaging  
Obstetrics or Gynecology  
Cardiology  
Urology  
Vascular  
Orthopedic and Musculoskeletal  
Pain Management  
Others  
By End-User  
Hospitals  
Surgical Centers and Diagnostic Centers  
Maternity Centers  
Ambulatory Care Centers  
Research and Academia  
Others  
4.3 Growth Prospects and Niche Opportunities, 2023- 2030  
4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Endoprosthesis Market, 2025  
5.2 Asia Pacific Endoprosthesis Market Size Outlook by Type, 2021- 2030  
5.3 Asia Pacific Endoprosthesis Market Size Outlook by Application, 2021- 2030  
5.4 Key Findings for Europe Endoprosthesis Market, 2025  
5.5 Europe Endoprosthesis Market Size Outlook by Type, 2021- 2030  
5.6 Europe Endoprosthesis Market Size Outlook by Application, 2021- 2030  
5.7 Key Findings for North America Endoprosthesis Market, 2025  
5.8 North America Endoprosthesis Market Size Outlook by Type, 2021- 2030  
5.9 North America Endoprosthesis Market Size Outlook by Application, 2021- 2030  
5.10 Key Findings for South America Endoprosthesis Market, 2025  
5.11 South America Pacific Endoprosthesis Market Size Outlook by Type, 2021- 2030  
5.12 South America Endoprosthesis Market Size Outlook by Application, 2021- 2030

- 5.13 Key Findings for Middle East and Africa Endoprosthesis Market, 2025
- 5.14 Middle East Africa Endoprosthesis Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Endoprosthesis Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Endoprosthesis Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Endoprosthesis Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Endoprosthesis Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Endoprosthesis Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Endoprosthesis Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Endoprosthesis Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Endoprosthesis Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Endoprosthesis Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Endoprosthesis Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Endoprosthesis Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Endoprosthesis Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Endoprosthesis Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Endoprosthesis Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Endoprosthesis Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Endoprosthesis Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Endoprosthesis Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Endoprosthesis Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

- 6.34 Brazil Endoprosthesis Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Endoprosthesis Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Endoprosthesis Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Endoprosthesis Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Endoprosthesis Industry Drivers and Opportunities

## **7. ENDOPROSTHESIS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. ENDOPROSTHESIS COMPANY PROFILES**

- 8.1 Profiles of Leading Endoprosthesis Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- B.Braun SE
- Becton, Dickinson and Company
- Blatchford Ltd
- Boston Scientific Corp
- Exactech Inc
- Hanger Inc
- Johnson and Johnson Services Inc
- LimaCorporate SpA
- Medacta International SA
- Meril Life Sciences Pvt. Ltd
- MicroPort Scientific Corp
- Ossur hf
- Smith and Nephew plc
- Stryker Corp
- TIPSAN Tibbi Aletler San. ve Tic. A.S.
- Trulife
- W. L. Gore and Associates Inc
- Wright Medical Group NV

Zimmer Biomet Holdings Inc

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Endoprosthesis Market Size, Trends, Analysis, and Outlook By Product (Knee, Hip, Shoulder, Elbow, Others), By End-User (Hospitals, Clinics, ASCs), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/EBFDBBAD77F5EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EBFDBBAD77F5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970