

Edible Vegetable Oil Market Size, Share, and Outlook, 2025 Report- By Type (Olive Oil, Cottonseed Oil, Sunflower Oil, Ground Nut Oil, Soybean Oil, Palm Oil, Coconut Oil, Nut Oils, Others), Application (Food and Beverages, Pharmaceuticals, Cosmetics, Biofuel, Oil Painting), Product (Refined, Unrefined), Distribution Channel (Online, Offline), and Companies, 2021-2032

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Abstracts

Edible Vegetable Oil Market Outlook

The global Edible Vegetable Oil market is expected to register a growth rate of 4.4% during the forecast period from \$226.1 Billion in 2024 to \$319.1 Billion in 2032. The Edible Vegetable Oil market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Edible Vegetable Oil segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Olive Oil, Cottonseed Oil, Sunflower Oil, Ground Nut Oil, Soybean Oil, Palm Oil, Coconut Oil, Nut Oils, Others), Application (Food and Beverages, Pharmaceuticals, Cosmetics, Biofuel, Oil Painting), Product (Refined, Unrefined), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Edible Vegetable Oil markets.

Edible Vegetable Oil Market Insights, 2025

The edible vegetable oil market remains fundamental to the global food economy, driven by its essential role in cooking, baking, and processed food formulations. Rising

demand for healthier oils like sunflower, canola, and olive oil is being fueled by consumers' shift away from saturated fats and growing interest in omega-3-rich or cold-pressed oils. Innovations in oil refining—such as enzymatic degumming and non-GMO processing—are enhancing yield, stability, and health appeal. Countries like India, China, and Indonesia remain top consumers, while sustainable sourcing and deforestation-free supply chains are increasingly influencing global trade dynamics, particularly for palm oil. Brands such as Bunge, Wilmar, and Cargill are expanding premium product lines with low-linolenic and high-oleic oil variants for industrial and retail use. Additionally, edible oil fortification with vitamins A and D in emerging markets is being mandated to combat nutritional deficiencies, driving further market expansion.

Five Trends that will define global Edible Vegetable Oil market in 2025 and Beyond

A closer look at the multi-million global market for Edible Vegetable Oil identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Edible Vegetable Oil companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Edible Vegetable Oil industry?

The Edible Vegetable Oil sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Edible Vegetable Oil Market Segment Insights

The Edible Vegetable Oil industry presents strong offers across categories. The analytical report offers forecasts of Edible Vegetable Oil industry performance across segments and countries. Key segments in the industry include By Type (Olive Oil, Cottonseed Oil, Sunflower Oil, Ground Nut Oil, Soybean Oil, Palm Oil, Coconut Oil, Nut Oils, Others), Application (Food and Beverages, Pharmaceuticals, Cosmetics, Biofuel, Oil Painting), Product (Refined, Unrefined), Distribution Channel (Online, Offline). The largest types, applications, and sales channels, fastest growing segments, and the key

factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Edible Vegetable Oil market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Edible Vegetable Oil industry ecosystem. It assists decision-makers in evaluating global Edible Vegetable Oil market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Edible Vegetable Oil industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Edible Vegetable Oil Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Edible Vegetable Oil Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of

the largest markets for Edible Vegetable Oil with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Edible Vegetable Oil market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Edible Vegetable Oil market Insights Executives are most excited about opportunities for the US Edible Vegetable Oil industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Edible Vegetable Oil companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Edible Vegetable Oil market.

Latin American Edible Vegetable Oil market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Edible Vegetable Oil Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Edible Vegetable Oil markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Edible Vegetable Oil markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Edible Vegetable Oil companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill, Incorporated, Nature Fresh Life, Carrington Farms, Wilmar International Limited, BandG Foods, Inc., Richardson International Limited, Thanakorn Vegetable Oil Company Limited, OLVEA Group, COFCO Corporation, BCL Industries Limited, Best Drop Lite Oils, Archer-Daniels-Midland Company, Bunge Limited, Louis Dreyfus Company Holdings B.V., Tampieri Spa.

Edible Vegetable Oil Market Scope

Leading Segments

By Type

Olive Oil

Cottonseed Oil

Sunflower Oil

Ground Nut Oil

Soybean Oil

Palm Oil

Coconut Oil

Nut Oils

Others

By Application

Food and Beverages

Pharmaceuticals

Cosmetics

Biofuel

Oil Painting

By Product

Refined

Unrefined

By Distribution Channel

Online

Offline

Leading Companies

Cargill, Incorporated

Nature Fresh Life

Carrington Farms

Wilmar International Limited

BandG Foods, Inc.

Richardson International Limited

Thanakorn Vegetable Oil Company Limited

OLVEA Group

COFCO Corporation

BCL Industries Limited

Best Drop Lite Oils

Archer-Daniels-Midland Company

Bunge Limited

Louis Dreyfus Company Holdings B.V.

Tampieri Spa

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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Nature Fresh Life

Carrington Farms

Wilmar International Limited

BandG Foods, Inc.

Richardson International Limited

Thanakorn Vegetable Oil Company Limited

OLVEA Group

COFCO Corporation

BCL Industries Limited

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