

Duchenne Muscular Dystrophy Drugs Market Size, Trends, Analysis, and Outlook By Therapeutic Approach (Mutation Suppression, Exon Skipping, Steroid Therapy), By Product (Corticosteroids, Pain Management Drugs), By End-User (Hospitals, Clinics, Home Care Settings), by Region, Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/DF6824E8CCE1EN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: DF6824E8CCE1EN

Abstracts

The global Duchenne Muscular Dystrophy Drugs market size is poised to register 10.26% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Duchenne Muscular Dystrophy Drugs market across By Therapeutic Approach (Mutation Suppression, Exon Skipping, Steroid Therapy), By Product (Corticosteroids, Pain Management Drugs), By End-User (Hospitals, Clinics, Home Care Settings).

The Duchenne muscular dystrophy drugs market is shaped by factors such as the growing understanding of the disease pathophysiology, increasing investment in rare disease research, and advancements in gene therapy and exon-skipping technologies. Future developments may include the introduction of disease-modifying therapies targeting specific genetic mutations, expansion of clinical trials to evaluate combination therapies, and implementation of newborn screening programs for early diagnosis and intervention, thereby improving outcomes and quality of life for patients with Duchenne muscular dystrophy.

Duchenne Muscular Dystrophy Drugs Market Drivers, Trends, Opportunities, and Growth Opportunities



This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Duchenne Muscular Dystrophy Drugs market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Duchenne Muscular Dystrophy Drugs survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Duchenne Muscular Dystrophy Drugs industry.

Key market trends defining the global Duchenne Muscular Dystrophy Drugs demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Duchenne Muscular Dystrophy Drugs Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Duchenne Muscular Dystrophy Drugs industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Duchenne Muscular Dystrophy Drugs companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Duchenne Muscular Dystrophy Drugs industry

Leading Duchenne Muscular Dystrophy Drugs companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Duchenne Muscular Dystrophy Drugs companies.



Duchenne Muscular Dystrophy Drugs Market Study- Strategic Analysis Review

The Duchenne Muscular Dystrophy Drugs market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Duchenne Muscular Dystrophy Drugs Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Duchenne Muscular Dystrophy Drugs industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Duchenne Muscular Dystrophy Drugs Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Duchenne Muscular Dystrophy Drugs Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large



consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Duchenne Muscular Dystrophy Drugs market segments. Similarly, Strong end-user demand is encouraging Canadian Duchenne Muscular Dystrophy Drugs companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Duchenne Muscular Dystrophy Drugs market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Duchenne Muscular Dystrophy Drugs Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Duchenne Muscular Dystrophy Drugs industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Duchenne Muscular Dystrophy Drugs market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Duchenne Muscular Dystrophy Drugs Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Duchenne Muscular Dystrophy Drugs in Asia Pacific. In particular, China, India, and South East Asian Duchenne Muscular Dystrophy Drugs markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.



Latin America Duchenne Muscular Dystrophy Drugs Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Duchenne Muscular Dystrophy Drugs Market Size Outlookcontinues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Duchenne Muscular Dystrophy Drugs market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Duchenne Muscular Dystrophy Drugs.

Duchenne Muscular Dystrophy Drugs Market Company Profiles

The global Duchenne Muscular Dystrophy Drugs market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are FibroGen Inc, Italfarmaco S.p.A., NS Pharma Inc, PTC Therapeutics Inc, Santhera Pharmaceuticals, Sarepta Therapeutics Inc

Recent Duchenne Muscular Dystrophy Drugs Market Developments

The global Duchenne Muscular Dystrophy Drugs market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Duchenne Muscular Dystrophy Drugs Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)



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Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Loca Currency)		
Qualitative Analysis		
Pricing Analysis		
Value Chain Analysis		
SWOT Profile		
Market Dynamics- Trends, Drivers, Challenges		
Porter's Five Forces Analysis		
Macroeconomic Impact Analysis		
Case Scenarios- Low, Base, High		
Market Segmentation:		
By Therapeutic Approach		
Mutation Suppression		
Exon Skipping		
Steroid Therapy		
By Product		
Corticosteroids		
-Prednisolone		

-Deflazacort

-Prednisone



Pain Management Drugs		
By End-User		
Hospitals		
Clinics		
Home Care Settings		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
FibroGen Inc		
Italfarmaco S.p.A.		
NS Pharma Inc		
PTC Therapeutics Inc		
Santhera Pharmaceuticals		
Sarepta Therapeutics Inc		
Formats Available: Excel, PDF, and PPT		
Duchenne Muscular Dystrophy Drugs Market Size, Trends, Analysis, and Outlook By Therapeutic Approach (Mutation		



Contents

1. EXECUTIVE SUMMARY

- 1.1 Duchenne Muscular Dystrophy Drugs Market Overview and Key Findings, 2024
- 1.2 Duchenne Muscular Dystrophy Drugs Market Size and Growth Outlook, 2021- 2030
- 1.3 Duchenne Muscular Dystrophy Drugs Market Growth Opportunities to 2030
- 1.4 Key Duchenne Muscular Dystrophy Drugs Market Trends and Challenges
 - 1.4.1 Duchenne Muscular Dystrophy Drugs Market Drivers and Trends
 - 1.4.2 Duchenne Muscular Dystrophy Drugs Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Duchenne Muscular Dystrophy Drugs Companies

2. DUCHENNE MUSCULAR DYSTROPHY DRUGS MARKET SIZE OUTLOOK TO 2030

- 2.1 Duchenne Muscular Dystrophy Drugs Market Size Outlook, USD Million, 2021-2030
- 2.2 Duchenne Muscular Dystrophy Drugs Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

3. DUCHENNE MUSCULAR DYSTROPHY DRUGS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- * Threat of New Entrants
- * Threat of Substitutes
- * Intensity of Competitive Rivalry
- * Bargaining Power of Buyers
- * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. DUCHENNE MUSCULAR DYSTROPHY DRUGS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

Duchenne Muscular Dystrophy Drugs Market Size, Trends, Analysis, and Outlook By Therapeutic Approach (Mutation...



By Therapeutic Approach

Mutation Suppression

Exon Skipping

Steroid Therapy

By Product

Corticosteroids

- -Prednisolone
- -Prednisone
- -Deflazacort

Pain Management Drugs

By End-User

Hospitals

Clinics

Home Care Settings

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Duchenne Muscular Dystrophy Drugs Market, 2025
- 5.2 Asia Pacific Duchenne Muscular Dystrophy Drugs Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Duchenne Muscular Dystrophy Drugs Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Duchenne Muscular Dystrophy Drugs Market, 2025
- 5.5 Europe Duchenne Muscular Dystrophy Drugs Market Size Outlook by Type, 2021-2030
- 5.6 Europe Duchenne Muscular Dystrophy Drugs Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Duchenne Muscular Dystrophy Drugs Market, 2025
- 5.8 North America Duchenne Muscular Dystrophy Drugs Market Size Outlook by Type, 2021- 2030
- 5.9 North America Duchenne Muscular Dystrophy Drugs Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Duchenne Muscular Dystrophy Drugs Market, 2025
- 5.11 South America Pacific Duchenne Muscular Dystrophy Drugs Market Size Outlook by Type, 2021- 2030
- 5.12 South America Duchenne Muscular Dystrophy Drugs Market Size Outlook by



Application, 2021- 2030

- 5.13 Key Findings for Middle East and Africa Duchenne Muscular Dystrophy Drugs Market, 2025
- 5.14 Middle East Africa Duchenne Muscular Dystrophy Drugs Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Duchenne Muscular Dystrophy Drugs Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Duchenne Muscular Dystrophy Drugs Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities



- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Duchenne Muscular Dystrophy Drugs Industry Drivers and Opportunities

7. DUCHENNE MUSCULAR DYSTROPHY DRUGS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. DUCHENNE MUSCULAR DYSTROPHY DRUGS COMPANY PROFILES

- 8.1 Profiles of Leading Duchenne Muscular Dystrophy Drugs Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

FibroGen Inc

Italfarmaco S.p.A.

NS Pharma Inc.

PTC Therapeutics Inc

Santhera Pharmaceuticals

Sarepta Therapeutics Inc



9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



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