

Dry Fruit Ingredients Market Size, Share, and Outlook, 2025 Report- By Form (Direct, Indirect), Dry Fruits (Apricots, Dates, Figs, Peaches, Pears, Cashew, Prunes, Raisins, Others), Application (Confectioneries, Dairy Products, Bakery Products, Snacks and Bars, Desserts, Cereals, Others), and Companies, 2021-2032

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Abstracts

Dry Fruit Ingredients Market Outlook

The global Dry Fruit Ingredients market is expected to register a growth rate of 4.6% during the forecast period from \$7.9 Billion in 2024 to \$11.3 Billion in 2032. The Dry Fruit Ingredients market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Dry Fruit Ingredients segments across 22 countries from 2021 to 2032. Key segments in the report include By Form (Direct, Indirect), Dry Fruits (Apricots, Dates, Figs, Peaches, Pears, Cashew, Prunes, Raisins, Others), Application (Confectioneries, Dairy Products, Bakery Products, Snacks and Bars, Desserts, Cereals, Others). Over 70 tables and charts showcase findings from our latest survey report on Dry Fruit Ingredients markets.

Dry Fruit Ingredients Market Insights, 2025

The dry fruit ingredients market is expanding steadily as consumers seek nutrient-dense ingredients to enhance the nutritional profile and flavor of processed foods, baked

goods, confectionery, and snacks. Dry fruits such as raisins, dates, apricots, and figs are valued for their fiber, vitamins, antioxidants, and natural sweetness. The rising popularity of clean-label, plant-based, and functional foods supports the incorporation of dry fruit ingredients in cereals, bars, dairy products, and health supplements. Food manufacturers emphasize sourcing premium-quality dry fruits from key producers in Turkey, Iran, and California, ensuring traceability and quality control. Innovations in drying technologies improve shelf life and nutrient retention, making dry fruit ingredients attractive for global food formulators. Additionally, growth in the bakery and confectionery segments, coupled with rising disposable incomes, sustains the dry fruit ingredients market's positive trajectory.

Five Trends that will define global Dry Fruit Ingredients market in 2025 and Beyond

A closer look at the multi-million global market for Dry Fruit Ingredients identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Dry Fruit Ingredients companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Dry Fruit Ingredients industry?

The Dry Fruit Ingredients sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Dry Fruit Ingredients Market Segment Insights

The Dry Fruit Ingredients industry presents strong offers across categories. The analytical report offers forecasts of Dry Fruit Ingredients industry performance across segments and countries. Key segments in the industry include By Form (Direct, Indirect), Dry Fruits (Apricots, Dates, Figs, Peaches, Pears, Cashew, Prunes, Raisins, Others), Application (Confectioneries, Dairy Products, Bakery Products, Snacks and Bars, Desserts, Cereals, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the

report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Dry Fruit Ingredients market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Dry Fruit Ingredients industry ecosystem. It assists decision-makers in evaluating global Dry Fruit Ingredients market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Dry Fruit Ingredients industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

Asia Pacific Dry Fruit Ingredients Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Dry Fruit Ingredients Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of

the largest markets for Dry Fruit Ingredients with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Dry Fruit Ingredients market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Dry Fruit Ingredients market Insights Executives are most excited about opportunities for the US Dry Fruit Ingredients industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Dry Fruit Ingredients companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Dry Fruit Ingredients market.

Latin American Dry Fruit Ingredients market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Dry Fruit Ingredients Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Dry Fruit Ingredients markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Dry Fruit Ingredients markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Dry Fruit Ingredients companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Jiangsu Palarich Food Co., Ltd., Red River Foods, Inc., Sun-Maid Growers of California, Sunbeam Foods, Inc., Bergin Fruit and Nut Company, Traina Foods, Dole Food Company, Inc., Kiantama Oy, Lion Raisins, Geobres Nemean Currants and Sultana Raisins S.A., Diana SAS, Shivam Cashew Industry, Ashapura Agrocomm Private Limited.

Dry Fruit Ingredients Market Scope

Leading Segments

By Form

Direct

Indirect

By Dry Fruits

Apricots

Dates

Figs

Peaches

Pears

Cashew

Prunes

Raisins

Others

By Application

Confectioneries

Dairy Products

Bakery Products

Snacks and Bars

Desserts

Cereals

Others

Leading Companies

Jiangsu Palarich Food Co., Ltd.

Red River Foods, Inc.

Sun-Maid Growers of California

Sunbeam Foods, Inc.

Bergin Fruit and Nut Company

Traina Foods

Dole Food Company, Inc.

Kiantama Oy

Lion Raisins

Geobres Nemean Currants and Sultana Raisins S.A.

Diana SAS

Shivam Cashew Industry

Ashapura Agrocomm Private Limited

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing

environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Form

Direct

Indirect

By Dry Fruits

Apricots

Dates

Figs

Peaches

Pears

Cashew

Prunes

Raisins

Others

By Application

Confectioneries

Dairy Products

Bakery Products

Snacks and Bars

Desserts

Cereals

Others

6. GLOBAL DRY FRUIT INGREDIENTS MARKET OUTLOOK ACROSS GROWTH

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Sun-Maid Growers of California
Sunbeam Foods, Inc.
Bergin Fruit and Nut Company
Traina Foods
Dole Food Company, Inc.
Kiantama Oy
Lion Raisins
Geobres Nemean Currants and Sultana Raisins S.A.
Diana SAS
Shivam Cashew Industry
Ashapura Agrocomm Private Limited
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