

Drug Discovery Services Market Size, Trends, Analysis, and Outlook By Process (Target Selection, Target Validation, Hit-to-Lead identification, Lead Optimization, Candidate Validation), By Type (Chemistry Services, Biology Services), By Drug (Small-molecule drugs, Biologics), By Therapeutic Area (Oncology, Infectious diseases, Neurological diseases, Immunological diseases, Endocrine and metabolic diseases, Respiratory diseases, Cardiovascular diseases, Others), By End-User (Pharmaceutical & Biotechnology companies, Academic Institutes, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Drug Discovery Services market size is poised to register 13.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Drug Discovery Services market across By Process (Target Selection, Target Validation, Hit-to-Lead identification, Lead Optimization, Candidate Validation), By Type (Chemistry Services, Biology Services), By Drug (Small-molecule drugs, Biologics), By Therapeutic Area (Oncology, Infectious diseases, Neurological diseases, Immunological diseases, Endocrine and metabolic diseases, Respiratory diseases, Cardiovascular diseases, Others), By End-User (Pharmaceutical & Biotechnology companies, Academic Institutes, Others)

The drug discovery services market is characterized by the increasing outsourcing of drug discovery and development activities, advancements in high-throughput screening (HTS) and computational modeling techniques, and the growing need for novel therapeutics targeting complex diseases. By 2030, the market is poised to witness steady growth, driven by innovations in target identification, lead optimization, and preclinical testing services. Further, expanding applications in phenotypic screening, virtual screening, and artificial intelligence (AI)-driven drug discovery are expected to drive market expansion, enabling pharmaceutical companies, biotech startups, and academic research centers to accelerate drug discovery timelines, reduce R&D costs, and increase drug candidate success rates through drug discovery services that offer expertise, infrastructure, and technology platforms for early-stage drug discovery and validation in therapeutic areas such as oncology, neurology, and rare diseases.

Drug Discovery Services Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Drug Discovery Services market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Drug Discovery Services survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Drug Discovery Services industry.

Key market trends defining the global Drug Discovery Services demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Drug Discovery Services Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Drug Discovery Services industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly,

leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Drug Discovery Services companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Drug Discovery Services industry

Leading Drug Discovery Services companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Drug Discovery Services companies.

Drug Discovery Services Market Study- Strategic Analysis Review

The Drug Discovery Services market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Drug Discovery Services Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Drug Discovery Services industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios-

low case, reference case, and high case scenarios.

Drug Discovery Services Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Drug Discovery Services Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Drug Discovery Services market segments. Similarly, Strong market demand is encouraging Canadian Drug Discovery Services companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Drug Discovery Services market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Drug Discovery Services Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Drug Discovery Services industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Drug Discovery Services market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Drug Discovery Services Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Drug Discovery Services in Asia Pacific. In particular, China, India, and South East Asian Drug Discovery Services markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Drug Discovery Services Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Drug Discovery Services Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Drug Discovery Services market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Drug Discovery Services.

Drug Discovery Services Market Company Profiles

The global Drug Discovery Services market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aurigene Discovery Technologies, Charles River Laboratories International Inc, Curia Global Inc, Eurofins Scientific SE, Evotec SE, Frontage Holdings Corp, GenScript Biotech Corp, Jubilant Pharmova Ltd, Laboratory Corp of America Holdings, Oncodesign Services, Pharmaron Beijing Co. Ltd, Piramal Enterprises Ltd, Shanghai Medicilon Inc, Sygnature Discovery

Ltd, Syngene International Ltd, Thermo Fisher Scientific Inc, WuXi AppTec.

Recent Drug Discovery Services Market Developments

The global Drug Discovery Services market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Drug Discovery Services Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Process

Target Selection

Target Validation

Hit-to-Lead identification

Lead Optimization

Candidate Validation

By Type

Chemistry Services

Biology Services

By Drug

Small-molecule drugs

Biologics

By Therapeutic Area

Oncology

Infectious diseases

Neurological diseases

Immunological diseases

Endocrine and metabolic diseases

Respiratory diseases

Cardiovascular diseases

Others

By End-User

Pharmaceutical & Biotechnology companies

Academic Institutes

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Aurigene Discovery Technologies

Charles River Laboratories International Inc

Curia Global Inc

Eurofins Scientific SE

Evotec SE

Frontage Holdings Corp

GenScript Biotech Corp

Jubilant Pharmova Ltd

Laboratory Corp of America Holdings

Oncodesign Services

Pharmaron Beijing Co. Ltd

Piramal Enterprises Ltd

Shanghai Medicilon Inc

Sygnature Discovery Ltd

Syngene International Ltd

Thermo Fisher Scientific Inc

WuXi AppTec

Formats Available: Excel, PDF, and PPT

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Biology Services

By Drug

Small-molecule drugs

Biologics

By Therapeutic Area

Oncology

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Cardiovascular diseases

Others

By End-User

Pharmaceutical & Biotechnology companies

Academic Institutes

Others

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- Evotec SE
- Frontage Holdings Corp
- GenScript Biotech Corp
- Jubilant Pharmova Ltd
- Laboratory Corp of America Holdings
- Oncodesign Services
- Pharmaron Beijing Co. Ltd
- Piramal Enterprises Ltd

Shanghai Medicilon Inc
Sygnature Discovery Ltd
Syngene International Ltd
Thermo Fisher Scientific Inc
WuXi AppTec.

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