

Drug-Coated Balloon Catheter Market Size, Trends,
Analysis, and Outlook By Type (Paclitaxel, Sirolimus),
By Product (Coronary Artery Disease, Peripheral
Vascular Disease), By End-User (Hospital, Clinics,
Ambulatory Surgical Centers), by Region, Country,
Segment, and Companies, 2024-2030

https://marketpublishers.com/r/DD9E41175110EN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: DD9E41175110EN

Abstracts

The global Drug-Coated Balloon Catheter market size is poised to register 9.49% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Drug-Coated Balloon Catheter market across By Type (Paclitaxel, Sirolimus), By Product (Coronary Artery Disease, Peripheral Vascular Disease), By End-User (Hospital, Clinics, Ambulatory Surgical Centers).

The drug-coated balloon catheter market is shaped by the rising prevalence of peripheral arterial disease, increasing adoption of minimally invasive treatment options, and technological advancements in balloon catheter design and drug coatings. Future trends may include the development of next-generation coatings for improved drug delivery, expansion of indications for use, and integration of advanced imaging modalities for precise treatment planning, thus driving market growth and enhancing patient outcomes in endovascular interventions.

Drug-Coated Balloon Catheter Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Drug-Coated Balloon Catheter market research



analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Drug-Coated Balloon Catheter survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Drug-Coated Balloon Catheter industry.

Key market trends defining the global Drug-Coated Balloon Catheter demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Drug-Coated Balloon Catheter Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Drug-Coated Balloon Catheter industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Drug-Coated Balloon Catheter companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Drug-Coated Balloon Catheter industry

Leading Drug-Coated Balloon Catheter companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Drug-Coated Balloon Catheter companies.

Drug-Coated Balloon Catheter Market Study- Strategic Analysis Review

The Drug-Coated Balloon Catheter market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-



Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Drug-Coated Balloon Catheter Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Drug-Coated Balloon Catheter industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Drug-Coated Balloon Catheter Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Drug-Coated Balloon Catheter Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Drug-Coated Balloon Catheter market segments. Similarly, Strong end-user demand is encouraging Canadian Drug-Coated



Balloon Catheter companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Drug-Coated Balloon Catheter market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Drug-Coated Balloon Catheter Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Drug-Coated Balloon Catheter industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Drug-Coated Balloon Catheter market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Drug-Coated Balloon Catheter Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Drug-Coated Balloon Catheter in Asia Pacific. In particular, China, India, and South East Asian Drug-Coated Balloon Catheter markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Drug-Coated Balloon Catheter Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.



Middle East and Africa Drug-Coated Balloon Catheter Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Drug-Coated Balloon Catheter market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Drug-Coated Balloon Catheter.

Drug-Coated Balloon Catheter Market Company Profiles

The global Drug-Coated Balloon Catheter market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun SE, Bayer AG, Biosensors International Group, BIOTRONIK, Boston Scientific Corp, Caliber Therapeutics, Concept Medical Research, Eurocor GmbH, iVascular, Medtronic plc

Recent Drug-Coated Balloon Catheter Market Developments

The global Drug-Coated Balloon Catheter market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Drug-Coated Balloon Catheter Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis



SWOT Profile

Value Chain Analysis

| OVOT I TOME | | |
|--|--|--|
| Market Dynamics- Trends, Drivers, Challenges | | |
| Porter's Five Forces Analysis | | |
| Macroeconomic Impact Analysis | | |
| Case Scenarios- Low, Base, High | | |
| Market Segmentation: | | |
| By Type | | |
| Paclitaxel | | |
| Sirolimus | | |
| By Product | | |
| Coronary Artery Disease | | |
| Peripheral Vascular Disease | | |
| By End-User | | |
| Hospital | | |
| Clinics | | |
| Ambulatory Surgical Centers | | |
| Geographical Segmentation: | | |
| North America (3 markets) | | |
| Drug-Coated Balloon Catheter Market Size, Trends, Analysis, and Outlook By Type (Paclitaxel, Sirolimus), By Pr | | |



Europe (6 markets)

| , , | | |
|--|--|--|
| Asia Pacific (6 markets) | | |
| Latin America (3 markets) | | |
| Middle East Africa (5 markets) | | |
| Companies | | |
| B. Braun SE | | |
| Bayer AG | | |
| Biosensors International Group | | |
| BIOTRONIK | | |
| Boston Scientific Corp | | |
| Caliber Therapeutics | | |
| Concept Medical Research | | |
| Eurocor GmbH | | |
| iVascular | | |
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Paclitaxel



Sirolimus

By Product

Coronary Artery Disease

Peripheral Vascular Disease

By End-User

Hospital

Clinics

Ambulatory Surgical Centers

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Bayer AG

Biosensors International Group

BIOTRONIK

Boston Scientific Corp

Caliber Therapeutics

Concept Medical Research

Eurocor GmbH

iVascular

Medtronic plc

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