

# **Drip Irrigation Market Size, Share, and Outlook, 2025 Report- By Type (Small-Scale Drip Irrigation, Large-Scale Drip Irrigation), Crop (Field Crops, Fruits and Nuts, Vegetable Crops, Others Crops), Emitter/Dripper (Inline, Online), Component (Emitters, Drip Tubes and Lines, Filters, Valves, Pressure Pumps, Others), Application (Surface, Subsurface), End User (Agriculture, Public Parks, Gardens, and Residential Lawns, Sport Grounds, Others), and Companies, 2021-2032**

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## **Abstracts**

### **Drip Irrigation Market Outlook**

The global Drip Irrigation market is expected to register a growth rate of 12.3% during the forecast period from \$7.8 Billion in 2024 to \$19.7 Billion in 2032. The Drip Irrigation market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Drip Irrigation segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Small-Scale Drip Irrigation, Large-Scale Drip Irrigation), Crop (Field Crops, Fruits and Nuts, Vegetable Crops, Others Crops), Emitter/Dripper (Inline, Online), Component (Emitters, Drip Tubes and Lines, Filters, Valves, Pressure Pumps, Others), Application (Surface, Subsurface), End User (Agriculture, Public Parks, Gardens, and Residential Lawns, Sport Grounds, Others). Over 70 tables and charts

showcase findings from our latest survey report on Drip Irrigation markets.

## Drip Irrigation Market Insights, 2025

The drip irrigation market in 2025 remains critical to advancing sustainable agriculture globally, especially in water-scarce regions. Its ability to deliver water directly to the root zone significantly reduces wastage and enhances crop yields, making it a preferred technology among commercial farmers and smallholders alike. Technological advancements include smart drip irrigation systems integrated with IoT sensors that monitor soil moisture and automate watering schedules, optimizing resource use. Government subsidies and environmental policies promoting water conservation accelerate adoption in Asia-Pacific, Middle East, and Africa. The rise of high-value crops such as fruits, vegetables, and vineyards increases demand for precise irrigation solutions. Cost reductions through modular systems and ease of installation further stimulate market expansion.

## Five Trends that will define global Drip Irrigation market in 2025 and Beyond

A closer look at the multi-million global market for Drip Irrigation identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Drip Irrigation companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

## What are the biggest opportunities for growth in the Drip Irrigation industry?

The Drip Irrigation sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

## Drip Irrigation Market Segment Insights

The Drip Irrigation industry presents strong offers across categories. The analytical report offers forecasts of Drip Irrigation industry performance across segments and countries. Key segments in the industry include By Type (Small-Scale Drip Irrigation,

Large-Scale Drip Irrigation), Crop (Field Crops, Fruits and Nuts, Vegetable Crops, Others Crops), Emitter/Dripper (Inline, Online), Component (Emitters, Drip Tubes and Lines, Filters, Valves, Pressure Pumps, Others), Application (Surface, Subsurface), End User (Agriculture, Public Parks, Gardens, and Residential Lawns, Sport Grounds, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Drip Irrigation market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Drip Irrigation industry ecosystem. It assists decision-makers in evaluating global Drip Irrigation market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Drip Irrigation industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Drip Irrigation Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Drip Irrigation Industry 2025: Focus on Accelerating

## Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Drip Irrigation with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Drip Irrigation market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Drip Irrigation market Insights Executives are most excited about opportunities for the US Drip Irrigation industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Drip Irrigation companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Drip Irrigation market.

Latin American Drip Irrigation market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Drip Irrigation Markets  
New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Drip

Irrigation markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Drip Irrigation markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Drip Irrigation companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Jain Irrigation Systems Ltd., Lindsay Corporation, The Toro Company, Netafim Limited, Rain Bird Corporation, Chinadrip Irrigation Equipment Co. Ltd., Elgo Irrigation Ltd., Shanghai Huawei Water Saving Irrigation Corp., Antelco Pty Ltd., EPC Industries Limited, Microjet Irrigation, T-L Irrigation, Azud Group (Sistema Azud), Metzer Group, Grupo Chamartin Chamsa, Dripworks Inc.

## Drip Irrigation Market Scope

### Leading Segments

#### By Type

##### Small-Scale Drip Irrigation

##### Large-Scale Drip Irrigation

#### By Crop

##### Field Crops

##### Fruits and Nuts

##### Vegetable Crops

Others Crops

By Emitter/Dripper

Inline

Online

By Component

Emitters

Drip Tubes and Lines

Filters

Valves

Pressure Pumps

Others

By Application

Surface

Subsurface

By End User

Agriculture

Public Parks, Gardens, and Residential Lawns

Sport Grounds

Others

Leading Companies

Jain Irrigation Systems Ltd.

Lindsay Corporation

The Toro Company

Netafim Limited

Rain Bird Corporation

Chinadrip Irrigation Equipment Co. Ltd.

Elgo Irrigation Ltd.

Shanghai Huawei Water Saving Irrigation Corp.

Antelco Pty Ltd.

EPC Industries Limited

Microjet Irrigation

T-L Irrigation

Azud Group (Sistema Azud)

Metzer Group

Grupo Chamartin Chamsa

Dripworks Inc.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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- By Component
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  - Drip Tubes and Lines
  - Filters
  - Valves
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Rain Bird Corporation

Chinadrip Irrigation Equipment Co. Ltd.

Elgo Irrigation Ltd.

Shanghai Huawei Water Saving Irrigation Corp.

Antelco Pty Ltd.

EPC Industries Limited

Microjet Irrigation

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