

# **Dried Soup Market Size, Share, and Outlook, 2025 Report- By Content (Vegetarian, Non-Vegetarian), Preparation (Regular, Organic), Packaging (Cup, Pouch), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Grocery Stores, Online, Others), and Companies, 2021-2032**

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## **Abstracts**

### **Dried Soup Market Outlook**

The global Dried Soup market is expected to register a growth rate of 6.2% during the forecast period from \$495.6 Billion in 2024 to \$801.9 Billion in 2032. The Dried Soup market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Dried Soup segments across 22 countries from 2021 to 2032. Key segments in the report include By Content (Vegetarian, Non-Vegetarian), Preparation (Regular, Organic), Packaging (Cup, Pouch), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Grocery Stores, Online, Others). Over 70 tables and charts showcase findings from our latest survey report on Dried Soup markets.

### **Dried Soup Market Insights, 2025**

The dried soup market in 2025 is experiencing revitalized growth as consumers seek shelf-stable, quick-prep meal options that are nutritious, flavorful, and clean-label. Dried soups, available in powder, flake, and freeze-dried formats, cater to busy lifestyles and growing interest in meal solutions that do not require refrigeration. The market includes

conventional flavors like tomato and chicken as well as gourmet and international varieties such as miso, lentil curry, and Mediterranean blends. Innovation in plant-based and gluten-free formulations is attracting health-conscious buyers. Single-serve and cup-based formats are gaining popularity in workplaces and for travel. Manufacturers are responding to consumer scrutiny with low-sodium, additive-free, and high-protein options using legumes, quinoa, and organic vegetables. Distribution is broad, spanning grocery aisles, outdoor adventure retailers, and online platforms targeting students, campers, and convenience-focused households.

### Five Trends that will define global Dried Soup market in 2025 and Beyond

A closer look at the multi-million global market for Dried Soup identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Dried Soup companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Dried Soup industry?

The Dried Soup sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Dried Soup Market Segment Insights

The Dried Soup industry presents strong offers across categories. The analytical report offers forecasts of Dried Soup industry performance across segments and countries. Key segments in the industry include By Content (Vegetarian, Non-Vegetarian), Preparation (Regular, Organic), Packaging (Cup, Pouch), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Grocery Stores, Online, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions.

In addition, Dried Soup market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Dried Soup industry ecosystem. It assists decision-makers in evaluating global Dried Soup market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Dried Soup industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: low growth, reference case, and high growth cases.

### Asia Pacific Dried Soup Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Dried Soup Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Dried Soup with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Dried Soup market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and

other Europe.

The US Dried Soup market Insights Executives are most excited about opportunities for the US Dried Soup industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Dried Soup companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Dried Soup market.

Latin American Dried Soup market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Dried Soup Markets New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Dried Soup markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Dried Soup markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Dried Soup companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses

to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Campbell Soup Company, Nestlé S.A., Nissin Foods Holdings Co., Ltd., The Kraft Heinz Company, Unilever PLC, Acecook Vietnam Joint Stock Company, Associated British Foods plc, General Mills, Inc., The Hain Celestial Group, Inc., House Foods Group Inc., Nongshim Co., Ltd., Ottogi Corporation, Premier Foods plc, Symington's Ltd.

## Dried Soup Market Scope

### Leading Segments

#### By Content

Vegetarian

Non-Vegetarian

#### By Preparation

Regular

Organic

#### By Packaging

Cup

Pouch

#### By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Grocery Stores

Online

Others

Leading Companies

Campbell Soup Company

Nestlé S.A.

Nissin Foods Holdings Co., Ltd.

The Kraft Heinz Company

Unilever PLC

Acecook Vietnam Joint Stock Company

Associated British Foods plc

General Mills, Inc.

The Hain Celestial Group, Inc.

House Foods Group Inc.

Nongshim Co., Ltd.

Ottogi Corporation

Premier Foods plc

Symington's Ltd.

Geographies

North AmericaUS, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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### By Content

Vegetarian

Non-Vegetarian

### By Preparation

Regular

Organic

### By Packaging

Cup

Pouch

### By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

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Online

Others

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  - Associated British Foods plc
  - General Mills, Inc.
  - The Hain Celestial Group, Inc.
  - House Foods Group Inc.

Nongshim Co., Ltd.

Ottogi Corporation

Premier Foods plc

Symington's Ltd.

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