

# **Drainage Catheters Market Size, Trends, Analysis, and Outlook By Product (Chest Drainage Catheter, External Ventricular Drainage Catheter, Others), By End-User (Hospitals and Clinics, Ambulatory Surgical Centers), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/D7A2F51C6A0AEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: D7A2F51C6A0AEN

## **Abstracts**

The global Drainage Catheters market size is poised to register 5.6% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Drainage Catheters market across By Product (Chest Drainage Catheter, External Ventricular Drainage Catheter, Others), By End-User (Hospitals and Clinics, Ambulatory Surgical Centers)

With the increasing prevalence of chronic diseases and surgical procedures requiring postoperative drainage and fluid management and the growing demand for minimally invasive drainage solutions that reduce the risk of complications and improve patient comfort and mobility, there is a rising demand for drainage catheters that offer effective drainage and catheter patency in various anatomical sites and clinical indications, facilitating therapeutic interventions and patient recovery in hospital and outpatient settings. Market growth is driven by factors such as expanding aging population, rising incidence of cancer and cardiovascular diseases, and advancements in catheter design and material technologies for enhanced biocompatibility and tissue ingrowth resistance. Additionally, the expanding applications of drainage catheters in percutaneous drainage, abscess management, and pleural effusion treatment, as well as the development of antimicrobial coatings and hydrophilic coatings for infection prevention and catheter lubrication, contribute to market expansion. Further, the emphasis on multidisciplinary care coordination, evidence-based practice guidelines, and patient-

centered outcomes in drainage catheter management, along with efforts to optimize catheter placement techniques and postoperative care protocols through procedural training and quality improvement initiatives, is expected to further propel market growth in the coming years.

## Drainage Catheters Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Drainage Catheters market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Drainage Catheters survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Drainage Catheters industry.

## Key market trends defining the global Drainage Catheters demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Drainage Catheters Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Drainage Catheters industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Drainage Catheters companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Drainage Catheters industry

Leading Drainage Catheters companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report

provides key strategies opted for by the top 10 Drainage Catheters companies.

### Drainage Catheters Market Study- Strategic Analysis Review

The Drainage Catheters market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Drainage Catheters Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Drainage Catheters industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Drainage Catheters Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Drainage Catheters Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Drainage Catheters market segments. Similarly, Strong market demand is encouraging Canadian Drainage Catheters companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Drainage Catheters market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Drainage Catheters Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Drainage Catheters industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Drainage Catheters market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Drainage Catheters Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Drainage Catheters in Asia Pacific. In particular, China, India, and South East Asian Drainage Catheters markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

## Latin America Drainage Catheters Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Drainage Catheters Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Drainage Catheters market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Drainage Catheters.

## Drainage Catheters Market Company Profiles

The global Drainage Catheters market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Argon Medical Devices Inc, ATMOS Medizintechnik GmbH & Co. KG, Cook Group Inc, Getinge AB, Medela AG, Medtronic plc, Pacific Hospital Supply Co. Ltd (PAHSCO), Smiths Medical ASD Inc, Teleflex Inc.

## Recent Drainage Catheters Market Developments

The global Drainage Catheters market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Drainage Catheters Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Chest Drainage Catheter

External Ventricular Drainage Catheter

Others

By End-User

Hospitals and Clinics

Ambulatory Surgical Centers

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Argon Medical Devices Inc

ATMOS Medizintechnik GmbH & Co. KG

Cook Group Inc

Getinge AB

Medela AG

Medtronic plc

Pacific Hospital Supply Co. Ltd (PAHSCO)

Smiths Medical ASD Inc

Teleflex Inc

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Drainage Catheters Market Overview and Key Findings, 2024
- 1.2 Drainage Catheters Market Size and Growth Outlook, 2021- 2030
- 1.3 Drainage Catheters Market Growth Opportunities to 2030
- 1.4 Key Drainage Catheters Market Trends and Challenges
  - 1.4.1 Drainage Catheters Market Drivers and Trends
  - 1.4.2 Drainage Catheters Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Drainage Catheters Companies

### 2. DRAINAGE CATHETERS MARKET SIZE OUTLOOK TO 2030

- 2.1 Drainage Catheters Market Size Outlook, USD Million, 2021- 2030
- 2.2 Drainage Catheters Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. DRAINAGE CATHETERS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. DRAINAGE CATHETERS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Product
    - Chest Drainage Catheter
    - External Ventricular Drainage Catheter
    - Others



## By End-User

Hospitals and Clinics

Ambulatory Surgical Centers

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## 5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Drainage Catheters Market, 2025

5.2 Asia Pacific Drainage Catheters Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Drainage Catheters Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Drainage Catheters Market, 2025

5.5 Europe Drainage Catheters Market Size Outlook by Type, 2021- 2030

5.6 Europe Drainage Catheters Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Drainage Catheters Market, 2025

5.8 North America Drainage Catheters Market Size Outlook by Type, 2021- 2030

5.9 North America Drainage Catheters Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Drainage Catheters Market, 2025

5.11 South America Pacific Drainage Catheters Market Size Outlook by Type, 2021- 2030

5.12 South America Drainage Catheters Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Drainage Catheters Market, 2025

5.14 Middle East Africa Drainage Catheters Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Drainage Catheters Market Size Outlook by Application, 2021- 2030

## 6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Drainage Catheters Market Size Outlook and Revenue Growth Forecasts

6.2 US Drainage Catheters Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Drainage Catheters Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Drainage Catheters Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Drainage Catheters Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Drainage Catheters Industry Drivers and Opportunities

- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Drainage Catheters Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Drainage Catheters Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Drainage Catheters Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Drainage Catheters Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Drainage Catheters Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Drainage Catheters Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Drainage Catheters Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Drainage Catheters Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Drainage Catheters Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Drainage Catheters Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Drainage Catheters Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Drainage Catheters Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Drainage Catheters Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Drainage Catheters Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Drainage Catheters Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Drainage Catheters Industry Drivers and Opportunities

## **7. DRAINAGE CATHETERS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. DRAINAGE CATHETERS COMPANY PROFILES**

8.1 Profiles of Leading Drainage Catheters Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Argon Medical Devices Inc

ATMOS Medizintechnik GmbH & Co. KG

Cook Group Inc

Getinge AB

Medela AG

Medtronic plc

Pacific Hospital Supply Co. Ltd (PAHSCO)

Smiths Medical ASD Inc

Teleflex Inc.

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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Product name: Drainage Catheters Market Size, Trends, Analysis, and Outlook By Product (Chest Drainage Catheter, External Ventricular Drainage Catheter, Others), By End-User (Hospitals and Clinics, Ambulatory Surgical Centers), by Country, Segment, and Companies, 2024-2032

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