

Digital Pharmaceutical Supply Chain Management
Market Size, Trends, Analysis, and Outlook By
Product (Softwares, Hardware, Services), By Mode Of
Delivery (On-premise, Cloud-based, Web-based), By
Software Modules (Planning & Analytics,
Procurement, Manufacturing, Logistics, Inventory
management), by Region, Country, Segment, and
Companies, 2024-2030

https://marketpublishers.com/r/D9D64CD0F9CCEN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: D9D64CD0F9CCEN

## **Abstracts**

The global Digital Pharmaceutical Supply Chain Management market size is poised to register 10.85% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Digital Pharmaceutical Supply Chain Management market across By Product (Softwares, Hardware, Services), By Mode Of Delivery (On-premise, Cloud-based, Web-based), By Software Modules (Planning & Analytics, Procurement, Manufacturing, Logistics, Inventory management).

The digital pharmaceutical supply chain management market is poised for significant growth, driven by increasing complexity and globalization of pharmaceutical supply chains, rising demand for real-time visibility, traceability, and transparency, and growing regulatory requirements for product safety and quality assurance. With a focus on supply chain optimization, risk mitigation, and regulatory compliance, pharmaceutical companies are investing in digital supply chain management solutions such as enterprise resource planning (ERP) systems, track-and-trace technologies, blockchain platforms, and cloud-based supply chain analytics. Additionally, advancements in data integration, interoperability standards, and predictive analytics are driving market



expansion as stakeholders seek to streamline operations, enhance collaboration, and improve agility in pharmaceutical manufacturing, distribution, and logistics processes.

Digital Pharmaceutical Supply Chain Management Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Digital Pharmaceutical Supply Chain Management market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Digital Pharmaceutical Supply Chain Management survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Digital Pharmaceutical Supply Chain Management industry.

Key market trends defining the global Digital Pharmaceutical Supply Chain Management demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Digital Pharmaceutical Supply Chain Management Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Digital Pharmaceutical Supply Chain Management industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Digital Pharmaceutical Supply Chain Management companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Digital Pharmaceutical Supply Chain Management industry



Leading Digital Pharmaceutical Supply Chain Management companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Digital Pharmaceutical Supply Chain Management companies.

Digital Pharmaceutical Supply Chain Management Market Study- Strategic Analysis Review

The Digital Pharmaceutical Supply Chain Management market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Digital Pharmaceutical Supply Chain Management Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Digital Pharmaceutical Supply Chain Management industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Digital Pharmaceutical Supply Chain Management Country Analysis and Revenue



#### Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Digital Pharmaceutical Supply Chain Management Market Size Outlook-Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Digital Pharmaceutical Supply Chain Management market segments. Similarly, Strong end-user demand is encouraging Canadian Digital Pharmaceutical Supply Chain Management companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Digital Pharmaceutical Supply Chain Management market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Digital Pharmaceutical Supply Chain Management Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Digital Pharmaceutical Supply Chain Management industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Digital Pharmaceutical Supply Chain Management market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Digital Pharmaceutical Supply Chain Management Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing



investments in healthcare infrastructure drive the demand for Digital Pharmaceutical Supply Chain Management in Asia Pacific. In particular, China, India, and South East Asian Digital Pharmaceutical Supply Chain Management markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Digital Pharmaceutical Supply Chain Management Market Size Outlook-Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Digital Pharmaceutical Supply Chain Management Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Digital Pharmaceutical Supply Chain Management market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Digital Pharmaceutical Supply Chain Management.

Digital Pharmaceutical Supply Chain Management Market Company Profiles

The global Digital Pharmaceutical Supply Chain Management market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Biolog-id, CenTrak (HALMA plc), Infor, InterSystems Corp, Jump Technologies Inc, McKesson Corp, Mediceo Corp, Oracle, Palantir Technologies Inc, SAP, Tecsys, Terso Solutions, TraceLink

Recent Digital Pharmaceutical Supply Chain Management Market Developments



The global Digital Pharmaceutical Supply Chain Management market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Digital Pharmaceutical Supply Chain Management Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Softwares

Hardware



Services		
By Mode Of Delivery		
On-premise		
Cloud-based		
Web-based		
By Software Modules		
Planning & Analytics		
Procurement		
Manufacturing		
Logistics		
Inventory management		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		

Biolog-id



CenTrak (HALMA plc)	
Infor	
InterSystems Corp	
Jump Technologies Inc	
McKesson Corp	
Mediceo Corp	
Oracle	
Palantir Technologies Inc	
SAP	
Tecsys	
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By Product

Softwares

Hardware

Services

By Mode Of Delivery

On-premise

Cloud-based

Web-based

By Software Modules

Planning & Analytics

Procurement

Manufacturing

Logistics

Inventory management

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Biolog-id

CenTrak (HALMA plc)

Infor

InterSystems Corp

Jump Technologies Inc

McKesson Corp

Mediceo Corp

Oracle

Palantir Technologies Inc

SAP

Tecsys

**Terso Solutions** 

TraceLink

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