

# Digestive Health Food and Drinks Market Size, Trends, Analysis, and Outlook By Type (Probiotics, Prebiotics, Food Enzymes, Others), By End-User (Online Sales, Offline Sales), by Country, Segment, and Companies, 2024-2032

https://marketpublishers.com/r/D65F62F1A6E1EN.html

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: D65F62F1A6E1EN

## **Abstracts**

Global Digestive Health Food and Drinks Market Size is valued at \$49.3 Billion in 2024 and is forecast to register a growth rate (CAGR) of 7.6% to reach \$88.6 Billion by 2032.

The digestive health food and drinks market is growing as consumer interest in gut health rises. The trend towards probiotic and prebiotic products is driving market expansion. Innovations in formulations, flavors, and delivery methods are enhancing market potential, encouraging brands to develop diverse digestive health offerings.

Digestive Health Food and Drinks Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Digestive Health Food and Drinks survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Digestive Health Food and Drinks industry.

Key market trends defining the global Digestive Health Food and Drinks demand in 2025 and Beyond

The Digestive Health Food and Drinks industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors,



changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Digestive Health Food and Drinks Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Digestive Health Food and Drinks industry

Leading Digestive Health Food and Drinks companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Digestive Health Food and Drinks companies.

Digestive Health Food and Drinks Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.



Digestive Health Food and Drinks Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Digestive Health Food and Drinks industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Digestive Health Food and Drinks Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Digestive Health Food and Drinks Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Digestive Health Food and Drinks market segments. Similarly, strong market demand encourages Canadian Digestive Health Food and Drinks companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Digestive Health Food and Drinks Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Digestive Health Food and Drinks industry remains the major market for companies in the European Digestive Health Food and Drinks industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Digestive Health Food and Drinks market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and



addressing niche consumer segments.

Asia Pacific Digestive Health Food and Drinks Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Digestive Health Food and Drinks in Asia Pacific. In particular, China, India, and South East Asian Digestive Health Food and Drinks markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Digestive Health Food and Drinks Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Digestive Health Food and Drinks Market Size Outlookcontinues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Digestive Health Food and Drinks market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Digestive Health Food and Drinks.

Digestive Health Food and Drinks Company Profiles

The global Digestive Health Food and Drinks market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Arla



Foods, Attune Foods, Bailong Chuangyuan, Baolingbao Biologg, Beneo, BioGaia AB, BioGaia AB, China-Biotics, Chr. Hansen, Clover Industries, Danisco, Danone SA, FrieslandCampina, Ganeden, General Mills, Glory Biotech, Lallemand, Meiji, Nestle SA, Tate & Lyle Plc, Yakult Honsha.

Recent Digestive Health Food and Drinks Market Developments

The global Digestive Health Food and Drinks market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Digestive Health Food and Drinks Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

**Pricing Analysis** 

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:







Beneo
BioGaia AB
BioGaia AB
China-Biotics
Chr. Hansen
Clover Industries
Danisco
Danone SA
FrieslandCampina
Ganeden
General Mills
Glory Biotech
Lallemand
Meiji
Nestle SA
Tate & Lyle Plc
Yakult Honsha
Formats Available: Excel, PDF, and PPT



## **Contents**

#### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

## CHAPTER 2. DIGESTIVE HEALTH FOOD AND DRINKS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Digestive Health Food and Drinks Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

## **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Digestive Health Food and Drinks Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

## **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Digestive Health Food and Drinks Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Digestive Health Food and Drinks Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Digestive Health Food and Drinks Market



Outlook to 2032

#### CHAPTER 5: DIGESTIVE HEALTH FOOD AND DRINKS MARKET DYNAMICS

- 5.1 Key Digestive Health Food and Drinks Market Trends
- 5.2 Potential Digestive Health Food and Drinks Market Opportunities
- 5.3 Key Market Challenges

# CHAPTER 6: GLOBAL DIGESTIVE HEALTH FOOD AND DRINKS MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Type

**Probiotics** 

**Prebiotics** 

Food Enzymes

Others

**End-User** 

Online Sales

Offline Sales

6.3 Global Market Outlook by Region, 2021 to 2032

# CHAPTER 7: NORTH AMERICA DIGESTIVE HEALTH FOOD AND DRINKS MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Type

**Probiotics** 

**Prebiotics** 

Food Enzymes

Others

**End-User** 

Online Sales

Offline Sales

- 7.3 North America Market Outlook by Country, 2021-2032
- 7.3.1 United States Digestive Health Food and Drinks Market Size Forecast, 2021-2032
  - 7.3.2 Canada Digestive Health Food and Drinks Market Size Forecast, 2021-2032
  - 7.3.3 Mexico Digestive Health Food and Drinks Market Size Forecast, 2021- 2032



# CHAPTER 8: EUROPE DIGESTIVE HEALTH FOOD AND DRINKS MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

**Probiotics** 

**Prebiotics** 

Food Enzymes

Others

**End-User** 

Online Sales

Offline Sales

- 8.3 Europe Market Outlook by Country, 2021- 2032
- 8.3.1 Germany Digestive Health Food and Drinks Market Size Forecast, 2021- 2032
- 8.3.2 France Digestive Health Food and Drinks Market Size Forecast, 2021-2032
- 8.3.3 United Kingdom Digestive Health Food and Drinks Market Size Forecast, 2021-2032
  - 8.3.4 Spain Digestive Health Food and Drinks Market Size Forecast, 2021-2032
  - 8.3.5 Italy Digestive Health Food and Drinks Market Size Forecast, 2021-2032
  - 8.3.6 Russia Digestive Health Food and Drinks Market Size Forecast, 2021-2032
- 8.3.7 Rest of Europe Digestive Health Food and Drinks Market Size Forecast, 2021-2032

# CHAPTER 9: ASIA PACIFIC DIGESTIVE HEALTH FOOD AND DRINKS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021-2032

9.2 Type

**Probiotics** 

**Prebiotics** 

Food Enzymes

Others

End-User

Online Sales

Offline Sales

- 9.3 Asia Pacific Market Outlook by Country, 2021-2032
- 9.3.1 China Digestive Health Food and Drinks Market Size Forecast, 2021-2032
- 9.3.2 India Digestive Health Food and Drinks Market Size Forecast, 2021-2032



- 9.3.3 Japan Digestive Health Food and Drinks Market Size Forecast, 2021-2032
- 9.3.4 South Korea Digestive Health Food and Drinks Market Size Forecast, 2021-2032
- 9.3.5 Australia Digestive Health Food and Drinks Market Size Forecast, 2021-2032
- 9.3.6 South East Asia Digestive Health Food and Drinks Market Size Forecast, 2021-2032
- 9.3.7 Rest of Asia Pacific Digestive Health Food and Drinks Market Size Forecast, 2021- 2032

# CHAPTER 10: SOUTH AMERICA DIGESTIVE HEALTH FOOD AND DRINKS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

**Probiotics** 

**Prebiotics** 

Food Enzymes

Others

**End-User** 

Online Sales

Offline Sales

- 10.3 South America Market Outlook by Country, 2021- 2032
- 10.3.1 Brazil Digestive Health Food and Drinks Market Size Forecast, 2021- 2032
- 10.3.2 Argentina Digestive Health Food and Drinks Market Size Forecast, 2021- 2032
- 10.3.3 Rest of South America Digestive Health Food and Drinks Market Size Forecast, 2021- 2032

# CHAPTER 11: MIDDLE EAST AND AFRICA DIGESTIVE HEALTH FOOD AND DRINKS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

**Probiotics** 

**Prebiotics** 

Food Enzymes

Others

**End-User** 

Online Sales

Offline Sales



- 11.3 Middle East and Africa Market Outlook by Country, 2021-2032
- 11.3.1 Saudi Arabia Digestive Health Food and Drinks Market Size Forecast, 2021-2032
  - 11.3.2 The UAE Digestive Health Food and Drinks Market Size Forecast, 2021- 2032
- 11.3.3 Rest of Middle East Digestive Health Food and Drinks Market Size Forecast, 2021- 2032
- 11.3.4 South Africa Digestive Health Food and Drinks Market Size Forecast, 2021-2032
- 11.3.4 Rest of Africa Digestive Health Food and Drinks Market Size Forecast, 2021-2032

### **CHAPTER 12: COMPETITIVE LANDSCAPE**

- 12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles
- 12.2 Key Companies Profiled in the Study

12.3 Arla Foods

Attune Foods

Bailong Chuangyuan

Baolingbao Biologg

Beneo

BioGaia AB

BioGaia AB

China-Biotics

Chr. Hansen

Clover Industries

Danisco

Danone SA

FrieslandCampina

Ganeden

General Mills

Glory Biotech

Lallemand

Meiji

Nestle SA

Tate & Lyle Plc

Yakult Honsha

#### CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY



- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology

## **Appendix**

- A: Highlights of the Q4-2024 Version
- B: Conclusion and Future Recommendations
- C: Customization Options
- D: Contact Information



## **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024-2032
- Figure 5: Global Digestive Health Food and Drinks Market Outlook by Type, 2021- 2032
- Figure 6: Global Digestive Health Food and Drinks Market Outlook by Application, 2021-2032
- Figure 7: Global Digestive Health Food and Drinks Market Outlook by Region, 2021-2032
- Figure 8: North America Digestive Health Food and Drinks Market Snapshot, Q4-2024
- Figure 9: North America Digestive Health Food and Drinks Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Digestive Health Food and Drinks Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Digestive Health Food and Drinks Market Share by Country, 2023
- Figure 12: Europe Digestive Health Food and Drinks Market Snapshot, Q4-2024
- Figure 13: Europe Digestive Health Food and Drinks Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Digestive Health Food and Drinks Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Digestive Health Food and Drinks Market Share by Country, 2023
- Figure 16: Asia Pacific Digestive Health Food and Drinks Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Digestive Health Food and Drinks Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Digestive Health Food and Drinks Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Digestive Health Food and Drinks Market Share by Country, 2023
- Figure 20: South America Digestive Health Food and Drinks Market Snapshot, Q4-2024
- Figure 21: South America Digestive Health Food and Drinks Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Digestive Health Food and Drinks Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Digestive Health Food and Drinks Market Share by Country,



#### 2023

Figure 24: Middle East and Africa Digestive Health Food and Drinks Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Digestive Health Food and Drinks Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Digestive Health Food and Drinks Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Digestive Health Food and Drinks Market Share by Country, 2023

Figure 28: United States Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 29: Canada Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021-2032

Figure 31: Germany Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021-2032

Figure 36: Russia Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021-2032

Figure 40: Japan Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 42: Australia Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032



Figure 43: South East Asia Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 49: UAE Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021-2032

Figure 50: South Africa Digestive Health Food and Drinks Market Size Outlook, \$ Million, 2021- 2032

Figure 51: Research Methodology Figure 52: Forecast Methodology



## **List Of Tables**

#### LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Digestive Health Food and Drinks Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Digestive Health Food and Drinks Market Size Outlook by Segments,

2021-2032

Table 7: Global Digestive Health Food and Drinks Market Size Outlook by Region,

2021-2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Digestive Health Food and Drinks Market Outlook by Type,

2021-2032

Table 10: North America- Digestive Health Food and Drinks Market Outlook by Country,

2021-2032

Table 11: Europe - Digestive Health Food and Drinks Market Outlook by Type, 2021-

2032

Table 12: Europe - Digestive Health Food and Drinks Market Outlook by Country, 2021-

2032

Table 13: Asia Pacific - Digestive Health Food and Drinks Market Outlook by Type,

2021-2032

Table 14: Asia Pacific - Digestive Health Food and Drinks Market Outlook by Country,

2021-2032

Table 15: South America- Digestive Health Food and Drinks Market Outlook by Type,

2021-2032

Table 16: South America- Digestive Health Food and Drinks Market Outlook by Country,

2021-2032

Table 17: Middle East and Africa - Digestive Health Food and Drinks Market Outlook by

Type, 2021-2032

Table 18: Middle East and Africa - Digestive Health Food and Drinks Market Outlook by

Country, 2021- 2032

Table 19: Business Snapshots of Leading Digestive Health Food and Drinks Companies

Table 20: Product Profiles of Leading Digestive Health Food and Drinks Companies

Table 21: SWOT Profiles of Leading Digestive Health Food and Drinks Companies



## I would like to order

Product name: Digestive Health Food and Drinks Market Size, Trends, Analysis, and Outlook By Type

(Probiotics, Prebiotics, Food Enzymes, Others), By End-User (Online Sales, Offline

Sales), by Country, Segment, and Companies, 2024-2032

Product link: https://marketpublishers.com/r/D65F62F1A6E1EN.html

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/D65F62F1A6E1EN.html">https://marketpublishers.com/r/D65F62F1A6E1EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970