

# **Diesel Lubricity Improver Market Size, Trends, Analysis, and Outlook by Product (Synthetic Oil Improvers, Esters and Dimers), Application (On-Highway Heavy Duty Truck, Off-Highway), End-User (Transportation, Agriculture), by Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Dual Clutch Transmission market size is poised to register 11.22% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The study analyzes the global Dual Clutch Transmission market by Type (Dry Clutch Transmission, Wet Clutch Transmission), Application (Passenger Vehicle, Light Commercial Vehicle, Heavy Commercial Vehicle), Sales Channel (OEMs, Aftermarket).

The Dual Clutch Transmission (DCT) Market is expected to witness significant evolution and innovation by 2030, driven by a combination of technological advancements, fuel efficiency imperatives, and changing consumer preferences. As automotive manufacturers seek to improve vehicle performance, fuel economy, and driving experience, there's a growing demand for dual-clutch transmission systems that offer seamless gear shifts, improved efficiency, and enhanced driving dynamics. Trends such as the rise of electric and hybrid vehicles, the adoption of advanced materials and manufacturing techniques, and the integration of hybridization with DCT systems are reshaping the requirements for dual-clutch transmissions, driving the need for solutions that provide enhanced durability, reduced weight, and improved thermal management. In addition, as governments worldwide implement regulations to reduce emissions and improve fuel economy, there's a rising emphasis on transmission technologies that offer lower CO2 emissions and higher efficiency ratings. Further, as consumers seek smoother and more responsive driving experiences, there's an increasing adoption of

DCT systems with enhanced shift algorithms, adaptive controls, and customizable driving modes. With automotive OEMs and transmission suppliers focusing on innovation and differentiation to meet evolving customer needs and regulatory standards, the Dual Clutch Transmission Market is poised for sustained growth and advancement, shaping the future of automotive drivetrain technologies..

### Dual Clutch Transmission Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Dual Clutch Transmission market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Dual Clutch Transmission survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Dual Clutch Transmission industry.

### Key market trends defining the global Dual Clutch Transmission demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Dual Clutch Transmission Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Dual Clutch Transmission industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Dual Clutch Transmission companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Dual Clutch Transmission industry  
Leading Dual Clutch Transmission companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Dual Clutch Transmission companies.

### Dual Clutch Transmission Market Study- Strategic Analysis Review

The Dual Clutch Transmission market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

### Dual Clutch Transmission Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Dual Clutch Transmission industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Dual Clutch Transmission Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Dual Clutch Transmission Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Dual Clutch Transmission market segments. Similarly, Strong end-user demand is encouraging Canadian Dual Clutch Transmission companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Dual Clutch Transmission market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Dual Clutch Transmission Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Dual Clutch Transmission industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Dual Clutch Transmission market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Dual Clutch Transmission Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Dual Clutch Transmission in Asia Pacific. In particular, China, India, and South East Asian Dual Clutch Transmission markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Dual Clutch Transmission Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Dual Clutch Transmission Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Dual Clutch Transmission market potential. Fueled by increasing consumption expenditure, growing population, and high demand across a few markets drives the demand for Dual Clutch

Transmission.

### Dual Clutch Transmission Market Company Profiles

The global Dual Clutch Transmission market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are BorgWarner Inc, Eaton Corp plc, Fiat Powertrain Technologies S.p.A., General Motors Company, GETRAG GmbH, Hyundai Motor Company, JATCO Ltd, Schaeffler Technologies AG & Co. KG, Volkswagen AG, ZF Friedrichshafen AG.

### Recent Dual Clutch Transmission Market Developments

The global Dual Clutch Transmission market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Dual Clutch Transmission Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

Type

Dry Clutch Transmission

Wet Clutch Transmission

Application

Passenger Vehicle

Light Commercial Vehicle

Heavy Commercial Vehicle

## Sales Channel

OEMs

Aftermarket

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

BorgWarner Inc

Eaton Corp plc

Fiat Powertrain Technologies S.p.A.

General Motors Company

GETRAG GmbH

Hyundai Motor Company

JATCO Ltd

Schaeffler Technologies AG & Co. KG

Volkswagen AG

ZF Friedrichshafen AG.

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Diesel Lubricity Improver Market Overview and Key Findings, 2024
- 1.2 Diesel Lubricity Improver Market Size and Growth Outlook, 2021- 2030
- 1.3 Diesel Lubricity Improver Market Growth Opportunities to 2030
- 1.4 Key Diesel Lubricity Improver Market Trends and Challenges
  - 1.4.1 Diesel Lubricity Improver Market Drivers and Trends
  - 1.4.2 Diesel Lubricity Improver Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Diesel Lubricity Improver Companies

### 2. DIESEL LUBRICITY IMPROVER MARKET SIZE OUTLOOK TO 2030

- 2.1 Diesel Lubricity Improver Market Size Outlook, USD Million, 2021- 2030
- 2.2 Diesel Lubricity Improver Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. DIESEL LUBRICITY IMPROVER MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. DIESEL LUBRICITY IMPROVER MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - Product
  - Synthetic Oil Improvers
  - Esters and Dimers



Application

On-Highway Heavy Duty Truck

Off-Highway

End-User

Transportation

Agriculture

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Diesel Lubricity Improver Market, 2025

5.2 Asia Pacific Diesel Lubricity Improver Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Diesel Lubricity Improver Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Diesel Lubricity Improver Market, 2025

5.5 Europe Diesel Lubricity Improver Market Size Outlook by Type, 2021- 2030

5.6 Europe Diesel Lubricity Improver Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Diesel Lubricity Improver Market, 2025

5.8 North America Diesel Lubricity Improver Market Size Outlook by Type, 2021- 2030

5.9 North America Diesel Lubricity Improver Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Diesel Lubricity Improver Market, 2025

5.11 South America Pacific Diesel Lubricity Improver Market Size Outlook by Type, 2021- 2030

5.12 South America Diesel Lubricity Improver Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Diesel Lubricity Improver Market, 2025

5.14 Middle East Africa Diesel Lubricity Improver Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Diesel Lubricity Improver Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Diesel Lubricity Improver Market Size Outlook and Revenue Growth Forecasts

6.2 US Diesel Lubricity Improver Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Diesel Lubricity Improver Industry Drivers and Opportunities



- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Diesel Lubricity Improver Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Diesel Lubricity Improver Industry Drivers and Opportunities

## **7. DIESEL LUBRICITY IMPROVER MARKET OUTLOOK ACROSS SCENARIOS**

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

## **8. DIESEL LUBRICITY IMPROVER COMPANY PROFILES**

8.1 Profiles of Leading Diesel Lubricity Improver Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Berryman Products Inc

Exxon Mobil Corp

Helix Energy Solutions Group Inc

KGL Investment Company Llc

Liqui Moly GmbH

Praxair Inc

Royal Dutch Shell plc

Rudolf Lietz Inc

Silverwing Partners Llc

TotalEnergies SE

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

## I would like to order

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