

Dialysis Services Market Size, Trends, Analysis, and Outlook By Dialysis (Hemodialysis, Conventional Hemodialysis, Short daily hemodialysis, Nocturnal hemodialysis, Peritoneal dialysis (PD), Continuous Ambulatory Peritoneal Dialysis (CAPD), Automated Peritoneal Dialysis (APD)), By End-User (Dialysis Centers, Home Healthcare, Hospitals), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/DD5330A374C6EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: DD5330A374C6EN

Abstracts

The global Dialysis Services market size is poised to register 6.11% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Dialysis Services market By Dialysis (Hemodialysis, Conventional Hemodialysis, Short daily hemodialysis, Nocturnal hemodialysis, Peritoneal dialysis (PD), Continuous Ambulatory Peritoneal Dialysis (CAPD), Automated Peritoneal Dialysis (APD)), By End-User (Dialysis Centers, Home Healthcare, Hospitals).

The future of dialysis services is being shaped by advancements in telemedicine, home dialysis modalities, and value-based care models aimed at expanding access, improving patient outcomes, and reducing healthcare costs in the management of end-stage renal disease (ESRD) and chronic kidney disease (CKD). Key trends in this market include the adoption of telehealth platforms and remote monitoring solutions that enable virtual consultations, telepharmacy services, and telepsychology support for dialysis patients, reducing barriers to care, increasing patient engagement, and facilitating timely interventions to address clinical concerns, medication management, and psychosocial support needs in individuals receiving renal replacement therapy.

Moreover, there is a trend towards home dialysis programs and self-care training initiatives that empower patients with ESRD to perform peritoneal dialysis (PD) or home hemodialysis (HHD) treatments in the comfort of their own homes, promoting independence, flexibility, and quality of life while also reducing the burden of frequent clinic visits, transportation logistics, and caregiver assistance associated with facility-based dialysis treatments. Additionally, there is a growing emphasis on value-based reimbursement models and integrated care delivery networks that incentivize high-quality, patient-centered care in dialysis management, including bundled payment arrangements, shared savings contracts, and accountable care organizations (ACOs) that align financial incentives, performance metrics, and quality benchmarks to promote care coordination, care transitions, and preventive services in renal care settings, fostering collaboration among dialysis providers, nephrologists, primary care providers, and community-based organizations to achieve better health outcomes and reduce healthcare disparities in the management of kidney disease..

Dialysis Services Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Dialysis Services market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Dialysis Services survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Dialysis Services industry.

Key market trends defining the global Dialysis Services demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Dialysis Services Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Dialysis Services industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion

into these niche segments. The report presents the market size outlook across segments to support Dialysis Services companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Dialysis Services industry

Leading Dialysis Services companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Dialysis Services companies.

Dialysis Services Market Study- Strategic Analysis Review

The Dialysis Services market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Dialysis Services Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Dialysis Services industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Dialysis Services Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Dialysis Services Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Dialysis Services market segments. Similarly, Strong end-user demand is encouraging Canadian Dialysis Services companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Dialysis Services market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Dialysis Services Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Dialysis Services industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Dialysis Services market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Dialysis Services Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Dialysis Services in Asia

Pacific. In particular, China, India, and South East Asian Dialysis Services markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Dialysis Services Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Dialysis Services Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Dialysis Services market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Dialysis Services.

Dialysis Services Market Company Profiles

The global Dialysis Services market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Asahi KASEI Medical, B. Braun, DaVita Healthcare Partners, Dialysis Clinic, Diaverum, Diversified Specialty Institute Holdings, Fresenius Medical Care, Nephroplus, Northwest Kidney Centers, Renal Services, Sandor, Satellite Healthcare, U.S. Renal care.

Recent Dialysis Services Market Developments

The global Dialysis Services market study presents recent market news and

developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Dialysis Services Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Asahi KASEI Medical

B. Braun

DaVita Healthcare Partners

Dialysis Clinic

Diaverum

Diversified Specialty Institute Holdings

Fresenius Medical Care

Nephroplus

Northwest Kidney Centers

Renal Services

Sandor

Satellite Healthcare

U.S. Renal care

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Dialysis Services Market Overview and Key Findings, 2024
- 1.2 Dialysis Services Market Size and Growth Outlook, 2021- 2030
- 1.3 Dialysis Services Market Growth Opportunities to 2030
- 1.4 Key Dialysis Services Market Trends and Challenges
 - 1.4.1 Dialysis Services Market Drivers and Trends
 - 1.4.2 Dialysis Services Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Dialysis Services Companies

2. DIALYSIS SERVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Dialysis Services Market Size Outlook, USD Million, 2021- 2030
- 2.2 Dialysis Services Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. DIALYSIS SERVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. DIALYSIS SERVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - Stationary 3D and 4D Ultrasound Devices
 - Portable 3D and 4D Ultrasound Devices
 - By Display

Color Ultrasound
B/W Ultrasound
By Portability
Trolley or Cart-Based Ultrasound Systems
Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
Hospitals
Surgical Centers and Diagnostic Centers
Maternity Centers
Ambulatory Care Centers
Research and Academia
Others
4.3 Growth Prospects and Niche Opportunities, 2023- 2030
4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Dialysis Services Market, 2025
5.2 Asia Pacific Dialysis Services Market Size Outlook by Type, 2021- 2030
5.3 Asia Pacific Dialysis Services Market Size Outlook by Application, 2021- 2030
5.4 Key Findings for Europe Dialysis Services Market, 2025
5.5 Europe Dialysis Services Market Size Outlook by Type, 2021- 2030
5.6 Europe Dialysis Services Market Size Outlook by Application, 2021- 2030
5.7 Key Findings for North America Dialysis Services Market, 2025
5.8 North America Dialysis Services Market Size Outlook by Type, 2021- 2030
5.9 North America Dialysis Services Market Size Outlook by Application, 2021- 2030
5.10 Key Findings for South America Dialysis Services Market, 2025
5.11 South America Pacific Dialysis Services Market Size Outlook by Type, 2021- 2030
5.12 South America Dialysis Services Market Size Outlook by Application, 2021- 2030

- 5.13 Key Findings for Middle East and Africa Dialysis Services Market, 2025
- 5.14 Middle East Africa Dialysis Services Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Dialysis Services Market Size Outlook by Application, 2021-2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Dialysis Services Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Dialysis Services Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Dialysis Services Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Dialysis Services Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Dialysis Services Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Dialysis Services Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Dialysis Services Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Dialysis Services Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Dialysis Services Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Dialysis Services Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Dialysis Services Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Dialysis Services Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Dialysis Services Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Dialysis Services Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Dialysis Services Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Dialysis Services Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Dialysis Services Industry Drivers and Opportunities

- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Dialysis Services Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Dialysis Services Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Dialysis Services Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Dialysis Services Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Dialysis Services Industry Drivers and Opportunities

7. DIALYSIS SERVICES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. DIALYSIS SERVICES COMPANY PROFILES

- 8.1 Profiles of Leading Dialysis Services Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Asahi KASEI Medical
- B. Braun
- DaVita Healthcare Partners
- Dialysis Clinic
- Diaverum
- Diversified Specialty Institute Holdings
- Fresenius Medical Care
- Nephroplus
- Northwest Kidney Centers
- Renal Services
- Sandor
- Satellite Healthcare
- U.S. Renal care

9. APPENDIX

- 9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

I would like to order

Product name: Dialysis Services Market Size, Trends, Analysis, and Outlook By Dialysis (Hemodialysis, Conventional Hemodialysis, Short daily hemodialysis, Nocturnal hemodialysis, Peritoneal dialysis (PD), Continuous Ambulatory Peritoneal Dialysis (CAPD), Automated Peritoneal Dialysis (APD)), By End-User (Dialysis Centers, Home Healthcare, Hospitals), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/DD5330A374C6EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DD5330A374C6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970