

Diabetic Retinopathy Market Size, Trends, Analysis, and Outlook By Type (Proliferative Diabetic Retinopathy, Non-proliferative Diabetic Retinopathy), By Management, Anti-VEGF, Intraocular Steroid Injection, Laser Surgery, Vitrectomy), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Diabetic Retinopathy market size is poised to register 8.51% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Diabetic Retinopathy market across By Type (Proliferative Diabetic Retinopathy, Non-proliferative Diabetic Retinopathy), By Management, Anti-VEGF, Intraocular Steroid Injection, Laser Surgery, Vitrectomy).

The diabetic retinopathy market is experiencing robust growth driven by the increasing prevalence of diabetes worldwide, advancements in diagnostic technologies, and the rising demand for early detection and treatment options in 2024 and beyond. Diabetic retinopathy is a common complication of diabetes characterized by damage to the blood vessels in the retina, leading to vision impairment and blindness if left untreated. Market expansion is fueled by the growing adoption of retinal imaging techniques such as optical coherence tomography (OCT) and fundus photography, which enable early detection of retinal changes and facilitate timely intervention to prevent vision loss. Moreover, the rising awareness about diabetic eye care, government initiatives for diabetes management, and the integration of artificial intelligence (AI) in diabetic retinopathy screening programs are driving market growth. Additionally, advancements in pharmacotherapy, including anti-VEGF injections and steroid implants, are improving treatment outcomes and preserving vision in patients with diabetic retinopathy. Furthermore, strategic collaborations between ophthalmology clinics, healthcare

providers, and technology companies to develop innovative screening tools, expand access to eye care services, and raise awareness about the importance of regular eye examinations are shaping the future landscape of the diabetic retinopathy market.

Diabetic Retinopathy Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Diabetic Retinopathy market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Diabetic Retinopathy survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Diabetic Retinopathy industry.

Key market trends defining the global Diabetic Retinopathy demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Diabetic Retinopathy Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Diabetic Retinopathy industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Diabetic Retinopathy companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Diabetic Retinopathy industry

Leading Diabetic Retinopathy companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced

technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Diabetic Retinopathy companies.

Diabetic Retinopathy Market Study- Strategic Analysis Review

The Diabetic Retinopathy market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Diabetic Retinopathy Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Diabetic Retinopathy industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Diabetic Retinopathy Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Diabetic Retinopathy Market Size Outlook- Companies plan for focused

investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Diabetic Retinopathy market segments. Similarly, Strong end-user demand is encouraging Canadian Diabetic Retinopathy companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Diabetic Retinopathy market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Diabetic Retinopathy Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Diabetic Retinopathy industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Diabetic Retinopathy market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Diabetic Retinopathy Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Diabetic Retinopathy in Asia Pacific. In particular, China, India, and South East Asian Diabetic Retinopathy markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Diabetic Retinopathy Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Diabetic Retinopathy Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Diabetic Retinopathy market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Diabetic Retinopathy.

Diabetic Retinopathy Market Company Profiles

The global Diabetic Retinopathy market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bayer AG, Abbvie Inc, Novartis AG, Oxurion NV, Sirnaomics, Alimera Sciences, Ampio Pharmaceuticals Inc, BCNPptides, Kowa Company Ltd, Genentech Inc

Recent Diabetic Retinopathy Market Developments

The global Diabetic Retinopathy market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Diabetic Retinopathy Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Proliferative Diabetic Retinopathy

Non-proliferative Diabetic Retinopathy

By Management

Anti-VEGF

Intraocular Steroid Injection

Laser Surgery

Vitrectomy

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Bayer AG

Abbvie Inc

Novartis AG

Oxurion NV

Sirnaomics

Alimera Sciences

Ampio Pharmaceuticals Inc

BCNPeptides

Kowa Company Ltd

Genentech Inc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Diabetic Retinopathy Market Overview and Key Findings, 2024
- 1.2 Diabetic Retinopathy Market Size and Growth Outlook, 2021- 2030
- 1.3 Diabetic Retinopathy Market Growth Opportunities to 2030
- 1.4 Key Diabetic Retinopathy Market Trends and Challenges
 - 1.4.1 Diabetic Retinopathy Market Drivers and Trends
 - 1.4.2 Diabetic Retinopathy Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Diabetic Retinopathy Companies

2. DIABETIC RETINOPATHY MARKET SIZE OUTLOOK TO 2030

- 2.1 Diabetic Retinopathy Market Size Outlook, USD Million, 2021- 2030
- 2.2 Diabetic Retinopathy Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. DIABETIC RETINOPATHY MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. DIABETIC RETINOPATHY MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - Proliferative Diabetic Retinopathy
 - Non-proliferative Diabetic Retinopathy

By Management

Anti-VEGF

Intraocular Steroid Injection

Laser Surgery

Vitrectomy

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Diabetic Retinopathy Market, 2025

5.2 Asia Pacific Diabetic Retinopathy Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Diabetic Retinopathy Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Diabetic Retinopathy Market, 2025

5.5 Europe Diabetic Retinopathy Market Size Outlook by Type, 2021- 2030

5.6 Europe Diabetic Retinopathy Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Diabetic Retinopathy Market, 2025

5.8 North America Diabetic Retinopathy Market Size Outlook by Type, 2021- 2030

5.9 North America Diabetic Retinopathy Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Diabetic Retinopathy Market, 2025

5.11 South America Pacific Diabetic Retinopathy Market Size Outlook by Type, 2021- 2030

5.12 South America Diabetic Retinopathy Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Diabetic Retinopathy Market, 2025

5.14 Middle East Africa Diabetic Retinopathy Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Diabetic Retinopathy Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Diabetic Retinopathy Market Size Outlook and Revenue Growth Forecasts

6.2 US Diabetic Retinopathy Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Diabetic Retinopathy Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Diabetic Retinopathy Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Diabetic Retinopathy Industry Drivers and Opportunities

- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Diabetic Retinopathy Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Diabetic Retinopathy Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Diabetic Retinopathy Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Diabetic Retinopathy Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Diabetic Retinopathy Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Diabetic Retinopathy Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Diabetic Retinopathy Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Diabetic Retinopathy Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Diabetic Retinopathy Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Diabetic Retinopathy Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Diabetic Retinopathy Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Diabetic Retinopathy Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Diabetic Retinopathy Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Diabetic Retinopathy Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Diabetic Retinopathy Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Diabetic Retinopathy Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Diabetic Retinopathy Industry Drivers and Opportunities

7. DIABETIC RETINOPATHY MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case

7.3 High Growth Case

8. DIABETIC RETINOPATHY COMPANY PROFILES

8.1 Profiles of Leading Diabetic Retinopathy Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Bayer AG

Abbvie Inc

Novartis AG

Oxurion NV

Sirnaomics

Alimera Sciences

Ampio Pharmaceuticals Inc

BCNPeptides

Kowa Company Ltd

Genentech Inc

9. APPENDIX

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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