

Diabetes Devices Market Size, Trends, Analysis, and Outlook By Type (BGM Devices, Insulin Delivery Devices), By Distribution Channel (Hospital pharmacies, Retail Pharmacies, Diabetes Clinics/Centers, Online Pharmacies, Others), By End-User (Hospitals, Homecare, Diagnostic Centers), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/D93871D02B54EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: D93871D02B54EN

Abstracts

The global Diabetes Devices market size is poised to register 7.98% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Diabetes Devices market across By Type (BGM Devices, Insulin Delivery Devices), By Distribution Channel (Hospital pharmacies, Retail Pharmacies, Diabetes Clinics/Centers, Online Pharmacies, Others), By End-User (Hospitals, Homecare, Diagnostic Centers).

The diabetes devices market is propelled by the increasing prevalence of diabetes mellitus and the growing adoption of technologically advanced glucose monitoring and insulin delivery systems. Diabetes devices encompass a wide range of products, including blood glucose meters, continuous glucose monitoring (CGM) systems, insulin pumps, insulin pens, and insulin syringes, designed to facilitate diabetes management and optimize glycemic control. Market growth is driven by the rising demand for integrated diabetes management solutions offering real-time glucose monitoring, automated insulin delivery, and data connectivity features. Technological innovations in sensor accuracy, miniaturization, and connectivity capabilities contribute to market expansion, as they enhance user convenience, treatment adherence, and diabetes self-management. Moreover, the shift towards value-based care models and the emphasis on preventive health strategies stimulate market demand for diabetes devices that

enable personalized and proactive management of diabetes-related complications, improving patient outcomes and reducing healthcare costs.

Diabetes Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Diabetes Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Diabetes Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Diabetes Devices industry.

Key market trends defining the global Diabetes Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Diabetes Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Diabetes Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Diabetes Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Diabetes Devices industry

Leading Diabetes Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Diabetes Devices companies.

Diabetes Devices Market Study- Strategic Analysis Review

The Diabetes Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Diabetes Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Diabetes Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Diabetes Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Diabetes Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user

industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Diabetes Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Diabetes Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Diabetes Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Diabetes Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Diabetes Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Diabetes Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Diabetes Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Diabetes Devices in Asia Pacific. In particular, China, India, and South East Asian Diabetes Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Diabetes Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Diabetes Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Diabetes Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Diabetes Devices.

Diabetes Devices Market Company Profiles

The global Diabetes Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, Arkray Inc, B Braun Melsungen AG, Bayer AG, Companion Medical, Dexcom Inc, F.Hoffmann-La-Ltd, Insulet Corp, Lifescan Inc, Lifescan Inc, Medtronic plc, Novo Nordisk, Sanofi, Valeritas Holding Inc, Ypsomed Holdings

Recent Diabetes Devices Market Developments

The global Diabetes Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Diabetes Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

BGM Devices

-Self-Monitoring Devices

-Blood Glucose Meters

-Testing Strips

-Lancets

-Continuous Glucose Monitoring Devices

-Sensors

-Transmitters

-Receiver

Insulin Delivery Devices

-Pumps

-Pens

-Syringes

-Jet Injectors

By Distribution Channel

Hospital pharmacies

Retail Pharmacies

Diabetes Clinics/Centers

Online Pharmacies

Others

By End-User

Hospitals

Homecare

Diagnostic Centers

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott Laboratories

Arkray Inc

B Braun Melsungen AG

Bayer AG

Companion Medical

Dexcom Inc

F.Hoffmann-La-Ltd

Insulet Corp

Lifescan Inc

Lifescan Inc

Medtronic plc

Novo Nordisk

Sanofi

Valeritas Holding Inc

Ypsomed Holdings

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Diabetes Devices Market Overview and Key Findings, 2024
- 1.2 Diabetes Devices Market Size and Growth Outlook, 2021- 2030
- 1.3 Diabetes Devices Market Growth Opportunities to 2030
- 1.4 Key Diabetes Devices Market Trends and Challenges
 - 1.4.1 Diabetes Devices Market Drivers and Trends
 - 1.4.2 Diabetes Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Diabetes Devices Companies

2. DIABETES DEVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Diabetes Devices Market Size Outlook, USD Million, 2021- 2030
- 2.2 Diabetes Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. DIABETES DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. DIABETES DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - BGM Devices
 - Self-Monitoring Devices
 - Blood Glucose Meters

- Testing Strips
- Lancets
- Continuous Glucose Monitoring Devices
- Sensors
- Transmitters
- Receiver
- Insulin Delivery Devices
- Pumps
- Pens
- Syringes
- Jet Injectors
- By Distribution Channel
- Hospital pharmacies
- Retail Pharmacies
- Diabetes Clinics/Centers
- Online Pharmacies
- Others
- By End-User
- Hospitals
- Homecare
- Diagnostic Centers
- 4.3 Growth Prospects and Niche Opportunities, 2023- 2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Diabetes Devices Market, 2025
- 5.2 Asia Pacific Diabetes Devices Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Diabetes Devices Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Diabetes Devices Market, 2025
- 5.5 Europe Diabetes Devices Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Diabetes Devices Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Diabetes Devices Market, 2025
- 5.8 North America Diabetes Devices Market Size Outlook by Type, 2021- 2030
- 5.9 North America Diabetes Devices Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Diabetes Devices Market, 2025
- 5.11 South America Pacific Diabetes Devices Market Size Outlook by Type, 2021- 2030
- 5.12 South America Diabetes Devices Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Diabetes Devices Market, 2025

5.14 Middle East Africa Diabetes Devices Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Diabetes Devices Market Size Outlook by Application, 2021-2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Diabetes Devices Market Size Outlook and Revenue Growth Forecasts

6.2 US Diabetes Devices Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Diabetes Devices Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Diabetes Devices Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Diabetes Devices Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Diabetes Devices Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Diabetes Devices Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Diabetes Devices Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Diabetes Devices Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Diabetes Devices Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Diabetes Devices Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Diabetes Devices Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Diabetes Devices Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Diabetes Devices Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Diabetes Devices Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Diabetes Devices Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Diabetes Devices Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

- 6.34 Brazil Diabetes Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Diabetes Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Diabetes Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Diabetes Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Diabetes Devices Industry Drivers and Opportunities

7. DIABETES DEVICES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. DIABETES DEVICES COMPANY PROFILES

- 8.1 Profiles of Leading Diabetes Devices Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Abbott Laboratories

Arkray Inc

B Braun Melsungen AG

Bayer AG

Companion Medical

Dexcom Inc

F.Hoffmann-La-Ltd

Insulet Corp

Lifescan Inc

Lifescan Inc

Medtronic plc

Novo Nordisk

Sanofi

Valeritas Holding Inc

Ypsomed Holdings

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

I would like to order

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