

# **Diabetes Care Devices Market Size, Trends, Analysis, and Outlook By Monitoring Devices (Self-monitoring Blood Glucose, Continuous Glucose Monitoring), By Management Devices (Insulin Pumps, Insulin Syringes, Insulin Cartridges, Disposable Pens, Jet Injectors), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Diabetes Care Devices market size is poised to register 15.1% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Diabetes Care Devices market across By Monitoring Devices (Self-monitoring Blood Glucose, Continuous Glucose Monitoring), By Management Devices (Insulin Pumps, Insulin Syringes, Insulin Cartridges, Disposable Pens, Jet Injectors)

The diabetes care devices market is characterized by the increasing prevalence of diabetes and related complications, advancements in glucose monitoring and insulin delivery technologies, and the growing emphasis on personalized and integrated diabetes management solutions. By 2030, the market is poised to witness steady growth, driven by innovations in continuous glucose monitoring (CGM) systems, insulin pumps, and closed-loop insulin delivery systems. Further, expanding applications in diabetes prevention, self-management, and remote monitoring are expected to drive market expansion, enabling patients, caregivers, and healthcare providers to achieve better glycemic control, reduce hypoglycemia risk, and improve quality of life through diabetes care devices that offer accurate glucose measurements, automated insulin dosing, and data connectivity for personalized treatment optimization and patient support in diabetes management.

## Diabetes Care Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Diabetes Care Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Diabetes Care Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Diabetes Care Devices industry.

## Key market trends defining the global Diabetes Care Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Diabetes Care Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Diabetes Care Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Diabetes Care Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Diabetes Care Devices industry

Leading Diabetes Care Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Diabetes Care Devices companies.

## Diabetes Care Devices Market Study- Strategic Analysis Review

The Diabetes Care Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Diabetes Care Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Diabetes Care Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Diabetes Care Devices Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

**North America Diabetes Care Devices Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large

consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Diabetes Care Devices market segments. Similarly, Strong market demand is encouraging Canadian Diabetes Care Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Diabetes Care Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Diabetes Care Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Diabetes Care Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Diabetes Care Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Diabetes Care Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Diabetes Care Devices in Asia Pacific. In particular, China, India, and South East Asian Diabetes Care Devices markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Diabetes Care Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Diabetes Care Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Diabetes Care Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Diabetes Care Devices.

Diabetes Care Devices Market Company Profiles

The global Diabetes Care Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, AgaMatrix Inc, Ascensia Diabetes Care Holdings AG, Bionime Corp, Dexcom Inc, F. Hoffmann-La Roche Ltd, Insulet Corp, LifeScan Inc, Medisana AG, Medtronic plc, Novo Nordisk A/S, Rossmax International Ltd, Trividia Health Inc, Ypsomed Holding AG.

Recent Diabetes Care Devices Market Developments

The global Diabetes Care Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Diabetes Care Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Monitoring Devices

Self-monitoring Blood Glucose

-Glucometer Devices

-Test Strips

-Lancets

Continuous Glucose Monitoring

-Sensors

-Durables

By Management Devices

Insulin Pumps

-Insulin Pump Device

-Insulin Pump Reservoir

-Infusion Set

Insulin Syringes

Insulin Cartridges

Disposable Pens

Jet Injectors

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott Laboratories

AgaMatrix Inc

Ascensia Diabetes Care Holdings AG

Bionime Corp

Dexcom Inc

F. Hoffmann-La Roche Ltd

Insulet Corp

LifeScan Inc

Medisana AG

Medtronic plc

Novo Nordisk A/S

Rossmax International Ltd

Trividia Health Inc

Ypsomed Holding AG

Formats Available: Excel, PDF, and PPT



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AgaMatrix Inc

Ascensia Diabetes Care Holdings AG

Bionime Corp

Dexcom Inc

F. Hoffmann-La Roche Ltd

Insulet Corp

LifeScan Inc

Medisana AG

Medtronic plc

Novo Nordisk A/S

Rossmax International Ltd

Trividia Health Inc

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