

# **Dermatology Treatment Devices Market Size, Trends, Analysis, and Outlook By Product (Lasers, Light Therapy Devices, Cryotherapy Devices, Microdermabrasion Devices, Energy-Based Therapy Devices, Microneedling), By Application (Skin Resurfacing, Skin Rejuvenation, Hair Removal, Psoriasis, Tattoo Removal, Hyperhidrosis, Others), By End-User (Hospitals, Spa Clinics, Dermatology Clinics, Surgical Centers), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/D04B3538BFB3EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: D04B3538BFB3EN

## **Abstracts**

The global Dermatology Treatment Devices market size is poised to register 11.6% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Dermatology Treatment Devices market across By Product (Lasers, Light Therapy Devices, Cryotherapy Devices, Microdermabrasion Devices, Energy-Based Therapy Devices, Microneedling), By Application (Skin Resurfacing, Skin Rejuvenation, Hair Removal, Psoriasis, Tattoo Removal, Hyperhidrosis, Others), By End-User (Hospitals, Spa Clinics, Dermatology Clinics, Surgical Centers)

With the increasing demand for non-invasive and minimally invasive aesthetic procedures and the growing emphasis on skin rejuvenation and anti-aging therapies, there is a rising adoption of dermatology treatment devices that offer advanced energy-based technologies and precision targeting capabilities, delivering safe and effective solutions for various dermatological concerns and cosmetic enhancement goals. Market

growth is driven by factors such as expanding aesthetic medicine market, rising consumer disposable income, and advancements in device design and engineering for enhanced safety and efficacy in dermatologic procedures. Additionally, the expanding applications of treatment devices in laser skin resurfacing, hair removal, and tattoo removal, as well as the development of handheld and portable devices for home use and point-of-care treatments, contribute to market expansion. Further, the emphasis on evidence-based practice, procedural training, and patient outcomes assessment in dermatology clinics and medical spas, along with efforts to address regulatory and reimbursement challenges for device adoption and utilization, is expected to further propel market growth in the coming years.

## Dermatology Treatment Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Dermatology Treatment Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Dermatology Treatment Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Dermatology Treatment Devices industry.

## Key market trends defining the global Dermatology Treatment Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Dermatology Treatment Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Dermatology Treatment Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Dermatology Treatment Devices companies scaling

up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Dermatology Treatment Devices industry

Leading Dermatology Treatment Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Dermatology Treatment Devices companies.

Dermatology Treatment Devices Market Study- Strategic Analysis Review

The Dermatology Treatment Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Dermatology Treatment Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Dermatology Treatment Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three

case scenarios- low case, reference case, and high case scenarios.

## Dermatology Treatment Devices Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Dermatology Treatment Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Dermatology Treatment Devices market segments. Similarly, Strong market demand is encouraging Canadian Dermatology Treatment Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Dermatology Treatment Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Dermatology Treatment Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Dermatology Treatment Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Dermatology Treatment Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Dermatology Treatment Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Dermatology Treatment Devices in Asia Pacific. In particular, China, India, and South East Asian Dermatology Treatment Devices markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

#### Latin America Dermatology Treatment Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

#### Middle East and Africa Dermatology Treatment Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Dermatology Treatment Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Dermatology Treatment Devices.

#### Dermatology Treatment Devices Market Company Profiles

The global Dermatology Treatment Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Alma Lasers Ltd, Avita Medical Ltd, Bausch Health Companies Inc, Biofrontera AG, Candela Corp, Cutera Inc, Cynosure LLC, Lumenis Ltd, PhotoMedex Inc, Sciton Inc.

#### Recent Dermatology Treatment Devices Market Developments

The global Dermatology Treatment Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Dermatology Treatment Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Lasers

Light Therapy Devices

Cryotherapy Devices

Microdermabrasion Devices

Energy-Based Therapy Devices

Microneedling

By Application

Skin Resurfacing

Skin Rejuvenation

Hair Removal

Psoriasis

Tattoo Removal

Hyperhidrosis

Others

By End-User

Hospitals

Spa Clinics

Dermatology Clinics

Surgical Centers

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Alma Lasers Ltd

Avita Medical Ltd

Bausch Health Companies Inc

Biofrontera AG

Candela Corp

Cutera Inc

Cynosure LLC

Lumenis Ltd

PhotoMedex Inc

Sciton Inc

Formats Available: Excel, PDF, and PPT



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By Application  
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Hair Removal  
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