

Dentures Market Size, Trends, Analysis, and Outlook By Type (Complete Dentures, Partial Dentures), By Usage (Fixed, Removable), By End-User (Dental Clinics and Hospitals, Dental Laboratories), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/D1EF3F3882B5EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: D1EF3F3882B5EN

Abstracts

The global Dentures market size is poised to register 7.58% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Dentures market across By Type (Complete Dentures, Partial Dentures), By Usage (Fixed, Removable), By End-User (Dental Clinics and Hospitals, Dental Laboratories).

The dentures market is experiencing significant growth driven by the increasing prevalence of edentulism, advancements in denture materials and fabrication techniques, and the rising demand for aesthetic and functional dental restorations in 2024 and beyond. Dentures, also known as false teeth, are removable dental prostheses designed to replace missing teeth and restore oral function, aesthetics, and phonetics for individuals with partial or complete tooth loss. Market expansion is propelled by the growing adoption of digital dentistry, CAD/CAM technology, and patient-specific denture designs, which offer precise fit, enhanced comfort, and natural-looking smiles. Moreover, the aging population, lifestyle-related risk factors, and the rising incidence of dental caries and periodontal diseases are driving market demand for dentures. Additionally, technological innovations such as flexible denture materials, implant-supported overdentures, and digital denture workflows are improving treatment outcomes and patient satisfaction. Furthermore, strategic collaborations between dental laboratories, prosthodontists, and medical device manufacturers to develop innovative denture solutions, optimize manufacturing processes, and enhance quality control standards are shaping the future landscape of the dentures market.

Dentures Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Dentures market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Dentures survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Dentures industry.

Key market trends defining the global Dentures demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Dentures Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Dentures industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Dentures companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Dentures industry

Leading Dentures companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Dentures companies.

Dentures Market Study- Strategic Analysis Review

The Dentures market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Dentures Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Dentures industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Dentures Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Dentures Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Dentures market segments. Similarly, Strong end-user demand is encouraging Canadian Dentures companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and

invest in technological advancements, the Mexico Dentures market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Dentures Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Dentures industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Dentures market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Dentures Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Dentures in Asia Pacific. In particular, China, India, and South East Asian Dentures markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Dentures Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Dentures Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Dentures market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Dentures.

Dentures Market Company Profiles

The global Dentures market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Amann Girschbach AG, COLTENE Holding AG, Dentsply Sirona Inc, DIO Corp, Hugel Dental Material, Ivoclar Vivadent AG, Kulzer GmbH, Modern Dental Group Ltd, SHOFU Inc, Thommen Medical AG, VITA Zahnfabrik, Zimmer Biomet Holdings Inc

Recent Dentures Market Developments

The global Dentures market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Dentures Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Complete Dentures

Partial Dentures

By Usage

Fixed

Removable

By End-User

Dental Clinics and Hospitals

Dental Laboratories

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Amann Girschbach AG

COLTENE Holding AG

Dentsply Sirona Inc

DIO Corp

Huge Dental Material

Ivoclar Vivadent AG

Kulzer GmbH

Modern Dental Group Ltd

SHOFU Inc

Thommen Medical AG

VITA Zahnfabrik

Zimmer Biomet Holdings Inc

Formats Available: Excel, PDF, and PPT

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