

# **Dental Labs Market Size, Trends, Analysis, and Outlook By Material (Metal-Ceramics, Traditional All-Ceramics, CAD/CAM Materials, Plastics, Metals), By Equipment (3D printing systems, Integrated CAD/CAM systems, Casting Machines, Milling Equipment, Furnaces, Articulators, Dental Scanners, Others), By Prosthetic Type (Bridges, Crowns, Veneers, Dentures, Clear Aligners), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Dental Labs market size is poised to register 6.9% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Dental Labs market across By Material (Metal-Ceramics, Traditional All-Ceramics, CAD/CAM Materials, Plastics, Metals), By Equipment (3D printing systems, Integrated CAD/CAM systems, Casting Machines, Milling Equipment, Furnaces, Articulators, Dental Scanners, Others), By Prosthetic Type (Bridges, Crowns, Veneers, Dentures, Clear Aligners)

With the increasing demand for customized dental prostheses and the growing adoption of digital technologies in dental laboratory workflows, there is a rising demand for dental laboratory services that offer precision craftsmanship and digital design capabilities, enabling efficient fabrication of esthetic and functional dental restorations and appliances for patients with diverse treatment needs. Market growth is driven by factors such as expanding dental implant procedures, rising patient expectations for natural-looking restorations, and advancements in CAD/CAM milling machines and 3D printing systems for digital prosthetic manufacturing. Additionally, the expanding applications of

dental labs in restorative dentistry, cosmetic makeovers, and complex implant reconstructions, as well as the development of collaborative workflows and digital communication platforms for clinician-laboratory collaboration, contribute to market expansion. Further, the emphasis on quality assurance, materials science, and infection control in dental laboratory practices, along with efforts to optimize workflow efficiency and turnaround times through automation and digital integration, is expected to further propel market growth in the coming years.

## Dental Labs Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Dental Labs market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Dental Labs survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Dental Labs industry.

## Key market trends defining the global Dental Labs demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Dental Labs Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Dental Labs industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Dental Labs companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Dental Labs industry

Leading Dental Labs companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand

conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Dental Labs companies.

### Dental Labs Market Study- Strategic Analysis Review

The Dental Labs market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Dental Labs Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Dental Labs industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Dental Labs Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Dental Labs Market Size Outlook- Companies plan for focused

*Dental Labs Market Size, Trends, Analysis, and Outlook By Material (Metal-Ceramics, Traditional All-Ceramics,...*

investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Dental Labs market segments. Similarly, Strong market demand is encouraging Canadian Dental Labs companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Dental Labs market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Dental Labs Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Dental Labs industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Dental Labs market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Dental Labs Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Dental Labs in Asia Pacific. In particular, China, India, and South East Asian Dental Labs markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

## Latin America Dental Labs Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Dental Labs Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Dental Labs market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Dental Labs.

## Dental Labs Market Company Profiles

The global Dental Labs market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3D Systems Corp, 3M Company, A-dec Inc, Amann Girrbach AG, BEGO GmbH & Co. KG, COLTENE Holding AG, Dentsply Sirona Inc, Envista Holdings Corp, Formlabs Inc, GC Corp, Institut Straumann AG, Ivoclar Vivadent AG, Kuraray Noritake Dental Inc, Mitsui Chemicals Inc, Nakanishi Inc, Planmeca Group, Roland DG Corp, Sch?tz Dental GmbH, SHINING 3D Tech Co. Ltd, Shofu Dental Corp, Stratasys Ltd, VITA Zahnfabrik H. Rauter GmbH & Co. KG, VOCO GmbH, Zirkonzahn GmbH.

## Recent Dental Labs Market Developments

The global Dental Labs market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Dental Labs Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Material

Metal-Ceramics

Traditional All-Ceramics

CAD/CAM Materials

Plastics

Metals

By Equipment

3D printing systems

Integrated CAD/CAM systems

Casting Machines

Milling Equipment

Furnaces

Articulators

Dental Scanners

Others

By Prosthetic Type

Bridges

Crowns

Veneers

Dentures

Clear Aligners

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

## Middle East Africa (5 markets)

## Companies

3D Systems Corp

3M Company

A-dec Inc

Amann Girrback AG

BEGO GmbH &amp; Co. KG

COLTENE Holding AG

Dentsply Sirona Inc

Envista Holdings Corp

Formlabs Inc

GC Corp

Institut Straumann AG

Ivoclar Vivadent AG

Kuraray Noritake Dental Inc

Mitsui Chemicals Inc

Nakanishi Inc

Planmeca Group

Roland DG Corp



Sch?tz Dental GmbH

SHINING 3D Tech Co. Ltd

Shofu Dental Corp

Stratasys Ltd

VITA Zahnfabrik H. Rauter GmbH & Co. KG

VOCO GmbH

Zirkonzahn GmbH

Formats Available: Excel, PDF, and PPT

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    - Traditional All-Ceramics
    - CAD/CAM Materials

Plastics  
Metals  
By Equipment

### **3D PRINTING SYSTEMS**

Integrated CAD/CAM systems  
Casting Machines  
Milling Equipment  
Furnaces  
Articulators  
Dental Scanners  
Others  
By Prosthetic Type  
Bridges  
Crowns  
Veneers  
Dentures  
Clear Aligners

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### **3D SYSTEMS CORP**

### **3M COMPANY**

A-dec Inc  
Amann Girschbach AG  
BEGO GmbH & Co. KG  
COLTENE Holding AG  
Dentsply Sirona Inc  
Envista Holdings Corp  
Formlabs Inc  
GC Corp  
Institut Straumann AG  
Ivoclar Vivadent AG  
Kuraray Noritake Dental Inc  
Mitsui Chemicals Inc  
Nakanishi Inc  
Planmeca Group  
Roland DG Corp  
Sch?tz Dental GmbH

SHINING 3D Tech Co. Ltd  
Shofu Dental Corp  
Stratasys Ltd  
VITA Zahnfabrik H. Rauter GmbH & Co. KG  
VOCO GmbH  
Zirkonzahn GmbH.

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