

Dental Consumables Market Size, Trends, Analysis, and Outlook By Product (Dental Restoration Products, Dental Restoration Materials, Indirect Restorative Materials, Direct Restorative Materials, Dental Biomaterials), By Orthodontics (Clear Aligners/Removable Braces, Fixed Braces), By Periodontics (Dental Anesthetics, Dental Hemostats, Dental Sutures), By Infection Control (Sanitizing Gels, Personal Protective Wear, Disinfectants), By Endodontics (Shaping & Cleaning Consumables, Access Preparation Consumables, Obturation Consumables), By Whitening Products (Gels, Resin Barriers, Whitening Trays, Others), By End-User (Dental Hospitals and Clinics, Dental Laboratories, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Dental Consumables market size is poised to register 7.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Dental Consumables market across By Product (Dental Restoration Products, Dental Restoration Materials, Indirect Restorative Materials, Direct Restorative Materials, Dental Biomaterials), By Orthodontics (Clear

Aligners/Removable Braces, Fixed Braces), By Periodontics (Dental Anesthetics, Dental Hemostats, Dental Sutures), By Infection Control (Sanitizing Gels, Personal Protective Wear, Disinfectants), By Endodontics (Shaping & Cleaning Consumables, Access Preparation Consumables, Obturation Consumables), By Whitening Products (Gels, Resin Barriers, Whitening Trays, Others), By End-User (Dental Hospitals and Clinics, Dental Laboratories, Others)

The dental consumables market is driven by the increasing demand for preventive and restorative dental products, advancements in dental materials and oral hygiene solutions, and the growing emphasis on oral health promotion and disease prevention. By 2030, the market is poised to witness steady growth, driven by innovations in dental sealants, fluoride varnishes, and prophylaxis pastes. Further, expanding applications in dental restorations, periodontal therapy, and endodontic procedures are expected to drive market expansion, enabling dental practices and hygiene professionals to maintain oral health, prevent dental caries, and treat dental conditions through dental consumables that offer superior performance, ease of use, and patient comfort for optimal oral care and hygiene management.

Dental Consumables Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Dental Consumables market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Dental Consumables survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Dental Consumables industry.

Key market trends defining the global Dental Consumables demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Dental Consumables Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Dental Consumables industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Dental Consumables companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Dental Consumables industry

Leading Dental Consumables companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Dental Consumables companies.

Dental Consumables Market Study- Strategic Analysis Review

The Dental Consumables market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Dental Consumables Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Dental Consumables industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Dental Consumables Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Dental Consumables Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Dental Consumables market segments. Similarly, Strong market demand is encouraging Canadian Dental Consumables companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Dental Consumables market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Dental Consumables Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Dental Consumables industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Dental Consumables market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Dental Consumables Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Dental Consumables in Asia Pacific. In particular, China, India, and South East Asian Dental Consumables markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Dental Consumables Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Dental Consumables Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Dental Consumables market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Dental Consumables.

Dental Consumables Market Company Profiles

The global Dental Consumables market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3M Company, BEGO GmbH & Co. KG, BISCO Inc, Brasseler USA, COLTENE Group, Dental

Technologies Inc, Dentsply Sirona Inc, DMG Chemisch-Pharmazeutische Fabrik GmbH, Envista Holdings Corp, GC Corp, Geistlich Pharma AG, Henry Schein Inc, Institut Straumann AG, Ivoclar Vivadent AG, Keystone Dental Inc, Kuraray Noritake Dental Inc, Mitsui Chemicals Inc, SDI Ltd, Septodont Holding, SHOFU Inc, Ultradent Products Inc, VOCO GmbH, Young Innovations Inc, Zhermack SpA, Zimmer Biomet Holdings Inc.

Recent Dental Consumables Market Developments

The global Dental Consumables market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Dental Consumables Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Dental Restoration Products

-Dental Implants

-Dental Prosthetics

Dental Restoration Materials

Indirect Restorative Materials

-Ceramics

-Metal-ceramics

-Others

Direct Restorative Materials

-Amalgams

-Composites

-Glass Ionomers

-Others

Dental Biomaterials

-Dental Bone Grafts

-Tissue Regenerative Materials

-Membranes

-Others

By Orthodontics

Clear Aligners/Removable Braces

Fixed Braces

By Periodontics

Dental Anesthetics

Dental Hemostats

Dental Sutures

By Infection Control

Sanitizing Gels

Personal Protective Wear

Disinfectants

By Endodontics

Shaping & Cleaning Consumables

Access Preparation Consumables

Obturation Consumables

By Whitening Products

Gels

Resin Barriers

Whitening Trays

Others

By End-User

Dental Hospitals and Clinics

Dental Laboratories

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

3M Company

BEGO GmbH & Co. KG

BISCO Inc

Brasseler USA

COLTENE Group

Dental Technologies Inc

Dentsply Sirona Inc

DMG Chemisch-Pharmazeutische Fabrik GmbH

Envista Holdings Corp

GC Corp

Geistlich Pharma AG

Henry Schein Inc

Institut Straumann AG

Ivoclar Vivadent AG

Keystone Dental Inc

Kuraray Noritake Dental Inc

Mitsui Chemicals Inc

SDI Ltd

Septodont Holding

SHOFU Inc

Ultradent Products Inc

VOCO GmbH

Young Innovations Inc

Zhermack SpA

Zimmer Biomet Holdings Inc

Formats Available: Excel, PDF, and PPT

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 - Metal-ceramics
 - Others
- Direct Restorative Materials
 - Amalgams
 - Composites
 - Glass Ionomers
 - Others
- Dental Biomaterials
 - Dental Bone Grafts
 - Tissue Regenerative Materials
 - Membranes
 - Others
- By Orthodontics
 - Clear Aligners/Removable Braces
 - Fixed Braces
- By Periodontics
- Dental Anesthetics
- Dental Hemostats
- Dental Sutures
- By Infection Control
 - Sanitizing Gels
 - Personal Protective Wear
 - Disinfectants
- By Endodontics
 - Shaping & Cleaning Consumables
 - Access Preparation Consumables
 - Obturation Consumables
- By Whitening Products
 - Gels
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3M COMPANY

BEGO GmbH & Co. KG
BISCO Inc
Brasseler USA
COLTENE Group
Dental Technologies Inc
Dentsply Sirona Inc
DMG Chemisch-Pharmazeutische Fabrik GmbH
Envista Holdings Corp
GC Corp
Geistlich Pharma AG
Henry Schein Inc
Institut Straumann AG
Ivoclar Vivadent AG
Keystone Dental Inc
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Mitsui Chemicals Inc
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Septodont Holding
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