

Dental Chair Market Size, Trends, Analysis, and Outlook By Product (Powered dental chair, Nonpowered dental chair), By Type (Ceiling-mounted design, Mobile-Independent Design, Dental-chair mounted design), By Application (Examination, Drug delivery, Orthodontics, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Dental Chair market size is poised to register 5.49% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Dental Chair market across By Product (Powered dental chair, Non-powered dental chair), By Type (Ceiling-mounted design, Mobile-Independent Design, Dental-chair mounted design), By Application (Examination, Drug delivery, Orthodontics, Others).

The dental chair market is projected to see notable growth, driven by the increasing demand for ergonomic and technologically advanced dental equipment in dental practices and clinics worldwide. With a focus on patient comfort, practitioner efficiency, and infection control, dental chair manufacturers are developing innovative chair designs with features such as programmable settings, integrated multimedia systems, and seamless infection control surfaces. Additionally, advancements in dental chair ergonomics, patient positioning, and workflow optimization are driving market expansion as dental professionals seek to enhance the patient experience, improve clinical outcomes, and streamline practice operations.

Dental Chair Market Drivers, Trends, Opportunities, and Growth Opportunities



This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Dental Chair market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Dental Chair survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Dental Chair industry.

Key market trends defining the global Dental Chair demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Dental Chair Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Dental Chair industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Dental Chair companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Dental Chair industry

Leading Dental Chair companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Dental Chair companies.

Dental Chair Market Study- Strategic Analysis Review

The Dental Chair market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining



power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Dental Chair Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Dental Chair industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios-low case, reference case, and high case scenarios.

Dental Chair Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Dental Chair Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Dental Chair market segments. Similarly, Strong end-user demand is encouraging Canadian Dental Chair companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Dental Chair market is expected to



experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Dental Chair Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Dental Chair industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Dental Chair market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Dental Chair Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Dental Chair in Asia Pacific. In particular, China, India, and South East Asian Dental Chair markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Dental Chair Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Dental Chair Market Size Outlook- continues its upward



trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Dental Chair market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Dental Chair.

Dental Chair Market Company Profiles

The global Dental Chair market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Austin Dental Equipment Company (A-Dec Inc),, Craftmaster Contour Equipment Inc, Danaher Corp, Henry Schein Inc, Midmark, Patterson Dental Supply Inc, PLANMECA OY, Sirona, Straumann, XO CARE A/S

Recent Dental Chair Market Developments

The global Dental Chair market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Dental Chair Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis



SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis
Macroeconomic Impact Analysis
Case Scenarios- Low, Base, High
Market Segmentation:
By Product
Powered dental chair
Non-powered dental chair
By Type
Ceiling-mounted design
Mobile-Independent Design
Dental-chair mounted design
By Application
Examination
Drug delivery
Orthodontics
Others
Geographical Segmentation:
Dental Chair Market Size, Trends, Analysis, and Outlook By Product (Powered dental chair, Non-powered dental c



North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
Austin Dental Equipment Company (A-Dec Inc),		
Craftmaster Contour Equipment Inc		
Danaher Corp		
Henry Schein Inc		
Midmark		
Patterson Dental Supply Inc		
PLANMECA OY		
Sirona		
Straumann		
XO CARE A/S		
Formats Available: Excel, PDF, and PPT		



Contents

1. EXECUTIVE SUMMARY

- 1.1 Dental Chair Market Overview and Key Findings, 2024
- 1.2 Dental Chair Market Size and Growth Outlook, 2021-2030
- 1.3 Dental Chair Market Growth Opportunities to 2030
- 1.4 Key Dental Chair Market Trends and Challenges
 - 1.4.1 Dental Chair Market Drivers and Trends
 - 1.4.2 Dental Chair Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Dental Chair Companies

2. DENTAL CHAIR MARKET SIZE OUTLOOK TO 2030

- 2.1 Dental Chair Market Size Outlook, USD Million, 2021-2030
- 2.2 Dental Chair Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

3. DENTAL CHAIR MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- * Threat of New Entrants
- * Threat of Substitutes
- * Intensity of Competitive Rivalry
- * Bargaining Power of Buyers
- * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. DENTAL CHAIR MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Product

Powered dental chair

Non-powered dental chair

By Type



Ceiling-mounted design

Mobile-Independent Design

Dental-chair mounted design

By Application

Examination

Drug delivery

Orthodontics

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Dental Chair Market, 2025
- 5.2 Asia Pacific Dental Chair Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Dental Chair Market Size Outlook by Application, 2021-2030
- 5.4 Key Findings for Europe Dental Chair Market, 2025
- 5.5 Europe Dental Chair Market Size Outlook by Type, 2021- 2030
- 5.6 Europe Dental Chair Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Dental Chair Market, 2025
- 5.8 North America Dental Chair Market Size Outlook by Type, 2021- 2030
- 5.9 North America Dental Chair Market Size Outlook by Application, 2021-2030
- 5.10 Key Findings for South America Dental Chair Market, 2025
- 5.11 South America Pacific Dental Chair Market Size Outlook by Type, 2021- 2030
- 5.12 South America Dental Chair Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Dental Chair Market, 2025
- 5.14 Middle East Africa Dental Chair Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Dental Chair Market Size Outlook by Application, 2021-2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Dental Chair Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Dental Chair Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Dental Chair Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Dental Chair Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Dental Chair Industry Drivers and Opportunities



- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Dental Chair Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Dental Chair Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Dental Chair Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Dental Chair Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Dental Chair Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Dental Chair Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Dental Chair Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Dental Chair Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Dental Chair Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Dental Chair Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Dental Chair Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Dental Chair Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Dental Chair Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Dental Chair Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Dental Chair Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Dental Chair Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Dental Chair Industry Drivers and Opportunities

7. DENTAL CHAIR MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case



7.3 High Growth Case

8. DENTAL CHAIR COMPANY PROFILES

- 8.1 Profiles of Leading Dental Chair Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Austin Dental Equipment Company (A-Dec Inc),

Craftmaster Contour Equipment Inc

Danaher Corp

Henry Schein Inc

Midmark

Patterson Dental Supply Inc

PLANMECA OY

Sirona

Straumann

XO CARE A/S

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



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