

Decorations and Inclusions Market Size, Trends, Analysis, and Outlook By Product (Chocolate Sprinkles and Inclusions, Chocolate Shapes, Chocolate Cups and Shells, Sugar Sprinkles and Inclusions, Sugar Shapes, Preserved/Dried Fruit Pieces, Sweetened/Caramelized Nuts, Roasted Nuts, Baked Pieces, Sugar Pastes & Icings), By End-User (Food and Beverage Processing, Confectionery Shops, Restaurants and Hotels, Household), By Sales Channel (Business-to-business, Bulk Distributors, Brick & Mortar Retailers, Online, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Decorations and Inclusions Market Size is valued at \$7.7 Billion in 2024 and is forecast to register a growth rate (CAGR) of 6.9% to reach \$13.1 Billion by 2032.

The decorations and inclusions market is driven by the need for visually appealing and texturally exciting products in the bakery, confectionery, and ice cream industries. Over the forecast period, demand for colorful, edible decorations like sprinkles, chocolate chips, and fruit bits will increase as consumer preferences shift toward personalized and indulgent food experiences. The rise of health-focused decorations, such as sugar-free or natural-colored inclusions, will further enhance market growth.

Decorations and Inclusions Market Drivers, Trends, Opportunities, and Growth

Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Decorations and Inclusions survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Decorations and Inclusions industry.

Key market trends defining the global Decorations and Inclusions demand in 2025 and Beyond

The Decorations and Inclusions industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Decorations and Inclusions Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Decorations and Inclusions industry

Leading Decorations and Inclusions companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Decorations and Inclusions companies.

Decorations and Inclusions Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Decorations and Inclusions Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Decorations and Inclusions industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Decorations and Inclusions Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Decorations and Inclusions Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Decorations and Inclusions market segments. Similarly, strong market demand encourages Canadian Decorations and Inclusions companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Decorations and Inclusions Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Decorations and Inclusions industry remains the major market for companies in the European Decorations and Inclusions industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Decorations and Inclusions market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Decorations and Inclusions Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Decorations and Inclusions in Asia Pacific. In particular, China, India, and South East Asian Decorations and Inclusions markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Decorations and Inclusions Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Decorations and Inclusions Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Decorations and Inclusions market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Decorations and Inclusions.

Decorations and Inclusions Company Profiles

The global Decorations and Inclusions market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Barry Callebaut AG, Cargill Inc, Carroll Industries NZ Ltd, Dawn Food Products Inc, Delicia B.V., Dobra Chocolate, Dr. Oetker AG, HLR praline, ICAM S.p.A., Kanegrade Ltd.

Recent Decorations and Inclusions Market Developments

The global Decorations and Inclusions market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Decorations and Inclusions Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Chocolate Sprinkles and Inclusions

Chocolate Shapes

Chocolate Cups and Shells

Sugar Sprinkles and Inclusions

Sugar Shapes

Preserved/Dried Fruit Pieces

Sweetened/Caramelized Nuts

Roasted Nuts

Baked Pieces

Sugar Pastes & Icings

By End-User

Industrial/Food and Beverage Processing

-Baked Goods

Cakes

Pastries

Sweet Biscuits

Breakfast Cereals

Confectioneries

Chocolate Confectioneries

Sugar Confectioneries

-Ice Cream and Frozen Desserts

-Snack Bars

Bakeries and Pastry Shops

Confectionery Shops

Restaurants and Hotels

Household

By Sales Channel

Business-to-business

Bulk Distributors

Brick & Mortar Retailers

Online

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Barry Callebaut AG

Cargill Inc

Carroll Industries NZ Ltd

Dawn Food Products Inc

Delicia B.V.

Dobla Chocolate

Dr. Oetker AG

HLR praline

ICAM S.p.A.

Kanegrade Ltd

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. DECORATIONS AND INCLUSIONS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Decorations and Inclusions Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Decorations and Inclusions Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Decorations and Inclusions Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Decorations and Inclusions Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Decorations and Inclusions Market Outlook to

2032

CHAPTER 5: DECORATIONS AND INCLUSIONS MARKET DYNAMICS

5.1 Key Decorations and Inclusions Market Trends

5.2 Potential Decorations and Inclusions Market Opportunities

5.3 Key Market Challenges

CHAPTER 6: GLOBAL DECORATIONS AND INCLUSIONS MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Product

Chocolate Sprinkles and Inclusions

Chocolate Shapes

Chocolate Cups and Shells

Sugar Sprinkles and Inclusions

Sugar Shapes

Preserved/Dried Fruit Pieces

Sweetened/Caramelized Nuts

Roasted Nuts

Baked Pieces

Sugar Pastes & Icings

End-User

Industrial/Food and Beverage Processing

-Baked Goods

Cakes

Pastries

Sweet Biscuits

Breakfast Cereals

Confectioneries

Chocolate Confectioneries

Sugar Confectioneries

-Ice Cream and Frozen Desserts

-Snack Bars

Bakeries and Pastry Shops

Confectionery Shops

Restaurants and Hotels

Household

Sales Channel

Business-to-business

Bulk Distributors

Brick & Mortar Retailers

Online

Others

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA DECORATIONS AND INCLUSIONS MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Product

Chocolate Sprinkles and Inclusions

Chocolate Shapes

Chocolate Cups and Shells

Sugar Sprinkles and Inclusions

Sugar Shapes

Preserved/Dried Fruit Pieces

Sweetened/Caramelized Nuts

Roasted Nuts

Baked Pieces

Sugar Pastes & Icings

End-User

Industrial/Food and Beverage Processing

-Baked Goods

Cakes

Pastries

Sweet Biscuits

Breakfast Cereals

Confectioneries

Chocolate Confectioneries

Sugar Confectioneries

-Ice Cream and Frozen Desserts

-Snack Bars

Bakeries and Pastry Shops

Confectionery Shops

Restaurants and Hotels

Household

Sales Channel

Business-to-business

Bulk Distributors

Brick & Mortar Retailers

Online

Others

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Decorations and Inclusions Market Size Forecast, 2021- 2032

7.3.2 Canada Decorations and Inclusions Market Size Forecast, 2021- 2032

7.3.3 Mexico Decorations and Inclusions Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE DECORATIONS AND INCLUSIONS MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Product

Chocolate Sprinkles and Inclusions

Chocolate Shapes

Chocolate Cups and Shells

Sugar Sprinkles and Inclusions

Sugar Shapes

Preserved/Dried Fruit Pieces

Sweetened/Caramelized Nuts

Roasted Nuts

Baked Pieces

Sugar Pastes & Icings

End-User

Industrial/Food and Beverage Processing

-Baked Goods

Cakes

Pastries

Sweet Biscuits

Breakfast Cereals

Confectioneries

Chocolate Confectioneries

Sugar Confectioneries

-Ice Cream and Frozen Desserts

-Snack Bars

Bakeries and Pastry Shops

Confectionery Shops
Restaurants and Hotels
Household
Sales Channel
Business-to-business
Bulk Distributors
Brick & Mortar Retailers
Online
Others

8.3 Europe Market Outlook by Country, 2021- 2032

- 8.3.1 Germany Decorations and Inclusions Market Size Forecast, 2021- 2032
- 8.3.2 France Decorations and Inclusions Market Size Forecast, 2021- 2032
- 8.3.3 United Kingdom Decorations and Inclusions Market Size Forecast, 2021- 2032
- 8.3.4 Spain Decorations and Inclusions Market Size Forecast, 2021- 2032
- 8.3.5 Italy Decorations and Inclusions Market Size Forecast, 2021- 2032
- 8.3.6 Russia Decorations and Inclusions Market Size Forecast, 2021- 2032
- 8.3.7 Rest of Europe Decorations and Inclusions Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC DECORATIONS AND INCLUSIONS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Product

Chocolate Sprinkles and Inclusions
Chocolate Shapes
Chocolate Cups and Shells
Sugar Sprinkles and Inclusions
Sugar Shapes
Preserved/Dried Fruit Pieces
Sweetened/Caramelized Nuts
Roasted Nuts
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Sugar Pastes & Icings
End-User
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Cakes
Pastries
Sweet Biscuits

Breakfast Cereals
Confectioneries
Chocolate Confectioneries
Sugar Confectioneries
-Ice Cream and Frozen Desserts
-Snack Bars
Bakeries and Pastry Shops
Confectionery Shops
Restaurants and Hotels
Household
Sales Channel
Business-to-business
Bulk Distributors
Brick & Mortar Retailers
Online
Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Decorations and Inclusions Market Size Forecast, 2021- 2032
9.3.2 India Decorations and Inclusions Market Size Forecast, 2021- 2032
9.3.3 Japan Decorations and Inclusions Market Size Forecast, 2021- 2032
9.3.4 South Korea Decorations and Inclusions Market Size Forecast, 2021- 2032
9.3.5 Australia Decorations and Inclusions Market Size Forecast, 2021- 2032
9.3.6 South East Asia Decorations and Inclusions Market Size Forecast, 2021- 2032
9.3.7 Rest of Asia Pacific Decorations and Inclusions Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA DECORATIONS AND INCLUSIONS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Product

Chocolate Sprinkles and Inclusions
Chocolate Shapes
Chocolate Cups and Shells
Sugar Sprinkles and Inclusions
Sugar Shapes
Preserved/Dried Fruit Pieces
Sweetened/Caramelized Nuts
Roasted Nuts

Baked Pieces
Sugar Pastes & Icings
End-User
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-Baked Goods
Cakes
Pastries
Sweet Biscuits
Breakfast Cereals
Confectioneries
Chocolate Confectioneries
Sugar Confectioneries
-Ice Cream and Frozen Desserts
-Snack Bars
Bakeries and Pastry Shops
Confectionery Shops
Restaurants and Hotels
Household
Sales Channel
Business-to-business
Bulk Distributors
Brick & Mortar Retailers
Online
Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Decorations and Inclusions Market Size Forecast, 2021- 2032

10.3.2 Argentina Decorations and Inclusions Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Decorations and Inclusions Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA DECORATIONS AND INCLUSIONS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Product

Chocolate Sprinkles and Inclusions

Chocolate Shapes

Chocolate Cups and Shells

Sugar Sprinkles and Inclusions

Sugar Shapes
Preserved/Dried Fruit Pieces
Sweetened/Caramelized Nuts
Roasted Nuts
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Sugar Pastes & Icings
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Industrial/Food and Beverage Processing
-Baked Goods
Cakes
Pastries
Sweet Biscuits
Breakfast Cereals
Confectioneries
Chocolate Confectioneries
Sugar Confectioneries
-Ice Cream and Frozen Desserts
-Snack Bars
Bakeries and Pastry Shops
Confectionery Shops
Restaurants and Hotels
Household
Sales Channel
Business-to-business
Bulk Distributors
Brick & Mortar Retailers
Online
Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Decorations and Inclusions Market Size Forecast, 2021- 2032

11.3.2 The UAE Decorations and Inclusions Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Decorations and Inclusions Market Size Forecast, 2021- 2032

11.3.4 South Africa Decorations and Inclusions Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Decorations and Inclusions Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

Decorations and Inclusions Market Size, Trends, Analysis, and Outlook By Product (Chocolate Sprinkles and Incl...

12.2 Key Companies Profiled in the Study

12.3 Barry Callebaut AG

Cargill Inc

Carroll Industries NZ Ltd

Dawn Food Products Inc

Delicia B.V.

Dobla Chocolate

Dr. Oetker AG

HLR praline

ICAM S.p.A.

Kanegrade Ltd

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Decorations and Inclusions Market Outlook by Type, 2021- 2032

Figure 6: Global Decorations and Inclusions Market Outlook by Application, 2021- 2032

Figure 7: Global Decorations and Inclusions Market Outlook by Region, 2021- 2032

Figure 8: North America Decorations and Inclusions Market Snapshot, Q4-2024

Figure 9: North America Decorations and Inclusions Market Size Forecast by Type, 2021- 2032

Figure 10: North America Decorations and Inclusions Market Size Forecast by Application, 2021- 2032

Figure 11: North America Decorations and Inclusions Market Share by Country, 2023

Figure 12: Europe Decorations and Inclusions Market Snapshot, Q4-2024

Figure 13: Europe Decorations and Inclusions Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Decorations and Inclusions Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Decorations and Inclusions Market Share by Country, 2023

Figure 16: Asia Pacific Decorations and Inclusions Market Snapshot, Q4-2024

Figure 17: Asia Pacific Decorations and Inclusions Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Decorations and Inclusions Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Decorations and Inclusions Market Share by Country, 2023

Figure 20: South America Decorations and Inclusions Market Snapshot, Q4-2024

Figure 21: South America Decorations and Inclusions Market Size Forecast by Type, 2021- 2032

Figure 22: South America Decorations and Inclusions Market Size Forecast by Application, 2021- 2032

Figure 23: South America Decorations and Inclusions Market Share by Country, 2023

Figure 24: Middle East and Africa Decorations and Inclusions Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Decorations and Inclusions Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Decorations and Inclusions Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Decorations and Inclusions Market Share by Country, 2023

Figure 28: United States Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 29: Canada Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 42: Australia Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Decorations and Inclusions Market Size Outlook, \$ Million,

2021- 2032

Figure 49: UAE Decorations and Inclusions Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Decorations and Inclusions Market Size Outlook, \$ Million,
2021- 2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Decorations and Inclusions Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Decorations and Inclusions Market Size Outlook by Segments, 2021-2032

Table 7: Global Decorations and Inclusions Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Decorations and Inclusions Market Outlook by Type, 2021-2032

Table 10: North America- Decorations and Inclusions Market Outlook by Country, 2021-2032

Table 11: Europe - Decorations and Inclusions Market Outlook by Type, 2021- 2032

Table 12: Europe - Decorations and Inclusions Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Decorations and Inclusions Market Outlook by Type, 2021-2032

Table 14: Asia Pacific - Decorations and Inclusions Market Outlook by Country, 2021-2032

Table 15: South America- Decorations and Inclusions Market Outlook by Type, 2021-2032

Table 16: South America- Decorations and Inclusions Market Outlook by Country, 2021-2032

Table 17: Middle East and Africa - Decorations and Inclusions Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Decorations and Inclusions Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Decorations and Inclusions Companies

Table 20: Product Profiles of Leading Decorations and Inclusions Companies

Table 21: SWOT Profiles of Leading Decorations and Inclusions Companies

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