

Dairy Fat Substitutes Market Size, Trends, Analysis, and Outlook By Type (Soy, Almond, Others), By Application (Bakery & confectioneries, Dairy & frozen desserts, Beverages, Processed meat, Dressings, margarines, and spreads, Convenience foods, Others), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/D11CDAF6D549EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: D11CDAF6D549EN

Abstracts

Global Dairy Fat Substitutes Market Size is valued at \$681.3 Million in 2024 and is forecast to register a growth rate (CAGR) of 6.5% to reach \$1127.5 Million by 2032.

The dairy fat substitutes market is expanding as consumers increasingly demand low-fat or fat-free dairy alternatives that do not compromise on taste or texture. The rise of plant-based diets and lactose intolerance is fueling the development of substitutes made from soy, oats, and other plant sources. Advances in food technology are also enabling the creation of fat substitutes that mimic the mouthfeel of traditional dairy fats, without the associated health concerns.

Dairy Fat Substitutes Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Dairy Fat Substitutes survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Dairy Fat Substitutes industry.

Key market trends defining the global Dairy Fat Substitutes demand in 2025 and

Beyond

The Dairy Fat Substitutes industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Dairy Fat Substitutes Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Dairy Fat Substitutes industry

Leading Dairy Fat Substitutes companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Dairy Fat Substitutes companies.

Dairy Fat Substitutes Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.

Explore potential market disruptions, technology advancements, and economic changes.

Dairy Fat Substitutes Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Dairy Fat Substitutes industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Dairy Fat Substitutes Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Dairy Fat Substitutes Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Dairy Fat Substitutes market segments. Similarly, strong market demand encourages Canadian Dairy Fat Substitutes companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Dairy Fat Substitutes Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Dairy Fat Substitutes industry remains the major market for companies in the European Dairy Fat Substitutes industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Dairy Fat Substitutes market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies,

innovative product offerings, and addressing niche consumer segments.

Asia Pacific Dairy Fat Substitutes Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Dairy Fat Substitutes in Asia Pacific. In particular, China, India, and South East Asian Dairy Fat Substitutes markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Dairy Fat Substitutes Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Dairy Fat Substitutes Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Dairy Fat Substitutes market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Dairy Fat Substitutes.

Dairy Fat Substitutes Company Profiles

The global Dairy Fat Substitutes market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Blue Diamond Growers, Earth's Own Food, Hain Celestial Group, Kikkoman Corp, Living Harvest

Foods, Organic Valley, Panos Brands, Rebel Kitchen, SunOpta, WhiteWave Foods Company.

Recent Dairy Fat Substitutes Market Developments

The global Dairy Fat Substitutes market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Dairy Fat Substitutes Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Dairy Fat Substitutes Market Size, Trends, Analysis, and Outlook By Type (Soy, Almond, Others), By Application...

Soy

Almond

Others

By Application

Bakery & confectioneries

Dairy & frozen desserts

Beverages

Processed meat

Dressings, margarines, and spreads

Convenience foods

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Blue Diamond Growers

Earth's Own Food

Hain Celestial Group

Kikkoman Corp

Living Harvest Foods

Organic Valley

Panos Brands

Rebel Kitchen

SunOpta

WhiteWave Foods Company

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. DAIRY FAT SUBSTITUTES MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Dairy Fat Substitutes Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Dairy Fat Substitutes Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Dairy Fat Substitutes Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Dairy Fat Substitutes Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Dairy Fat Substitutes Market Outlook to 2032

CHAPTER 5: DAIRY FAT SUBSTITUTES MARKET DYNAMICS

Dairy Fat Substitutes Market Size, Trends, Analysis, and Outlook By Type (Soy, Almond, Others), By Application...

- 5.1 Key Dairy Fat Substitutes Market Trends
- 5.2 Potential Dairy Fat Substitutes Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL DAIRY FAT SUBSTITUTES MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Type
 - Soy
 - Almond
 - Others
- Application
 - Bakery & confectioneries
 - Dairy & frozen desserts
 - Beverages
 - Processed meat
 - Dressings, margarines, and spreads
 - Convenience foods
 - Others
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA DAIRY FAT SUBSTITUTES MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Type
 - Soy
 - Almond
 - Others
- Application
 - Bakery & confectioneries
 - Dairy & frozen desserts
 - Beverages
 - Processed meat
 - Dressings, margarines, and spreads
 - Convenience foods
 - Others

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Dairy Fat Substitutes Market Size Forecast, 2021- 2032

7.3.2 Canada Dairy Fat Substitutes Market Size Forecast, 2021- 2032

7.3.3 Mexico Dairy Fat Substitutes Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE DAIRY FAT SUBSTITUTES MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

Soy

Almond

Others

Application

Bakery & confectioneries

Dairy & frozen desserts

Beverages

Processed meat

Dressings, margarines, and spreads

Convenience foods

Others

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Dairy Fat Substitutes Market Size Forecast, 2021- 2032

8.3.2 France Dairy Fat Substitutes Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Dairy Fat Substitutes Market Size Forecast, 2021- 2032

8.3.4 Spain Dairy Fat Substitutes Market Size Forecast, 2021- 2032

8.3.5 Italy Dairy Fat Substitutes Market Size Forecast, 2021- 2032

8.3.6 Russia Dairy Fat Substitutes Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Dairy Fat Substitutes Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC DAIRY FAT SUBSTITUTES MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Type

Soy

Almond

Others

Application

Bakery & confectioneries

Dairy & frozen desserts

Beverages

Processed meat

Dressings, margarines, and spreads

Convenience foods

Others

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Dairy Fat Substitutes Market Size Forecast, 2021- 2032

9.3.2 India Dairy Fat Substitutes Market Size Forecast, 2021- 2032

9.3.3 Japan Dairy Fat Substitutes Market Size Forecast, 2021- 2032

9.3.4 South Korea Dairy Fat Substitutes Market Size Forecast, 2021- 2032

9.3.5 Australia Dairy Fat Substitutes Market Size Forecast, 2021- 2032

9.3.6 South East Asia Dairy Fat Substitutes Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Dairy Fat Substitutes Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA DAIRY FAT SUBSTITUTES MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

Soy

Almond

Others

Application

Bakery & confectioneries

Dairy & frozen desserts

Beverages

Processed meat

Dressings, margarines, and spreads

Convenience foods

Others

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Dairy Fat Substitutes Market Size Forecast, 2021- 2032

10.3.2 Argentina Dairy Fat Substitutes Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Dairy Fat Substitutes Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA DAIRY FAT SUBSTITUTES MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

Soy

Almond

Others

Application

Bakery & confectioneries

Dairy & frozen desserts

Beverages

Processed meat

Dressings, margarines, and spreads

Convenience foods

Others

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Dairy Fat Substitutes Market Size Forecast, 2021- 2032

11.3.2 The UAE Dairy Fat Substitutes Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Dairy Fat Substitutes Market Size Forecast, 2021- 2032

11.3.4 South Africa Dairy Fat Substitutes Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Dairy Fat Substitutes Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Blue Diamond Growers

Earth's Own Food

Hain Celestial Group

Kikkoman Corp

Living Harvest Foods

Organic Valley

Panos Brands

Rebel Kitchen

SunOpta

WhiteWave Foods Company

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology
- Appendix
- A: Highlights of the Q4-2024 Version
- B: Conclusion and Future Recommendations
- C: Customization Options
- D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Dairy Fat Substitutes Market Outlook by Type, 2021- 2032

Figure 6: Global Dairy Fat Substitutes Market Outlook by Application, 2021- 2032

Figure 7: Global Dairy Fat Substitutes Market Outlook by Region, 2021- 2032

Figure 8: North America Dairy Fat Substitutes Market Snapshot, Q4-2024

Figure 9: North America Dairy Fat Substitutes Market Size Forecast by Type, 2021- 2032

Figure 10: North America Dairy Fat Substitutes Market Size Forecast by Application, 2021- 2032

Figure 11: North America Dairy Fat Substitutes Market Share by Country, 2023

Figure 12: Europe Dairy Fat Substitutes Market Snapshot, Q4-2024

Figure 13: Europe Dairy Fat Substitutes Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Dairy Fat Substitutes Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Dairy Fat Substitutes Market Share by Country, 2023

Figure 16: Asia Pacific Dairy Fat Substitutes Market Snapshot, Q4-2024

Figure 17: Asia Pacific Dairy Fat Substitutes Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Dairy Fat Substitutes Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Dairy Fat Substitutes Market Share by Country, 2023

Figure 20: South America Dairy Fat Substitutes Market Snapshot, Q4-2024

Figure 21: South America Dairy Fat Substitutes Market Size Forecast by Type, 2021- 2032

Figure 22: South America Dairy Fat Substitutes Market Size Forecast by Application, 2021- 2032

Figure 23: South America Dairy Fat Substitutes Market Share by Country, 2023

Figure 24: Middle East and Africa Dairy Fat Substitutes Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Dairy Fat Substitutes Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Dairy Fat Substitutes Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Dairy Fat Substitutes Market Share by Country, 2023

Figure 28: United States Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021-2032

Figure 29: Canada Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021-2032

Figure 34: Spain Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021-2032

Figure 38: China Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021-2032

Figure 44: Rest of APAC Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021-2032

Figure 45: Brazil Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021-2032

Figure 48: Saudi Arabia Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Dairy Fat Substitutes Market Size Outlook, \$ Million, 2021- 2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Dairy Fat Substitutes Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Dairy Fat Substitutes Market Size Outlook by Segments, 2021- 2032

Table 7: Global Dairy Fat Substitutes Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Dairy Fat Substitutes Market Outlook by Type, 2021- 2032

Table 10: North America- Dairy Fat Substitutes Market Outlook by Country, 2021- 2032

Table 11: Europe - Dairy Fat Substitutes Market Outlook by Type, 2021- 2032

Table 12: Europe - Dairy Fat Substitutes Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Dairy Fat Substitutes Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Dairy Fat Substitutes Market Outlook by Country, 2021- 2032

Table 15: South America- Dairy Fat Substitutes Market Outlook by Type, 2021- 2032

Table 16: South America- Dairy Fat Substitutes Market Outlook by Country, 2021- 2032

Table 17: Middle East and Africa - Dairy Fat Substitutes Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Dairy Fat Substitutes Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Dairy Fat Substitutes Companies

Table 20: Product Profiles of Leading Dairy Fat Substitutes Companies

Table 21: SWOT Profiles of Leading Dairy Fat Substitutes Companies

I would like to order

Product name: Dairy Fat Substitutes Market Size, Trends, Analysis, and Outlook By Type (Soy, Almond, Others), By Application (Bakery & confectioneries, Dairy & frozen desserts, Beverages, Processed meat, Dressings, margarines, and spreads, Convenience foods, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/D11CDAF6D549EN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D11CDAF6D549EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970