

CyberKnife Market Size, Trends, Analysis, and
Outlook By Type (Linear Accelerator-Based,
Standalone Cyberknife), By Application (Tumor,
Cancer, Vascular malformation, Others), By End-User
(Hospitals, Outpatient facilities, Research and
Manufacturing), by Region, Country, Segment, and
Companies, 2024-2030

https://marketpublishers.com/r/C46120303EF4EN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: C46120303EF4EN

Abstracts

The global CyberKnife market size is poised to register 20.46% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global CyberKnife market across By Type (Linear Accelerator-Based, Standalone Cyberknife), By Application (Tumor, Cancer, Vascular malformation, Others), By End-User (Hospitals, Outpatient facilities, Research and Manufacturing).

The CyberKnife market is projected to see notable growth, driven by the increasing adoption of stereotactic radiosurgery (SRS) and stereotactic body radiation therapy (SBRT) for the treatment of cancerous and non-cancerous tumors in various anatomical sites. With a focus on precision, accuracy, and dose conformity, medical device manufacturers are developing advanced CyberKnife systems equipped with robotic platforms, image guidance technology, and real-time tumor tracking capabilities. Additionally, advancements in treatment planning software, motion management techniques, and clinical evidence supporting the efficacy of CyberKnife treatments are driving market expansion as healthcare providers seek non-invasive and personalized treatment options for patients with complex or inoperable tumors.

CyberKnife Market Drivers, Trends, Opportunities, and Growth Opportunities



This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The CyberKnife market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of CyberKnife survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the CyberKnife industry.

Key market trends defining the global CyberKnife demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

CyberKnife Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The CyberKnife industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support CyberKnife companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the CyberKnife industry

Leading CyberKnife companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 CyberKnife companies.

CyberKnife Market Study- Strategic Analysis Review

The CyberKnife market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining



power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

CyberKnife Market Size Outlook- Historic and Forecast Revenue in Three Cases

The CyberKnife industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios-low case, reference case, and high case scenarios.

CyberKnife Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America CyberKnife Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various CyberKnife market segments. Similarly, Strong end-user demand is encouraging Canadian CyberKnife companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico CyberKnife market is expected to



experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe CyberKnife Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European CyberKnife industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European CyberKnife market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific CyberKnife Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for CyberKnife in Asia Pacific. In particular, China, India, and South East Asian CyberKnife markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America CyberKnife Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa CyberKnife Market Size Outlook- continues its upward trajectory



across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East CyberKnife market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for CyberKnife.

CyberKnife Market Company Profiles

The global CyberKnife market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AccuBoost, Accuracy Inc, ALASKA CyberKnife Center, Bionix Radiation Therapy LLC, Brainlab AG, C-RAD Co., Cyber Medical Corp, Elekta AB, General Electric Company, Hitachi America Ltd, IBA Group, Koninklijke Philips N.V., Masep Medical Company, Mevion Medical Systems Inc, Mitsubishi Electric Corp, Modus Medical Devices Inc, Nordion Inc, Nucletron B.V., Optivus Proton Therapy Inc, RaySearch Laboratories AB, RefleXion Medical Inc, Siemens AG, Sumitomo Heavy Industries Ltd, Sun Nuclear Corp, Toshiba Medical Systems Corp, ViewRay Inc, Xcision Medical Systems LLC, ZAP Surgical Systems Inc

Recent CyberKnife Market Developments

The global CyberKnife market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

CyberKnife Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis



Pricing Analysis

Value Chain Analysis		
SWOT Profile		
Market Dynamics- Trends, Drivers, Challenges		
Porter's Five Forces Analysis		
Macroeconomic Impact Analysis		
Case Scenarios- Low, Base, High		
Market Segmentation:		
By Type		
Linear Accelerator-Based		
Standalone Cyberknife		
By Application		
Tumor		
Cancer		
Vascular malformation		
Others		
By End-user		
Hospitals		
Outpatient facilities		



Research and Manufacturing Geographical Segmentation: North America (3 markets) Europe (6 markets) Asia Pacific (6 markets) Latin America (3 markets) Middle East Africa (5 markets) Companies AccuBoost Accuracy Inc ALASKA CyberKnife Center Bionix Radiation Therapy LLC Brainlab AG C-RAD Co. Cyber Medical Corp Elekta AB General Electric Company

Hitachi America Ltd

IBA Group



Koninklijke Philips N.V.

Masep Medical Company Mevion Medical Systems Inc Mitsubishi Electric Corp Modus Medical Devices Inc Nordion Inc Nucletron B.V. Optivus Proton Therapy Inc RaySearch Laboratories AB RefleXion Medical Inc Siemens AG Sumitomo Heavy Industries Ltd Sun Nuclear Corp Toshiba Medical Systems Corp ViewRay Inc Xcision Medical Systems LLC ZAP Surgical Systems Inc Formats Available: Excel, PDF, and PPT



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By Type

Linear Accelerator-Based

Standalone Cyberknife

By Application



Tumor

Cancer

Vascular malformation

Others

By End-user

Hospitals

Outpatient facilities

Research and Manufacturing

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Accuracy Inc

ALASKA CyberKnife Center

Bionix Radiation Therapy LLC

Brainlab AG

C-RAD Co.

Cyber Medical Corp

Elekta AB

General Electric Company

Hitachi America Ltd

IBA Group

Koninklijke Philips N.V.

Masep Medical Company

Mevion Medical Systems Inc

Mitsubishi Electric Corp

Modus Medical Devices Inc

Nordion Inc

Nucletron B.V.

Optivus Proton Therapy Inc

RaySearch Laboratories AB

RefleXion Medical Inc

Siemens AG

Sumitomo Heavy Industries Ltd

Sun Nuclear Corp

Toshiba Medical Systems Corp

ViewRay Inc

Xcision Medical Systems LLC

ZAP Surgical Systems Inc

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