

Cultured Meats Market Size, Trends, Analysis, and Outlook By Source (Poultry, Beef, Seafood, Pork, Duck), By EndUser (Nuggets, Burgers, Meatballs, Sausages, Hot Dogs), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/C31F066E34D9EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: C31F066E34D9EN

Abstracts

Global Cultured Meats Market Size is valued at \$435.1 Million in 2024 and is forecast to register a growth rate (CAGR) of 16.9% to reach \$1517.4 Million by 2032.

The cultured meats market is being driven by the growing demand for sustainable, cruelty-free meat alternatives that minimize environmental impact. Advances in cellular agriculture technology are enabling the production of lab-grown meat with similar texture and taste to conventional meat, appealing to consumers seeking ethical and eco-friendly options. The potential to reduce land and water usage, along with the elimination of antibiotics and hormones, makes cultured meat a promising alternative to traditional meat production.

Cultured Meats Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Cultured Meats survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Cultured Meats industry.

Key market trends defining the global Cultured Meats demand in 2025 and Beyond

The Cultured Meats industry remains an attractive hub for both domestic and global

vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Cultured Meats Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Cultured Meats industry

Leading Cultured Meats companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Cultured Meats companies.

Cultured Meats Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Cultured Meats Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Cultured Meats industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Cultured Meats Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Cultured Meats Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Cultured Meats market segments. Similarly, strong market demand encourages Canadian Cultured Meats companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Cultured Meats Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Cultured Meats industry remains the major market for companies in the European Cultured Meats industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Cultured Meats market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Cultured Meats Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Cultured Meats in Asia Pacific. In particular, China, India, and South East Asian Cultured Meats markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Cultured Meats Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Cultured Meats Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Cultured Meats market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Cultured Meats.

Cultured Meats Company Profiles

The global Cultured Meats market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Aleph Farms, Avant Meats Company Ltd, Biftek INC, BioFood Systems Ltd, BlueNalu Inc, Finless Foods Inc, Fork & Good Inc, Future Meat Technologies Ltd, Meatable, Mission Barns, Mosa Meat, New Age Eats, Shiok Meats Pte Ltd, SuperMeat, UPSIDE Foods, WildType.

Recent Cultured Meats Market Developments

The global Cultured Meats market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Cultured Meats Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Source

Poultry

Beef

Cultured Meats Market Size, Trends, Analysis, and Outlook By Source (Poultry, Beef, Seafood, Pork, Duck), By E...

Seafood

Pork

Duck

By End-User

Nuggets

Burgers

Meatballs

Sausages

Hot Dogs

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Aleph Farms

Avant Meats Company Ltd

Biftek INC

BioFood Systems Ltd

BlueNalu Inc

Finless Foods Inc

Fork & Good Inc

Future Meat Technologies Ltd

Meatable

Mission Barns

Mosa Meat

New Age Eats

Shiok Meats Pte Ltd

SuperMeat

UPSIDE Foods

WildType

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. CULTURED MEATS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Cultured Meats Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Cultured Meats Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Cultured Meats Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Cultured Meats Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Cultured Meats Market Outlook to 2032

CHAPTER 5: CULTURED MEATS MARKET DYNAMICS

Cultured Meats Market Size, Trends, Analysis, and Outlook By Source (Poultry, Beef, Seafood, Pork, Duck), By E...

5.1 Key Cultured Meats Market Trends

5.2 Potential Cultured Meats Market Opportunities

5.3 Key Market Challenges

CHAPTER 6: GLOBAL CULTURED MEATS MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Source

Poultry

Beef

Seafood

Pork

Duck

End-User

Nuggets

Burgers

Meatballs

Sausages

Hot Dogs

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA CULTURED MEATS MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Source

Poultry

Beef

Seafood

Pork

Duck

End-User

Nuggets

Burgers

Meatballs

Sausages

Hot Dogs

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Cultured Meats Market Size Forecast, 2021- 2032

7.3.2 Canada Cultured Meats Market Size Forecast, 2021- 2032

7.3.3 Mexico Cultured Meats Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE CULTURED MEATS MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Source

Poultry

Beef

Seafood

Pork

Duck

End-User

Nuggets

Burgers

Meatballs

Sausages

Hot Dogs

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Cultured Meats Market Size Forecast, 2021- 2032

8.3.2 France Cultured Meats Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Cultured Meats Market Size Forecast, 2021- 2032

8.3.4 Spain Cultured Meats Market Size Forecast, 2021- 2032

8.3.5 Italy Cultured Meats Market Size Forecast, 2021- 2032

8.3.6 Russia Cultured Meats Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Cultured Meats Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC CULTURED MEATS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Source

Poultry

Beef

Seafood

Pork

Duck
End-User
Nuggets
Burgers
Meatballs
Sausages
Hot Dogs

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

- 9.3.1 China Cultured Meats Market Size Forecast, 2021- 2032
- 9.3.2 India Cultured Meats Market Size Forecast, 2021- 2032
- 9.3.3 Japan Cultured Meats Market Size Forecast, 2021- 2032
- 9.3.4 South Korea Cultured Meats Market Size Forecast, 2021- 2032
- 9.3.5 Australia Cultured Meats Market Size Forecast, 2021- 2032
- 9.3.6 South East Asia Cultured Meats Market Size Forecast, 2021- 2032
- 9.3.7 Rest of Asia Pacific Cultured Meats Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA CULTURED MEATS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Source

Poultry
Beef
Seafood
Pork
Duck
End-User
Nuggets
Burgers
Meatballs
Sausages
Hot Dogs

10.3 South America Market Outlook by Country, 2021- 2032

- 10.3.1 Brazil Cultured Meats Market Size Forecast, 2021- 2032
- 10.3.2 Argentina Cultured Meats Market Size Forecast, 2021- 2032
- 10.3.3 Rest of South America Cultured Meats Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA CULTURED MEATS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Source

Poultry

Beef

Seafood

Pork

Duck

End-User

Nuggets

Burgers

Meatballs

Sausages

Hot Dogs

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Cultured Meats Market Size Forecast, 2021- 2032

11.3.2 The UAE Cultured Meats Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Cultured Meats Market Size Forecast, 2021- 2032

11.3.4 South Africa Cultured Meats Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Cultured Meats Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Aleph Farms

Avant Meats Company Ltd

Biftek INC

BioFood Systems Ltd

BlueNalu Inc

Finless Foods Inc

Fork & Good Inc

Future Meat Technologies Ltd

Meatable

Mission Barns

Mosa Meat

New Age Eats

Shiok Meats Pte Ltd

SuperMeat

UPSIDE Foods
WildType

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Cultured Meats Market Outlook by Type, 2021- 2032

Figure 6: Global Cultured Meats Market Outlook by Application, 2021- 2032

Figure 7: Global Cultured Meats Market Outlook by Region, 2021- 2032

Figure 8: North America Cultured Meats Market Snapshot, Q4-2024

Figure 9: North America Cultured Meats Market Size Forecast by Type, 2021- 2032

Figure 10: North America Cultured Meats Market Size Forecast by Application, 2021- 2032

Figure 11: North America Cultured Meats Market Share by Country, 2023

Figure 12: Europe Cultured Meats Market Snapshot, Q4-2024

Figure 13: Europe Cultured Meats Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Cultured Meats Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Cultured Meats Market Share by Country, 2023

Figure 16: Asia Pacific Cultured Meats Market Snapshot, Q4-2024

Figure 17: Asia Pacific Cultured Meats Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Cultured Meats Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Cultured Meats Market Share by Country, 2023

Figure 20: South America Cultured Meats Market Snapshot, Q4-2024

Figure 21: South America Cultured Meats Market Size Forecast by Type, 2021- 2032

Figure 22: South America Cultured Meats Market Size Forecast by Application, 2021- 2032

Figure 23: South America Cultured Meats Market Share by Country, 2023

Figure 24: Middle East and Africa Cultured Meats Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Cultured Meats Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Cultured Meats Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Cultured Meats Market Share by Country, 2023

Figure 28: United States Cultured Meats Market Size Outlook, \$ Million, 2021- 2032

Figure 29: Canada Cultured Meats Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Cultured Meats Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Cultured Meats Market Size Outlook, \$ Million, 2021- 2032

- Figure 32: France Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 35: Italy Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 47: Rest of LATAM Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 50: South Africa Cultured Meats Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Cultured Meats Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Cultured Meats Market Size Outlook by Segments, 2021- 2032

Table 7: Global Cultured Meats Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Cultured Meats Market Outlook by Type, 2021- 2032

Table 10: North America- Cultured Meats Market Outlook by Country, 2021- 2032

Table 11: Europe - Cultured Meats Market Outlook by Type, 2021- 2032

Table 12: Europe - Cultured Meats Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Cultured Meats Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Cultured Meats Market Outlook by Country, 2021- 2032

Table 15: South America- Cultured Meats Market Outlook by Type, 2021- 2032

Table 16: South America- Cultured Meats Market Outlook by Country, 2021- 2032

Table 17: Middle East and Africa - Cultured Meats Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Cultured Meats Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Cultured Meats Companies

Table 20: Product Profiles of Leading Cultured Meats Companies

Table 21: SWOT Profiles of Leading Cultured Meats Companies

I would like to order

Product name: Cultured Meats Market Size, Trends, Analysis, and Outlook By Source (Poultry, Beef, Seafood, Pork, Duck), By EndUser (Nuggets, Burgers, Meatballs, Sausages, Hot Dogs), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/C31F066E34D9EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C31F066E34D9EN.html>