

Continuous Subcutaneous Insulin Infusion Market Size, Trends, Analysis, and Outlook By Product (Patch Pumps), By Patient Type (Type 1 diabetes, Type 2 diabetes), By End-User (Hospitals, Homecare, Laboratory), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Continuous Subcutaneous Insulin Infusion market size is poised to register 10.91% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Continuous Subcutaneous Insulin Infusion market across By Product (Patch Pumps), By Patient Type (Type 1 diabetes, Type 2 diabetes), By End-User (Hospitals, Homecare, Laboratory).

The continuous subcutaneous insulin infusion (CSII) market is experiencing growth due to increasing prevalence of diabetes, advancements in insulin pump technology, and rising adoption of intensive insulin therapy regimens for glycemic control in patients with type 1 diabetes and insulin-requiring type 2 diabetes. CSII, also known as insulin pump therapy, involves the continuous delivery of rapid-acting insulin through a subcutaneous infusion pump, mimicking physiological insulin secretion patterns and providing precise insulin dosing throughout the day to maintain blood glucose levels within target ranges. With a focus on glycemic management and diabetes self-care, endocrinologists, diabetes educators, and patients with diabetes are embracing CSII as an alternative to multiple daily insulin injections, offering flexibility, convenience, and improved glucose control for enhanced quality of life and diabetes management.

Continuous Subcutaneous Insulin Infusion Market Drivers, Trends, Opportunities, and

Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Continuous Subcutaneous Insulin Infusion market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Continuous Subcutaneous Insulin Infusion survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Continuous Subcutaneous Insulin Infusion industry.

Key market trends defining the global Continuous Subcutaneous Insulin Infusion demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Continuous Subcutaneous Insulin Infusion Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Continuous Subcutaneous Insulin Infusion industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Continuous Subcutaneous Insulin Infusion companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Continuous Subcutaneous Insulin Infusion industry

Leading Continuous Subcutaneous Insulin Infusion companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Continuous

Subcutaneous Insulin Infusion companies.

Continuous Subcutaneous Insulin Infusion Market Study- Strategic Analysis Review

The Continuous Subcutaneous Insulin Infusion market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Continuous Subcutaneous Insulin Infusion Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Continuous Subcutaneous Insulin Infusion industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Continuous Subcutaneous Insulin Infusion Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Continuous Subcutaneous Insulin Infusion Market Size Outlook-

Continuous Subcutaneous Insulin Infusion Market Size, Trends, Analysis, and Outlook By Product (Patch Pumps),...

Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Continuous Subcutaneous Insulin Infusion market segments. Similarly, Strong end-user demand is encouraging Canadian Continuous Subcutaneous Insulin Infusion companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Continuous Subcutaneous Insulin Infusion market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Continuous Subcutaneous Insulin Infusion Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Continuous Subcutaneous Insulin Infusion industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Continuous Subcutaneous Insulin Infusion market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Continuous Subcutaneous Insulin Infusion Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Continuous Subcutaneous Insulin Infusion in Asia Pacific. In particular, China, India, and South East Asian Continuous Subcutaneous Insulin Infusion markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and

comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Continuous Subcutaneous Insulin Infusion Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Continuous Subcutaneous Insulin Infusion Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Continuous Subcutaneous Insulin Infusion market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Continuous Subcutaneous Insulin Infusion.

Continuous Subcutaneous Insulin Infusion Market Company Profiles

The global Continuous Subcutaneous Insulin Infusion market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Cellenovo, CeQur, F Hoffmann-La Roche, Insulet Corp, Medtronic Inc, Sooil Development, Tandem Diabetes Care, Valeritas Inc, Ypsomed

Recent Continuous Subcutaneous Insulin Infusion Market Developments

The global Continuous Subcutaneous Insulin Infusion market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Continuous Subcutaneous Insulin Infusion Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Patch Pumps

-Basal

-Bous

-Basal and bolus

Tethered pumps

-Insulin reservoir and cartridges

-Insulin set insertion devices

-Battery

By Patient Type

Type 1 diabetes

Type 2 diabetes

By End-user

Hospitals

Homecare

Laboratory

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Cellenovo

CeQur

F Hoffmann-La Roche

Insulet Corp

Medtronic Inc

Sooil Development

Tandem Diabetes Care

Valeritas Inc

Ypsomed

Formats Available: Excel, PDF, and PPT

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-Basal

-Bous

-Basal and bolus

Tethered pumps

-Insulin reservoir and cartridges

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-Battery

By Patient Type

Type 1 diabetes

Type 2 diabetes

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Hospitals

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