

Construction software Market Size, Share, and Outlook, 2025 Report- By Type (PC-Based Software, Mobile-Based Software, Cloud-Based Software), By Application (Commercial Construction, Industrial Construction, Residential Construction), By End-User (General Contractors, Building Owners, Independent Construction Managers, Architects and Designers), By Organization Size (Small and Medium Enterprises, Large Enterprises, Others), 2018-2032

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Abstracts

Construction software Market Outlook

The Construction software Market size is expected to register a growth rate of 10.1% during the forecast period from \$11.32 Billion in 2025 to \$22.2 Billion in 2032. The Construction software market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Construction software segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (PC-Based Software, Mobile-Based Software, Cloud-Based Software), By Application (Commercial Construction, Industrial Construction, Residential Construction), By End-User (General Contractors, Building Owners, Independent Construction Managers, Architects and Designers), By Organization Size (Small and Medium Enterprises, Large Enterprises, Others). Over 70 tables and charts showcase findings from our latest survey report on Construction software markets.

Construction software Market Insights, 2025

The construction software market is witnessing rapid growth as digital transformation reshapes project planning, management, and execution in the construction industry. Cloud-based construction management platforms, Building Information Modeling (BIM), and AI-driven analytics are improving project efficiency, reducing costs, and enhancing collaboration among stakeholders. The integration of IoT sensors, drone-based site inspections, and real-time progress tracking tools is revolutionizing construction workflows, ensuring better resource allocation and risk management. Additionally, compliance and safety management solutions are becoming critical as regulatory requirements tighten in various regions. As the construction industry embraces digitalization to mitigate labor shortages, reduce project delays, and enhance sustainability efforts, the demand for smart construction software solutions is expected to surge, making automation and data analytics essential components of modern construction projects.

Five Trends that will define global Construction software market in 2025 and Beyond

A closer look at the multi-million market for Construction software identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Construction software companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Construction software vendors.

What are the biggest opportunities for growth in the Construction software industry?

The Construction software sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Construction software Market Segment Insights

The Construction software industry presents strong offers across categories. The analytical report offers forecasts of Construction software industry performance across segments and countries. Key segments in the industry include%li%By Type (PC-Based Software, Mobile-Based Software, Cloud-Based Software), By Application (Commercial Construction, Industrial Construction, Residential Construction), By End-User (General Contractors, Building Owners, Independent Construction Managers, Architects and Designers), By Organization Size (Small and Medium Enterprises, Large Enterprises, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Construction software market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Construction software industry ecosystem. It assists decision-makers in evaluating global Construction software market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Construction software industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

Asia Pacific Construction software Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies

focusing on new product launches and diversification of sales channels.

The State of Europe Construction software Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Construction software with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Construction software market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Construction software market Insights%li%Vendors are exploring new opportunities within the US Construction software industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Construction software companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Construction software market.

Latin American Construction software market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Construction software Markets%li%New Opportunities for

Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Construction software markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Construction software markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Construction software companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Buildertrend, CMiC, Co-construct, Dongying Jinshi Software Co. Ltd, e-Builder Inc, Jonas Construction Software Inc, Oracle Corp, Procore Technologies Inc, Sage Software, UDA Technologies, Viewpoint Inc (A Trimble Inc Company), Yonyou.

Construction software Market Segmentation

By Type

PC-Based Software

Mobile-Based Software

Cloud-Based Software

By Application

Commercial Construction

Industrial Construction

Residential Construction

By End-User

General Contractors

Building Owners

Independent Construction Managers

Architects and Designers

By Organization Size

Small and Medium Enterprises

Large Enterprises

Others

Leading Companies

Buildertrend

CMiC

Co-construct

Dongying Jinshi Software Co. Ltd

e-Builder Inc

Jonas Construction Software Inc

Oracle Corp

Procore Technologies Inc

Sage Software

UDA Technologies

Viewpoint Inc (A Trimble Inc Company)

Yonyou

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Construction software Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Construction software Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL CONSTRUCTION SOFTWARE MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Construction software Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. CONSTRUCTION SOFTWARE MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Type

PC-Based Software

Mobile-Based Software

Cloud-Based Software

By Application

Commercial Construction

Industrial Construction

Residential Construction

By End-User

General Contractors

Building Owners

Independent Construction Managers

Architects and Designers

By Organization Size

Small and Medium Enterprises

Large Enterprises

Others

6. GLOBAL CONSTRUCTION SOFTWARE MARKET OUTLOOK ACROSS GROWTH SCENARIOS

6.1 Low Growth Scenario

6.2 Base/Reference Case

6.3 High Growth Scenario

6. NORTH AMERICA CONSTRUCTION SOFTWARE MARKET SIZE OUTLOOK

6.1 Key Market Statistics, 2024

6.2 North America Construction software Market Trends and Growth Opportunities

6.2.1 North America Construction software Market Outlook by Type

6.2.2 North America Construction software Market Outlook by Application

6.3 North America Construction software Market Outlook by Country

6.3.1 The US Construction software Market Outlook, 2021- 2032

6.3.2 Canada Construction software Market Outlook, 2021- 2032

6.3.3 Mexico Construction software Market Outlook, 2021- 2032

7. EUROPE CONSTRUCTION SOFTWARE MARKET SIZE OUTLOOK

7.1 Key Market Statistics, 2024

7.2 Europe Construction software Market Trends and Growth Opportunities

7.2.1 Europe Construction software Market Outlook by Type

7.2.2 Europe Construction software Market Outlook by Application

7.3 Europe Construction software Market Outlook by Country

7.3.2 Germany Construction software Market Outlook, 2021- 2032

7.3.3 France Construction software Market Outlook, 2021- 2032

7.3.4 The UK Construction software Market Outlook, 2021- 2032

7.3.5 Spain Construction software Market Outlook, 2021- 2032

7.3.6 Italy Construction software Market Outlook, 2021- 2032

7.3.7 Russia Construction software Market Outlook, 2021- 2032

7.3.8 Rest of Europe Construction software Market Outlook, 2021- 2032

8. ASIA PACIFIC CONSTRUCTION SOFTWARE MARKET SIZE OUTLOOK

8.1 Key Market Statistics, 2024

8.2 Asia Pacific Construction software Market Trends and Growth Opportunities

8.2.1 Asia Pacific Construction software Market Outlook by Type

8.2.2 Asia Pacific Construction software Market Outlook by Application

8.3 Asia Pacific Construction software Market Outlook by Country

8.3.1 China Construction software Market Outlook, 2021- 2032

8.3.2 India Construction software Market Outlook, 2021- 2032

8.3.3 Japan Construction software Market Outlook, 2021- 2032

- 8.3.4 South Korea Construction software Market Outlook, 2021- 2032**
- 8.3.5 Australia Construction software Market Outlook, 2021- 2032**
- 8.3.6 South East Asia Construction software Market Outlook, 2021- 2032**
- 8.3.7 Rest of Asia Pacific Construction software Market Outlook, 2021- 2032**

9. SOUTH AMERICA CONSTRUCTION SOFTWARE MARKET SIZE OUTLOOK

9.1 Key Market Statistics, 2024

9.2 South America Construction software Market Trends and Growth Opportunities

- 9.2.1 South America Construction software Market Outlook by Type**
- 9.2.2 South America Construction software Market Outlook by Application**

9.3 South America Construction software Market Outlook by Country

- 9.3.1 Brazil Construction software Market Outlook, 2021- 2032**
- 9.3.2 Argentina Construction software Market Outlook, 2021- 2032**
- 9.3.3 Rest of South and Central America Construction software Market Outlook, 2021- 2032**

10. MIDDLE EAST AND AFRICA CONSTRUCTION SOFTWARE MARKET SIZE OUTLOOK

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Construction software Market Trends and Growth Opportunities

- 10.2.1 Middle East and Africa Construction software Market Outlook by Type**
- 10.2.2 Middle East and Africa Construction software Market Outlook by Application**

10.3 Middle East and Africa Construction software Market Outlook by Country

- 10.3.1 Saudi Arabia Construction software Market Outlook, 2021- 2032**
- 10.3.2 The UAE Construction software Market Outlook, 2021- 2032**
- 10.3.3 Rest of Middle East Construction software Market Outlook, 2021- 2032**
- 10.3.4 South Africa Construction software Market Outlook, 2021- 2032**
- 10.3.5 Egypt Construction software Market Outlook, 2021- 2032**
- 10.3.6 Rest of Africa Construction software Market Outlook, 2021- 2032**

11. COMPANY PROFILES

11.1 Leading 10 Companies

Buildertrend

CMiC

Co-construct

Dongying Jinshi Software Co. Ltd

e-Builder Inc

Jonas Construction Software Inc

Oracle Corp

Procore Technologies Inc

Sage Software

UDA Technologies

Viewpoint Inc (A Trimble Inc Company)

Yonyou

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

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