

Compound Management Market Size, Trends,
Analysis, and Outlook By Type (Product, Service), By
Sample Type (Chemical compound, Bio samples), By
Application (Drug Discovery, Gene Synthesis, Bio
Banking, Others), By End-User (Pharmaceutical,
Biopharmaceutical, Contract Research Organizations,
Others), by Region, Country, Segment, and
Companies, 2024-2030

https://marketpublishers.com/r/C9DAFD6FF852EN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: C9DAFD6FF852EN

Abstracts

The global Compound Management market size is poised to register 16.01% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Compound Management market across By Type (Product, Service), By Sample Type (Chemical compound, Bio samples), By Application (Drug Discovery, Gene Synthesis, Bio Banking, Others), By End-User (Pharmaceutical, Biopharmaceutical, Contract Research Organizations, Others).

The compound management market is witnessing steady growth due to increasing demand for high-throughput screening (HTS) technologies, advancements in drug discovery automation, and rising outsourcing of compound management services by pharmaceutical and biotechnology companies. Compound management encompasses the storage, handling, and distribution of chemical compounds, small molecules, and biological samples used in drug discovery, high-content screening, and biochemical assays for drug development research. With a focus on efficiency and productivity, drug discovery laboratories, academic research centers, and contract research organizations (CROs) are implementing automated compound storage systems, sample management



software, and integrated logistics solutions to optimize compound libraries, track sample inventories, and streamline screening workflows, accelerating the drug discovery process and enhancing research productivity in the pharmaceutical industry.

Compound Management Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Compound Management market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Compound Management survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Compound Management industry.

Key market trends defining the global Compound Management demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Compound Management Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Compound Management industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Compound Management companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Compound Management industry

Leading Compound Management companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced



technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Compound Management companies.

Compound Management Market Study- Strategic Analysis Review

The Compound Management market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Compound Management Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Compound Management industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarioslow case, reference case, and high case scenarios.

Compound Management Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Compound Management Market Size Outlook- Companies plan for



focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Compound Management market segments. Similarly, Strong end-user demand is encouraging Canadian Compound Management companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Compound Management market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Compound Management Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Compound Management industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Compound Management market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Compound Management Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Compound Management in Asia Pacific. In particular, China, India, and South East Asian Compound Management markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.



Latin America Compound Management Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Compound Management Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Compound Management market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Compound Management.

Compound Management Market Company Profiles

The global Compound Management market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AXXAM S.p.A., Azenta US Inc, Beckman Coulter Inc, BioAscent, Evotec, Hamilton Company, LiCONiC AG, SPT Labtech LTD, Tecan Trading AG, Titian Service Ltd

Recent Compound Management Market Developments

The global Compound Management market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Compound Management Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)



Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Loca Currency)		
Qualitative Analysis		
Pricing Analysis		
Value Chain Analysis		
SWOT Profile		
Market Dynamics- Trends, Drivers, Challenges		
Porter's Five Forces Analysis		
Macroeconomic Impact Analysis		
Case Scenarios- Low, Base, High		
Market Segmentation:		
By Type		
Product		
-Automated Compound/ Sample Storage System		
-Automated Liquid Handling Systems		
-Other Compound/ sample storage systems		
Service		
By Sample Type		

Chemical compound



AXXAM S.p.A.

Bio samples			
By Application			
Drug Discovery			
Gene Synthesis			
Bio Banking			
Others			
By End-user			
Pharmaceutical			
Biopharmaceutical			
Contract Research Organizations			
Others			
Geographical Segmentation:			
North America (3 markets)			
Europe (6 markets)			
Asia Pacific (6 markets)			
Latin America (3 markets)			
Middle East Africa (5 markets)			
Companies			



Azenta US Inc
Beckman Coulter Inc
BioAscent
Evotec
Hamilton Company
LiCONIC AG
SPT Labtech LTD
Tecan Trading AG
Titian Service Ltd
Formats Available: Excel, PDF, and PPT



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By Type

Product

-Automated Compound/ Sample Storage System



- -Automated Liquid Handling Systems
- -Other Compound/ sample storage systems

Service

By Sample Type

Chemical compound

Bio samples

By Application

Drug Discovery

Gene Synthesis

Bio Banking

Others

By End-user

Pharmaceutical

Biopharmaceutical

Contract Research Organizations

Others

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AXXAM S.p.A.

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Beckman Coulter Inc.

BioAscent

Evotec

Hamilton Company

LiCONIC AG

SPT Labtech LTD

Tecan Trading AG

Titian Service Ltd

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