

Commercial Luminaire Market Size, Share, and Outlook, 2025 Report- By Type (LED, HID, CFL, LFL, Halogen), By Application (Retail & Warehousing, Hospitality, Institution & Classroom, Healthcare & Medical, Professional Offices, Shopping Malls, Others), 2018-2032

<https://marketpublishers.com/r/CA95F7545796EN.html>

Date: April 2025

Pages: 161

Price: US\$ 3,680.00 (Single User License)

ID: CA95F7545796EN

Abstracts

Commercial Luminaire Market Outlook

The Commercial Luminaire Market size is expected to register a growth rate of 20.4% during the forecast period from \$10.81 Billion in 2025 to \$39.6 Billion in 2032. The Commercial Luminaire market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Commercial Luminaire segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (LED, HID, CFL, LFL, Halogen), By Application (Retail & Warehousing, Hospitality, Institution & Classroom, Healthcare & Medical, Professional Offices, Shopping Malls, Others). Over 70 tables and charts showcase findings from our latest survey report on Commercial Luminaire markets.

Commercial Luminaire Market Insights, 2025

The global commercial luminaire market is experiencing strong growth, driven by increasing demand for energy-efficient LED lighting and smart lighting solutions in commercial spaces. Companies like Acuity Brands, Cree Lighting, and Eaton are leading innovations in IoT-connected luminaires, integrating occupancy sensors and

daylight harvesting for energy savings. The push for sustainability and government incentives for energy-efficient lighting, such as the DOE's Building Technologies Office initiatives, are accelerating the transition from traditional fluorescent and HID lighting to LED-based solutions. Additionally, advancements in human-centric lighting, which adjusts color temperature and intensity to improve workplace productivity, are gaining traction in office and healthcare settings.

Five Trends that will define global Commercial Luminaire market in 2025 and Beyond

A closer look at the multi-million market for Commercial Luminaire identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Commercial Luminaire companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Commercial Luminaire vendors.

What are the biggest opportunities for growth in the Commercial Luminaire industry?

The Commercial Luminaire sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Commercial Luminaire Market Segment Insights

The Commercial Luminaire industry presents strong offers across categories. The analytical report offers forecasts of Commercial Luminaire industry performance across segments and countries. Key segments in the industry include%li%By Type (LED, HID, CFL, LFL, Halogen), By Application (Retail & Warehousing, Hospitality, Institution & Classroom, Healthcare & Medical, Professional Offices, Shopping Malls, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for

Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Commercial Luminaire market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Commercial Luminaire industry ecosystem. It assists decision-makers in evaluating global Commercial Luminaire market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Commercial Luminaire industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

Asia Pacific Commercial Luminaire Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Commercial Luminaire Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Commercial Luminaire with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Commercial Luminaire market

drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Commercial Luminaire market Insights%li%Vendors are exploring new opportunities within the US Commercial Luminaire industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Commercial Luminaire companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Commercial Luminaire market.

Latin American Commercial Luminaire market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Commercial Luminaire Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Commercial Luminaire markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Commercial Luminaire markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Commercial Luminaire companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include ACUITY BRANDS LIGHTING Inc, Anchor Electricals Pvt. Ltd, Asian Electronics Ltd, CG Power and Industrial Solutions Ltd, Cree Inc, Eaton, Evolution Lighting, GE Current, Hubbell, Kalco Lighting Ltd, LSI Industries, OSRAM SYLVANIA Inc, Signify Holding, Thorlux Lighting.

Commercial Luminaire Market Segmentation

By Type

LED

HID

CFL

LFL

Halogen

By Application

Retail & Warehousing

Hospitality

Institution & Classroom

Healthcare & Medical

Professional Offices

Shopping Malls

Others

Leading Companies

ACUITY BRANDS LIGHTING Inc

Anchor Electricals Pvt. Ltd

Asian Electronics Ltd

CG Power and Industrial Solutions Ltd

Cree Inc

Eaton

Evolution Lighting

GE Current

Hubbell

Kalco Lighting Ltd

LSI Industries

OSRAM SYLVANIA Inc

Signify Holding

Thorlux Lighting

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

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HID

CFL

LFL

Halogen

By Application

Retail & Warehousing

Hospitality

Institution & Classroom

Healthcare & Medical

Professional Offices

Shopping Malls

Others

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Asian Electronics Ltd

CG Power and Industrial Solutions Ltd

Cree Inc
Eaton
Evolution Lighting
GE Current
Hubbell
Kalco Lighting Ltd
LSI Industries
OSRAM SYLVANIA Inc
Signify Holding
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