

# **Collagen and Gelatin Market Size, Trends, Analysis, and Outlook By Source (Bovine, Porcine, Others), By Application (Orthopedic, Wound Care, Dental, Surgical, Cardiovascular Disease, Others), By Application (Orthopedic, Wound Care, Others), By End-User (Hospitals, Surgical Centers), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Collagen and Gelatin market size is poised to register 7.9% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Collagen and Gelatin market across By Source (Bovine, Porcine, Others), By Application (Orthopedic, Wound Care, Dental, Surgical, Cardiovascular Disease, Others), By Application (Orthopedic, Wound Care, Others), By End-User (Hospitals, Surgical Centers)

The collagen and gelatin market is driven by the increasing demand for natural and sustainable biomaterials, advancements in collagen and gelatin extraction and purification methods, and the growing applications in regenerative medicine and tissue engineering. By 2030, the market is expected to witness significant growth, fueled by innovations in collagen scaffolds, gelatin hydrogels, and collagen-based wound dressings. Further, expanding applications in cosmetics, food and beverage, and pharmaceutical formulations are anticipated to drive market expansion, enabling manufacturers and researchers to harness the unique properties of collagen and gelatin for enhancing product performance, improving patient outcomes, and addressing sustainability concerns in various industries.

Collagen and Gelatin Market Drivers, Trends, Opportunities, and Growth Opportunities

*Collagen and Gelatin Market Size, Trends, Analysis, and Outlook By Source (Bovine, Porcine, Others), By Applic...*

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Collagen and Gelatin market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Collagen and Gelatin survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Collagen and Gelatin industry.

### Key market trends defining the global Collagen and Gelatin demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Collagen and Gelatin Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Collagen and Gelatin industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Collagen and Gelatin companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Collagen and Gelatin industry

Leading Collagen and Gelatin companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Collagen and Gelatin companies.

### Collagen and Gelatin Market Study- Strategic Analysis Review

The Collagen and Gelatin market research report dives deep into the qualitative factors

shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Collagen and Gelatin Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Collagen and Gelatin industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Collagen and Gelatin Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Collagen and Gelatin Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024

(around 3.7% growth in 2024), potentially driving demand for various Collagen and Gelatin market segments. Similarly, Strong market demand is encouraging Canadian Collagen and Gelatin companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Collagen and Gelatin market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Collagen and Gelatin Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Collagen and Gelatin industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Collagen and Gelatin market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Collagen and Gelatin Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Collagen and Gelatin in Asia Pacific. In particular, China, India, and South East Asian Collagen and Gelatin markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Collagen and Gelatin Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued

urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Collagen and Gelatin Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Collagen and Gelatin market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Collagen and Gelatin.

Collagen and Gelatin Market Company Profiles

The global Collagen and Gelatin market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Collagen Solutions plc, CollPlant Biotechnologies Ltd, DSM N.V., GELITA AG, Integra LifeSciences Holdings Corp, Jellagen Ltd, Nitta Gelatin Inc, Regenerys Ltd, Smith & Nephew plc, Symatase S.A.S., Tessengerlo Group NV, ZimVie Inc.

Recent Collagen and Gelatin Market Developments

The global Collagen and Gelatin market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Collagen and Gelatin Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

*Collagen and Gelatin Market Size, Trends, Analysis, and Outlook By Source (Bovine, Porcine, Others), By Applic...*

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Source

Bovine

Porcine

Others

By Application

Orthopedic

Wound Care

Dental

Surgical

Cardiovascular Disease

Others

By Application

Orthopedic

Wound Care

Others

By End-User

Hospitals

Surgical Centers

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Collagen Solutions plc

CollPlant Biotechnologies Ltd

DSM N.V.

GELITA AG

Integra LifeSciences Holdings Corp

Jellagen Ltd

Nitta Gelatin Inc

Regenerys Ltd

Smith & Nephew plc

Symatase S.A.S.

Tessengerlo Group NV

ZimVie Inc

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Collagen and Gelatin Market Overview and Key Findings, 2024
- 1.2 Collagen and Gelatin Market Size and Growth Outlook, 2021- 2030
- 1.3 Collagen and Gelatin Market Growth Opportunities to 2030
- 1.4 Key Collagen and Gelatin Market Trends and Challenges
  - 1.4.1 Collagen and Gelatin Market Drivers and Trends
  - 1.4.2 Collagen and Gelatin Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Collagen and Gelatin Companies

### 2. COLLAGEN AND GELATIN MARKET SIZE OUTLOOK TO 2030

- 2.1 Collagen and Gelatin Market Size Outlook, USD Million, 2021- 2030
- 2.2 Collagen and Gelatin Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. COLLAGEN AND GELATIN MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. COLLAGEN AND GELATIN MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Source
    - Bovine
    - Porcine

Others

By Application

Orthopedic

Wound Care

Dental

Surgical

Cardiovascular Disease

Others

By Application

Orthopedic

Wound Care

Others

By End-User

Hospitals

Surgical Centers

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Collagen and Gelatin Market, 2025

5.2 Asia Pacific Collagen and Gelatin Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Collagen and Gelatin Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Collagen and Gelatin Market, 2025

5.5 Europe Collagen and Gelatin Market Size Outlook by Type, 2021- 2030

5.6 Europe Collagen and Gelatin Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Collagen and Gelatin Market, 2025

5.8 North America Collagen and Gelatin Market Size Outlook by Type, 2021- 2030

5.9 North America Collagen and Gelatin Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Collagen and Gelatin Market, 2025

5.11 South America Pacific Collagen and Gelatin Market Size Outlook by Type, 2021- 2030

5.12 South America Collagen and Gelatin Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Collagen and Gelatin Market, 2025

5.14 Middle East Africa Collagen and Gelatin Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Collagen and Gelatin Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Collagen and Gelatin Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Collagen and Gelatin Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Collagen and Gelatin Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Collagen and Gelatin Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Collagen and Gelatin Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Collagen and Gelatin Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Collagen and Gelatin Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Collagen and Gelatin Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Collagen and Gelatin Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Collagen and Gelatin Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Collagen and Gelatin Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Collagen and Gelatin Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Collagen and Gelatin Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Collagen and Gelatin Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Collagen and Gelatin Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Collagen and Gelatin Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Collagen and Gelatin Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Collagen and Gelatin Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Collagen and Gelatin Industry Drivers and Opportunities

- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Collagen and Gelatin Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Collagen and Gelatin Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Collagen and Gelatin Industry Drivers and Opportunities

## **7. COLLAGEN AND GELATIN MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. COLLAGEN AND GELATIN COMPANY PROFILES**

- 8.1 Profiles of Leading Collagen and Gelatin Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Collagen Solutions plc  
CollPlant Biotechnologies Ltd  
DSM N.V.  
GELITA AG  
Integra LifeSciences Holdings Corp  
Jellagen Ltd  
Nitta Gelatin Inc  
Regenerys Ltd  
Smith & Nephew plc  
Symatase S.A.S.  
Tessenderlo Group NV  
ZimVie Inc.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Collagen and Gelatin Market Size, Trends, Analysis, and Outlook By Source (Bovine, Porcine, Others), By Application (Orthopedic, Wound Care, Dental, Surgical, Cardiovascular Disease, Others), By Application (Orthopedic, Wound Care, Others), By End-User (Hospitals, Surgical Centers), by Country, Segment, and Companies, 2024-2032

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