

Coffee Grounds Market Size, Share, and Outlook, 2025 Report- By Type (Drip Ground Coffee, Classic Roast Ground Coffee, Sumatra Ground Coffee, Original Blend Ground Coffee, French Roast Ground Coffee), Application (Gardening, Energy, Personal Care, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online, Others), and Companies, 2021-2032

<https://marketpublishers.com/r/C304F682B3FAEN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: C304F682B3FAEN

Abstracts

Coffee Grounds Market Outlook

The global Coffee Grounds market is expected to register a growth rate of 5.8% during the forecast period from \$23.4 Billion in 2024 to \$36.7 Billion in 2032. The Coffee Grounds market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Coffee Grounds segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Drip Ground Coffee, Classic Roast Ground Coffee, Sumatra Ground Coffee, Original Blend Ground Coffee, French Roast Ground Coffee), Application (Gardening, Energy, Personal Care, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online, Others). Over 70 tables and charts showcase findings from our latest survey report on Coffee Grounds markets.

Coffee Grounds Market Insights, 2025

In 2025, the coffee grounds market expands beyond waste streams into sustainability-driven circular economy initiatives and commercial applications. Spent coffee grounds are increasingly repurposed for biofuels, cosmetics, fertilizers, and even construction materials, reflecting a growing focus on reducing environmental impact. Consumer-level applications include DIY beauty products and home composting, supported by educational content from coffee brands. The rise of specialty coffee and at-home brewing contributes to increased availability of high-quality used grounds. Industrial players invest in technology to refine extraction processes, enhancing the value of residual compounds. Collaboration across the coffee supply chain emphasizes waste reduction, aligning with global sustainability goals. Additionally, innovations in coffee grounds-based products support niche markets in health and wellness sectors.

Five Trends that will define global Coffee Grounds market in 2025 and Beyond

A closer look at the multi-million global market for Coffee Grounds identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Coffee Grounds companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Coffee Grounds industry?

The Coffee Grounds sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Coffee Grounds Market Segment Insights

The Coffee Grounds industry presents strong offers across categories. The analytical report offers forecasts of Coffee Grounds industry performance across segments and countries. Key segments in the industry include By Type (Drip Ground Coffee, Classic Roast Ground Coffee, Sumatra Ground Coffee, Original Blend Ground Coffee, French Roast Ground Coffee), Application (Gardening, Energy, Personal Care, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online,

Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Coffee Grounds market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Coffee Grounds industry ecosystem. It assists decision-makers in evaluating global Coffee Grounds market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Coffee Grounds industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

Asia Pacific Coffee Grounds Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Coffee Grounds Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic

recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Coffee Grounds with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Coffee Grounds market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Coffee Grounds market Insights Executives are most excited about opportunities for the US Coffee Grounds industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Coffee Grounds companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Coffee Grounds market.

Latin American Coffee Grounds market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Coffee Grounds Markets
New Opportunities for Companies
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Coffee Grounds markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Coffee Grounds markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape How Coffee Grounds companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Starbucks Corporation, UCC Ueshima Coffee Co., Ltd., Red Thread, Death Wish Coffee Co., LLC, The J.M. Smucker Company, The Kraft Heinz Company, Peet's Coffee, Inc. (JAB Holding Company), Jo Coffee Inc., Kicking Horse Coffee Ltd., Hawaii Coffee Company LLC, Massimo Zanetti Beverage USA, Ajinomoto General Foods, Inc., Costa Limited, Graffeo Coffee Roasting Company.

Coffee Grounds Market Scope

Leading Segments

By Type

Drip Ground Coffee

Classic Roast Ground Coffee

Sumatra Ground Coffee

Original Blend Ground Coffee

French Roast Ground Coffee

By Application

Gardening

Energy

Personal Care

Others

By Distribution Channel

Supermarkets and Hypermarkets

Convenience Stores

Online

Others

Leading Companies

Starbucks Corporation

UCC Ueshima Coffee Co., Ltd.

Red Thread

Death Wish Coffee Co., LLC

The J.M. Smucker Company

The Kraft Heinz Company

Peet's Coffee, Inc. (JAB Holding Company)

Jo Coffee Inc.

Kicking Horse Coffee Ltd.

Hawaii Coffee Company LLC

Massimo Zanetti Beverage USA

Ajinomoto General Foods, Inc.

Costa Limited

Graffeo Coffee Roasting Company

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

Contents

1. TABLE OF CONTENTS

List of Figures and Tables

2. EXECUTIVE SUMMARY

2.1 Key Highlights

2.1.1 Coffee Grounds Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Coffee Grounds Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

3. RESEARCH METHODOLOGY

3.1 Primary Research Surveys

3.2 Secondary Data Sources

3.3 Data Triangulation

3.4 Forecast Methodology

3.5 Assumptions and Limitations

4. INTRODUCTION TO GLOBAL COFFEE GROUNDS MARKET IN 2025

4.1 Industry Panorama

4.2 Leading Companies Profiled in the Study

4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

4.5 Regional Analysis

4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Coffee Grounds Industry Value Chain Analysis
 - 4.7.1 Stage of Value Chain
 - 4.7.2 Key Activities of Companies
 - 4.7.3 Companies Included in Each Stage
 - 4.7.4 Key Insights

5. COFFEE GROUNDS MARKET OUTLOOK TO 2032

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032

By Type

- Drip Ground Coffee
- Classic Roast Ground Coffee
- Sumatra Ground Coffee
- Original Blend Ground Coffee
- French Roast Ground Coffee

By Application

- Gardening
- Energy
- Personal Care

Others

By Distribution Channel

- Supermarkets and Hypermarkets
- Convenience Stores
- Online
- Others

6. GLOBAL COFFEE GROUNDS MARKET OUTLOOK ACROSS GROWTH SCENARIOS

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

6. NORTH AMERICA COFFEE GROUNDS MARKET SIZE OUTLOOK

- 6.1 Key Market Statistics, 2024
- 6.2 North America Coffee Grounds Market Trends and Growth Opportunities
 - 6.2.1 North America Coffee Grounds Market Outlook by Type
 - 6.2.2 North America Coffee Grounds Market Outlook by Application
- 6.3 North America Coffee Grounds Market Outlook by Country
 - 6.3.1 The US Coffee Grounds Market Outlook, 2021- 2032
 - 6.3.2 Canada Coffee Grounds Market Outlook, 2021- 2032
 - 6.3.3 Mexico Coffee Grounds Market Outlook, 2021- 2032

7. EUROPE COFFEE GROUNDS MARKET SIZE OUTLOOK

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Coffee Grounds Market Trends and Growth Opportunities
 - 7.2.1 Europe Coffee Grounds Market Outlook by Type
 - 7.2.2 Europe Coffee Grounds Market Outlook by Application
- 7.3 Europe Coffee Grounds Market Outlook by Country
 - 7.3.2 Germany Coffee Grounds Market Outlook, 2021- 2032
 - 7.3.3 France Coffee Grounds Market Outlook, 2021- 2032
 - 7.3.4 The UK Coffee Grounds Market Outlook, 2021- 2032
 - 7.3.5 Spain Coffee Grounds Market Outlook, 2021- 2032
 - 7.3.6 Italy Coffee Grounds Market Outlook, 2021- 2032
 - 7.3.7 Russia Coffee Grounds Market Outlook, 2021- 2032
 - 7.3.8 Rest of Europe Coffee Grounds Market Outlook, 2021- 2032

8. ASIA PACIFIC COFFEE GROUNDS MARKET SIZE OUTLOOK

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Coffee Grounds Market Trends and Growth Opportunities
 - 8.2.1 Asia Pacific Coffee Grounds Market Outlook by Type
 - 8.2.2 Asia Pacific Coffee Grounds Market Outlook by Application
- 8.3 Asia Pacific Coffee Grounds Market Outlook by Country
 - 8.3.1 China Coffee Grounds Market Outlook, 2021- 2032
 - 8.3.2 India Coffee Grounds Market Outlook, 2021- 2032
 - 8.3.3 Japan Coffee Grounds Market Outlook, 2021- 2032
 - 8.3.4 South Korea Coffee Grounds Market Outlook, 2021- 2032
 - 8.3.5 Australia Coffee Grounds Market Outlook, 2021- 2032

8.3.6 South East Asia Coffee Grounds Market Outlook, 2021- 2032

8.3.7 Rest of Asia Pacific Coffee Grounds Market Outlook, 2021- 2032

9. SOUTH AMERICA COFFEE GROUNDS MARKET SIZE OUTLOOK

9.1 Key Market Statistics, 2024

9.2 South America Coffee Grounds Market Trends and Growth Opportunities

9.2.1 South America Coffee Grounds Market Outlook by Type

9.2.2 South America Coffee Grounds Market Outlook by Application

9.3 South America Coffee Grounds Market Outlook by Country

9.3.1 Brazil Coffee Grounds Market Outlook, 2021- 2032

9.3.2 Argentina Coffee Grounds Market Outlook, 2021- 2032

9.3.3 Rest of South and Central America Coffee Grounds Market Outlook, 2021- 2032

10. MIDDLE EAST AND AFRICA COFFEE GROUNDS MARKET SIZE OUTLOOK

10.1 Key Market Statistics, 2024

10.2 Middle East and Africa Coffee Grounds Market Trends and Growth Opportunities

10.2.1 Middle East and Africa Coffee Grounds Market Outlook by Type

10.2.2 Middle East and Africa Coffee Grounds Market Outlook by Application

10.3 Middle East and Africa Coffee Grounds Market Outlook by Country

10.3.1 Saudi Arabia Coffee Grounds Market Outlook, 2021- 2032

10.3.2 The UAE Coffee Grounds Market Outlook, 2021- 2032

10.3.3 Rest of Middle East Coffee Grounds Market Outlook, 2021- 2032

10.3.4 South Africa Coffee Grounds Market Outlook, 2021- 2032

10.3.5 Egypt Coffee Grounds Market Outlook, 2021- 2032

10.3.6 Rest of Africa Coffee Grounds Market Outlook, 2021- 2032

11. COMPANY PROFILES

11.1 Leading 10 Companies

Starbucks Corporation

UCC Ueshima Coffee Co., Ltd.

Red Thread

Death Wish Coffee Co., LLC

The J.M. Smucker Company

The Kraft Heinz Company

Peet's Coffee, Inc. (JAB Holding Company)

Jo Coffee Inc.

Kicking Horse Coffee Ltd.
Hawaii Coffee Company LLC
Massimo Zanetti Beverage USA
Ajinomoto General Foods, Inc.
Costa Limited
Graffeo Coffee Roasting Company
11.2 Overview
11.3 Products and Services
11.4 SWOT Profile

12. APPENDIX

12.1 Subscription Options
12.2 Customization Options
12.3 Publisher Details

I would like to order

Product name: Coffee Grounds Market Size, Share, and Outlook, 2025 Report- By Type (Drip Ground Coffee, Classic Roast Ground Coffee, Sumatra Ground Coffee, Original Blend Ground Coffee, French Roast Ground Coffee), Application (Gardening, Energy, Personal Care, Others), Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online, Others), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/C304F682B3FAEN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C304F682B3FAEN.html>