

# **Cocoa Butter Equivalents Market Size, Share, and Outlook, 2025 Report- By Type (Shea Butter, Palm and Palm Kernel Oil, Sal Fat, Kokum Butter, Mango Butter), Application (Confectionery, Food and Beverages, Cosmetics, Others), Distribution Channel (Online, Offline), and Companies, 2021-2032**

<https://marketpublishers.com/r/C30F998D562EEN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: C30F998D562EEN

## **Abstracts**

### Cocoa Butter Equivalents Market Outlook

The global Cocoa Butter Equivalents market is expected to register a growth rate of 6.6% during the forecast period from \$1.4 Billion in 2024 to \$2.3 Billion in 2032. The Cocoa Butter Equivalents market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Cocoa Butter Equivalents segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Shea Butter, Palm and Palm Kernel Oil, Sal Fat, Kokum Butter, Mango Butter), Application (Confectionery, Food and Beverages, Cosmetics, Others), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Cocoa Butter Equivalents markets.

### Cocoa Butter Equivalents Market Insights, 2025

The cocoa butter equivalents (CBE) market in 2025 provides alternative fats derived from vegetable oils such as shea, illipe, and sal fat to partially or wholly replace cocoa butter in chocolate manufacturing. CBEs help reduce costs while maintaining desired

melting profiles and texture in confectionery products. Market growth is propelled by rising chocolate demand globally and price volatility in cocoa butter supply. Innovation in fractionation and blending technologies improves the functional compatibility of CBEs with cocoa butter, ensuring product quality and regulatory compliance. Sustainability trends encourage sourcing from certified and traceable origins to mitigate environmental and social impacts. Major production hubs include West Africa and Southeast Asia, aligning with cocoa-producing regions. The CBE market in 2025 balances economic efficiency and sensory quality in the competitive chocolate industry.

### Five Trends that will define global Cocoa Butter Equivalents market in 2025 and Beyond

A closer look at the multi-million global market for Cocoa Butter Equivalents identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Cocoa Butter Equivalents companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Cocoa Butter Equivalents industry?

The Cocoa Butter Equivalents sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Cocoa Butter Equivalents Market Segment Insights

The Cocoa Butter Equivalents industry presents strong offers across categories. The analytical report offers forecasts of Cocoa Butter Equivalents industry performance across segments and countries. Key segments in the industry include By Type (Shea Butter, Palm and Palm Kernel Oil, Sal Fat, Kokum Butter, Mango Butter), Application (Confectionery, Food and Beverages, Cosmetics, Others), Distribution Channel (Online, Offline). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Cocoa Butter Equivalents market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Cocoa Butter Equivalents industry ecosystem. It assists decision-makers in evaluating global Cocoa Butter Equivalents market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Cocoa Butter Equivalents industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Cocoa Butter Equivalents Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Cocoa Butter Equivalents Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Cocoa Butter Equivalents with demand from both Western

Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Cocoa Butter Equivalents market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Cocoa Butter Equivalents market Insights Executives are most excited about opportunities for the US Cocoa Butter Equivalents industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Cocoa Butter Equivalents companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Cocoa Butter Equivalents market.

Latin American Cocoa Butter Equivalents market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Cocoa Butter Equivalents Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Cocoa Butter Equivalents markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Cocoa Butter Equivalents markets

including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Cocoa Butter Equivalents companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include AAK AB, Bunge Lodders Croklaan B.V, Wilmar International Limited, Fuji Oil Holdings Inc., Olam International Limited, Cargill, Incorporated, Mewah Group, 3F Industries Limited, Nisshin Oillio Group, Ltd., Manorama Group, FELDA IFFCO SDN BHD, Musim Mas Holdings Pte. Ltd., Intercontinental Specialty Fats Sdn. Bhd.

## Cocoa Butter Equivalents Market Scope

### Leading Segments

#### By Type

Shea Butter

Palm and Palm Kernel Oil

Sal Fat

Kokum Butter

Mango Butter

#### By Application

Confectionery

Food and Beverages

Cosmetics

Others

By Distribution Channel

Online

Offline

Leading Companies

AAK AB

Bunge Loders Croklaan B.V

Wilmar International Limited

Fuji Oil Holdings Inc.

Olam International Limited

Cargill, Incorporated

Mewah Group

3F Industries Limited

Nisshin Oillio Group, Ltd.

Manorama Group

FELDA IFFCO SDN BHD

Musim Mas Holdings Pte. Ltd.

Intercontinental Specialty Fats Sdn. Bhd.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Cocoa Butter Equivalents Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Cocoa Butter Equivalents Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL COCOA BUTTER EQUIVALENTS MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

- 4.6 Porter's Five Force Analysis
  - 4.6.1 Intensity of Competitive Rivalry
  - 4.6.2 Threat of New Entrants
  - 4.6.3 Threat of Substitutes
  - 4.6.4 Bargaining Power of Buyers
  - 4.6.5 Bargaining Power of Suppliers
- 4.7 Cocoa Butter Equivalents Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. COCOA BUTTER EQUIVALENTS MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
- 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
- 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Type
  - Shea Butter
  - Palm and Palm Kernel Oil
  - Sal Fat
  - Kokum Butter
  - Mango Butter
- By Application
  - Confectionery
  - Food and Beverages
  - Cosmetics
  - Others
- By Distribution Channel
  - Online
  - Offline

## **6. GLOBAL COCOA BUTTER EQUIVALENTS MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

- 6.1 Low Growth Scenario
- 6.2 Base/Reference Case
- 6.3 High Growth Scenario

## **6. NORTH AMERICA COCOA BUTTER EQUIVALENTS MARKET SIZE OUTLOOK**

- 6.1 Key Market Statistics, 2024
- 6.2 North America Cocoa Butter Equivalents Market Trends and Growth Opportunities
  - 6.2.1 North America Cocoa Butter Equivalents Market Outlook by Type
  - 6.2.2 North America Cocoa Butter Equivalents Market Outlook by Application
- 6.3 North America Cocoa Butter Equivalents Market Outlook by Country
  - 6.3.1 The US Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 6.3.2 Canada Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 6.3.3 Mexico Cocoa Butter Equivalents Market Outlook, 2021- 2032

## **7. EUROPE COCOA BUTTER EQUIVALENTS MARKET SIZE OUTLOOK**

- 7.1 Key Market Statistics, 2024
- 7.2 Europe Cocoa Butter Equivalents Market Trends and Growth Opportunities
  - 7.2.1 Europe Cocoa Butter Equivalents Market Outlook by Type
  - 7.2.2 Europe Cocoa Butter Equivalents Market Outlook by Application
- 7.3 Europe Cocoa Butter Equivalents Market Outlook by Country
  - 7.3.2 Germany Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 7.3.3 France Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 7.3.4 The UK Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 7.3.5 Spain Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 7.3.6 Italy Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 7.3.7 Russia Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 7.3.8 Rest of Europe Cocoa Butter Equivalents Market Outlook, 2021- 2032

## **8. ASIA PACIFIC COCOA BUTTER EQUIVALENTS MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Cocoa Butter Equivalents Market Trends and Growth Opportunities
  - 8.2.1 Asia Pacific Cocoa Butter Equivalents Market Outlook by Type
  - 8.2.2 Asia Pacific Cocoa Butter Equivalents Market Outlook by Application
- 8.3 Asia Pacific Cocoa Butter Equivalents Market Outlook by Country
  - 8.3.1 China Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 8.3.2 India Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 8.3.3 Japan Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 8.3.4 South Korea Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 8.3.5 Australia Cocoa Butter Equivalents Market Outlook, 2021- 2032
  - 8.3.6 South East Asia Cocoa Butter Equivalents Market Outlook, 2021- 2032

### 8.3.7 Rest of Asia Pacific Cocoa Butter Equivalents Market Outlook, 2021- 2032

## **9. SOUTH AMERICA COCOA BUTTER EQUIVALENTS MARKET SIZE OUTLOOK**

### 9.1 Key Market Statistics, 2024

### 9.2 South America Cocoa Butter Equivalents Market Trends and Growth Opportunities

#### 9.2.1 South America Cocoa Butter Equivalents Market Outlook by Type

#### 9.2.2 South America Cocoa Butter Equivalents Market Outlook by Application

### 9.3 South America Cocoa Butter Equivalents Market Outlook by Country

#### 9.3.1 Brazil Cocoa Butter Equivalents Market Outlook, 2021- 2032

#### 9.3.2 Argentina Cocoa Butter Equivalents Market Outlook, 2021- 2032

#### 9.3.3 Rest of South and Central America Cocoa Butter Equivalents Market Outlook, 2021- 2032

## **10. MIDDLE EAST AND AFRICA COCOA BUTTER EQUIVALENTS MARKET SIZE OUTLOOK**

### 10.1 Key Market Statistics, 2024

### 10.2 Middle East and Africa Cocoa Butter Equivalents Market Trends and Growth Opportunities

#### 10.2.1 Middle East and Africa Cocoa Butter Equivalents Market Outlook by Type

#### 10.2.2 Middle East and Africa Cocoa Butter Equivalents Market Outlook by Application

### 10.3 Middle East and Africa Cocoa Butter Equivalents Market Outlook by Country

#### 10.3.1 Saudi Arabia Cocoa Butter Equivalents Market Outlook, 2021- 2032

#### 10.3.2 The UAE Cocoa Butter Equivalents Market Outlook, 2021- 2032

#### 10.3.3 Rest of Middle East Cocoa Butter Equivalents Market Outlook, 2021- 2032

#### 10.3.4 South Africa Cocoa Butter Equivalents Market Outlook, 2021- 2032

#### 10.3.5 Egypt Cocoa Butter Equivalents Market Outlook, 2021- 2032

#### 10.3.6 Rest of Africa Cocoa Butter Equivalents Market Outlook, 2021- 2032

## **11. COMPANY PROFILES**

### 11.1 Leading 10 Companies

AAK AB

Bunge Loders Croklaan B.V

Wilmar International Limited

Fuji Oil Holdings Inc.

Olam International Limited

Cargill, Incorporated

Mewah Group

### **3F INDUSTRIES LIMITED**

Nisshin Oillio Group, Ltd.

Manorama Group

FELDA IFFCO SDN BHD

Musim Mas Holdings Pte. Ltd.

Intercontinental Specialty Fats Sdn. Bhd.

11.2 Overview

11.3 Products and Services

11.4 SWOT Profile

### **12. APPENDIX**

12.1 Subscription Options

12.2 Customization Options

12.3 Publisher Details

## I would like to order

Product name: Cocoa Butter Equivalents Market Size, Share, and Outlook, 2025 Report- By Type (Shea Butter, Palm and Palm Kernel Oil, Sal Fat, Kokum Butter, Mango Butter), Application (Confectionery, Food and Beverages, Cosmetics, Others), Distribution Channel (Online, Offline), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/C30F998D562EEN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C30F998D562EEN.html>