

Choroidal Neovascularization Market Size, Trends, Analysis, and Outlook By Diagnosis (Fluorescein Angiography, Optical Coherence Tomography, Others), By Treatment (Anti-VEGF, Photodynamic Therapy, Thermal Laser, Others), By End-User (Hospitals, Homecare, Specialty Clinics, Others), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacies, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Choroidal Neovascularization market size is poised to register 6.44% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Choroidal Neovascularization market By Diagnosis (Fluorescein Angiography, Optical Coherence Tomography, Others), By Treatment (Anti-VEGF, Photodynamic Therapy, Thermal Laser, Others), By End-User (Hospitals, Homecare, Specialty Clinics, Others), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacies, Others).

The future of choroidal neovascularization (CNV) management is undergoing a transformation fueled by advancements in imaging technology, targeted pharmacotherapy, and individualized treatment regimens aimed at optimizing visual outcomes and preserving retinal function in patients with neovascular age-related macular degeneration (AMD) and other CNV-related conditions. Key trends include the adoption of multimodal imaging modalities, such as optical coherence tomography angiography (OCT-A) and swept-source OCT, which enable detailed visualization and

characterization of CNV lesions, facilitating early detection, accurate diagnosis, and treatment monitoring. Additionally, the development of novel anti-vascular endothelial growth factor (VEGF) agents, sustained-release drug delivery systems, and combination therapies offers enhanced efficacy and durability of CNV treatment, reducing treatment burden and frequency of intravitreal injections while minimizing the risk of disease recurrence and vision loss. Moreover, the customization of treatment protocols, dosing regimens, and retreatment criteria based on individual patient characteristics, lesion characteristics, and treatment response drives personalized approaches and optimization of visual outcomes, ensuring tailored and patient-centered care for CNV patients. Furthermore, the exploration of adjunctive treatment modalities, such as photodynamic therapy, targeted laser photocoagulation, and retinal gene therapy, offers complementary strategies for managing CNV lesions, addressing treatment resistance, and optimizing long-term visual function in patients with refractory or recurrent disease. Overall, these advancements in CNV management offer hope for improved visual prognosis and quality of life for patients with neovascular AMD and other CNV-related conditions, underscoring the importance of interdisciplinary collaboration and ongoing innovation in the field of retinal medicine..

Choroidal Neovascularization Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Choroidal Neovascularization market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Choroidal Neovascularization survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Choroidal Neovascularization industry.

Key market trends defining the global Choroidal Neovascularization demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Choroidal Neovascularization Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Choroidal Neovascularization industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Choroidal Neovascularization companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Choroidal Neovascularization industry

Leading Choroidal Neovascularization companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Choroidal Neovascularization companies.

Choroidal Neovascularization Market Study- Strategic Analysis Review

The Choroidal Neovascularization market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Choroidal Neovascularization Market Size Outlook- Historic and Forecast Revenue in

Three Cases

The Choroidal Neovascularization industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Choroidal Neovascularization Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Choroidal Neovascularization Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Choroidal Neovascularization market segments. Similarly, Strong end-user demand is encouraging Canadian Choroidal Neovascularization companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Choroidal Neovascularization market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Choroidal Neovascularization Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Choroidal Neovascularization industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Choroidal Neovascularization market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing

effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Choroidal Neovascularization Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Choroidal Neovascularization in Asia Pacific. In particular, China, India, and South East Asian Choroidal Neovascularization markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Choroidal Neovascularization Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Choroidal Neovascularization Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Choroidal Neovascularization market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Choroidal Neovascularization.

Choroidal Neovascularization Market Company Profiles

The global Choroidal Neovascularization market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market

shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AbbVie.Inc, AstraZeneca Plc, Bristol-Myers Squibb Co., Dr. Reddy's Laboratories Ltd, Endo International plc, Mylan N.V., Novartis AG, Pfizer Inc, Regeneron Pharmaceuticals Inc, Sun Pharmaceutical Industries Ltd, Teva Pharmaceutical Industries Ltd.

Recent Choroidal Neovascularization Market Developments

The global Choroidal Neovascularization market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Choroidal Neovascularization Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AbbVie.Inc

AstraZeneca Plc

Bristol-Myers Squibb Co.

Dr. Reddy's Laboratories Ltd

Endo International plc

Mylan N.V.

Novartis AG

Pfizer Inc

Regeneron Pharmaceuticals Inc

Sun Pharmaceutical Industries Ltd

Teva Pharmaceutical Industries Ltd

Formats Available: Excel, PDF, and PPT

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By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

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Hospitals

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AstraZeneca Plc

Bristol-Myers Squibb Co.

Dr. Reddy's Laboratories Ltd
Endo International plc
Mylan N.V.
Novartis AG
Pfizer Inc
Regeneron Pharmaceuticals Inc
Sun Pharmaceutical Industries Ltd
Teva Pharmaceutical Industries Ltd

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